

**Biological and chemical induction of  
systemic resistance in the barley powdery  
mildew pathosystem**

Inaugural-Dissertation

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## Abstract

Systemic acquired resistance (SAR) provides plants with a broad spectrum resistance to a variety of phytopathogens (fungi, bacteria and viruses). In dicotyledons the systemic resistance can be induced by both biological and chemical activators. At present it is unclear whether SAR exists in monocotyledons, however, induced resistance has been well reported. The barley-powdery mildew interaction (*Blumeria graminis* f.sp. *hordei*, *Bgh*) was used as a test system. The effects of various biological (*Pseudomonas syringae* subspecies and *Xanthomonas translucens* subspecies) and chemical (Bion<sup>®</sup>, INA, SA and Paraquat) inducers have been analysed.

Local pre-infiltration with some but not all of the bacterial strains tested led to lower systemic powdery mildew growth. The bacteria which were able to multiply quickly within barley were also able to provide protection against fungal infection. The degree of chemical resistance induced varied depending on the chemical inducer used, Bion<sup>®</sup> was the most effective of those tested.

By using a combination of metabolite and expression analyses a hypothesis was developed concerning the mechanisms and signalling cascades involved in the development of the systemic resistance. Phenylpropanoid biosynthesis does not appear to be involved in the induced resistance observed in the course of this study. Little influence was found on the accumulation of soluble phenolic compounds following the individual local pre-treatments, whilst alterations were observed after *Bgh* infection. This was in agreement with the obtained expression data for PAL and CHS. In contrast three different pathogenesis-related (PR) proteins displayed differential regulation. PR-1, PR-2 and PR-3 are commonly used as markers for SAR in dicotyledons, it was shown here that Bion<sup>®</sup> and a *Pseudomonas syringae* subspecies resulted in induced PR-gene expression in barley. Paraquat led to primed expression, whilst the remaining bacteria induced local PR transcript accumulation and primed systemic expression.

In some but not all systemic leaves lipxygenase, as a marker for JA biosynthesis, was primed or induced as well as some JA dependent genes. It was hypothesised that Bion<sup>®</sup> mediates its systemic effects through JA signalling, whilst another signal is required for local responses possibly SA. The bacterial strains tested appear to involve a variety of signalling mechanisms which respond with differing speed and intensity. Local triggering includes reactive oxygen species (ROS) accumulation, at later time points JA and other signalling molecules induce defence responses. Paraquat pre-treatment sensitised the barley plants to respond quicker and stronger to subsequent pathogen attack without having the cost of pre-emptively producing defence proteins. JA signalling is suggested to be responsible for local events whilst another signalling molecule must contribute to the systemic responses, possibly ROS. Local Paraquat pre-treatment of barley plants had a massive effect by reducing redox genes in systemic leaves as shown by differential gene expression.

The results pointed out, that the systemic induced resistance in monocotyledons involves several different signalling cascades and induces various defence mechanisms. In some parameters it

resembles SAR of dicotyledons but not in others. Thus the systemic induced resistance seems to be of higher complexity in monocotyledons than in dicotyledons and requires further investigation.



## Zusammenfassung

Systemische erworbene Resistenz (SAR) bietet einen Schutz gegen ein breites Spektrum von Phytopathogenen (Pilze, Bakterien und Viren). In Dikotyledonen wird SAR durch sowohl biologische als auch chemische Aktivatoren induziert. Zurzeit ist es noch unklar, ob SAR auch in Monokotyledonen existiert, allerdings konnte bereits häufig induzierte Resistenz beobachtet werden. Zur Untersuchung der systemischen Resistenz in Monokotyledonen diente in dieser Arbeit Gerste und Echter Mehltau (*Blumeria graminis* f.sp. *hordei*, *Bgh*). Die Wirkung von verschiedenen biologischen (*Pseudomonas syringae*-Unterarten und *Xanthomonas translucens*-Unterarten) und chemischen (Bion<sup>®</sup>, INA, SA und Paraquat) Induktoren wurden analysiert.

Lokale Präinfiltration mit einigen, jedoch nicht allen der getesteten Bakterienstämmen führte zu reduziertem systemischen Befall mit Echtem Mehltau. Die Bakterienstämme, die sich in Gerste schnell multiplizieren konnten, führten zu einer verbesserten Resistenz gegenüber einem sekundären Pilzbefall. Der Grad der induzierten Resistenz nach Applikation eines chemischen Aktivators hing stark vom chemischen Aktivator ab. Bion<sup>®</sup> erwies sich als der effektivste getestete Aktivator.

Mit Hilfe eine Kombination von Metaboliten- und Expressionsanalysen wurde versucht eine Hypothese abzuleiten, welche Mechanismen und Signalkaskaden an der Entwicklung der systemischen Resistenz beteiligt sind. So konnte gezeigt werden, dass die Phenylpropanoidbiosynthese nicht an der induzierten Resistenz beteiligt zu sein scheint. Zwar wurde eine Akkumulation phenolischer Inhaltsstoffe nach *Bgh* Befall beobachtet, diese war aber kaum von den einzelnen lokalen Vorbehandlungen beeinflusst. Auch in den Expressionsdaten für PAL und CHS spiegelte sich dieses wieder. Dagegen wiesen drei unterschiedliche „pathogenesis-related“ (PR) Proteine differentielle Regulation auf. PR-1, PR-2 und PR-3 sind bekannte molekulare Marker für SAR in Dikotyledonen, zeigten aber auch in der hier untersuchten Gerste klare systemische Induktion durch Bion<sup>®</sup> und eine *Pseudomonas syringae*-Unterart. Die anderen Bakterienarten führten dagegen nur lokal zu einer direkten Induktion, in systemischen Blättern aber zu einer verstärkten Expression nach Sekundärbefall. Vorbehandlung mit Paraquat dagegen führte sowohl lokal als auch systemisch nur nach Sekundärbefall zu einer verstärkten Expression der PR-Proteine und hatte keinen direkten Effekt.

Für die Induktion von Lipoxxygenase, als Marker für JA-Biosynthese, sowie für einige JA-abhängige Gene konnte gezeigt werden, dass diese nach Vorbehandlung in systemischen Blättern direkt induziert, oder nach einem sekundären Befall mit *Bgh* schneller induziert wurden. Insbesondere für Bion<sup>®</sup> ist daher eine Vermittlung der systemischen Wirkung durch JA Signalkaskaden sehr wahrscheinlich. Dagegen ist für die lokalen Reaktionen eher die Beteiligung eines anderen Signalmoleküls, wie etwa SA, anzunehmen. Insgesamt scheinen die untersuchten Bakterienstämme eine Vielzahl von Signalwegen für die Ausbildung der systemischen Resistenz zu nutzen, welche mit unterschiedlicher Geschwindigkeit und Intensität ablaufen. An den lokalen Mechanismen sind etwa die Akkumulation reaktiver Sauerstoffspezies (ROS), sowie JA und andere noch nicht geklärte Signalmoleküle beteiligt. Die bakteriell vermittelte systemische Resistenz scheint, im Gegensatz zur Bion<sup>®</sup> vermittelten, nicht allein von JA abhängig zu sein. Allerdings spielt wahrscheinlich auch hier die Akkumulation von ROS

eine zentrale Rolle. Die Wirkung von Paraquat ist eher über Redox-Prozesse vermittelt, da insbesondere Gene der Redoxregulation stark reguliert wurden.

Die Ergebnisse deuten drauf hin, dass die systemische induzierte Resistenz in Monokotyledonen mehrere unterschiedliche Signalkaskaden umfasst und verschiedene Abwehrmechanismen induziert. In einigen Aspekten ähnelt sie SAR in Dikotyledonen aber nicht in allen. Die systemisch induzierte Resistenz scheint daher in Monokotyledonen eine höhere Komplexität aufzuweisen als in Dikotyledonen, die in weiterführenden Untersuchungen näher analysiert werden muss.

**Abbreviations**

|             |                                                                                                                          |
|-------------|--------------------------------------------------------------------------------------------------------------------------|
| aa-dUTP     | aminoallyl-dUTP                                                                                                          |
| ABC         | ATP-binding cassette transporter                                                                                         |
| ACCO        | 1-Aminocyclopropane-1-carboxylate oxidase                                                                                |
| ANOVA       | Analysis of Variance                                                                                                     |
| APX         | Ascorbate peroxidase                                                                                                     |
| <i>avir</i> | avirulent strain                                                                                                         |
| avr         | avirulence gene                                                                                                          |
| BCCM        | Belgian co-ordinated collections of micro-organisms                                                                      |
| BCI         | Barley chemically induced                                                                                                |
| <i>Bgh</i>  | <i>Blumeria graminis</i> f. sp. <i>hordei</i>                                                                            |
| bp          | Base pair                                                                                                                |
| BSA         | Bovine serum albumin                                                                                                     |
| BTH         | Benzo (1,2,3) thiadiazole-7-carbothioic acid S-methyl ester                                                              |
| bZIP        | basic leucine zipper                                                                                                     |
| cDNA        | complementary DNA                                                                                                        |
| cfu         | Colony-forming units                                                                                                     |
| CHAPS       | 3-[(3-Cholamidopropyl)dimethylammonio]-1-propanesulphonate                                                               |
| CHN         | Chitinase                                                                                                                |
| CHS         | Chalcone synthase                                                                                                        |
| CIR         | Chemical induced resistance                                                                                              |
| cv.         | Cultivar                                                                                                                 |
| CV          | Coefficient of variation                                                                                                 |
| dATP        | deoxyadenosine triphosphate                                                                                              |
| DAB         | 3,3' Diaminobenzidine                                                                                                    |
| dCTP        | deoxycytosine triphosphate                                                                                               |
| DIG         | Digoxigenin                                                                                                              |
| dGTP        | deoxyguanosine triphosphate                                                                                              |
| DNA         | Deoxyribonucleic acid                                                                                                    |
| dNTP        | deoxynucleoside triphosphate                                                                                             |
| DMF         | <i>N,N</i> -Dimethylformamide                                                                                            |
| DMSO        | Dimethyl sulphoxide                                                                                                      |
| dpt         | Days post treatment                                                                                                      |
| DSMZ        | Deutsche Sammlung von Mikroorganismen und Zellkulturen GmbH<br>(German national resource centre for biological material) |
| dT          | deoxythymidine                                                                                                           |
| DTE         | 1,4-Dithioerythritol                                                                                                     |
| DTT         | 1,4-Dithiothreitol                                                                                                       |

## Abbreviations

---

|                               |                                                                                                      |
|-------------------------------|------------------------------------------------------------------------------------------------------|
| dTTP                          | deoxythymidine triphosphate                                                                          |
| dUTP                          | deoxyuridine triphosphate                                                                            |
| EDTA                          | Ethylenediaminetetraacetic acid                                                                      |
| ERF                           | Ethylene responsive factor                                                                           |
| EST                           | Expressed sequence tag                                                                               |
| FKBP                          | FK506-binding protein                                                                                |
| f. sp.                        | forma specialis                                                                                      |
| FW                            | Fresh weight                                                                                         |
| G6PDH                         | Glucose-6-phosphate dehydrogenase                                                                    |
| Glc                           | $\beta$ -1,3-Glucanase                                                                               |
| H <sub>2</sub> O <sub>2</sub> | Hydrogen peroxide                                                                                    |
| HCAA                          | Hydroxycinnamic acid amide                                                                           |
| HCl                           | Hydrochloric acid                                                                                    |
| hpi                           | Hours post inoculation                                                                               |
| HPLC                          | High pressure liquid chromatography                                                                  |
| hpt                           | Hours post treatment                                                                                 |
| HR                            | Hypersensitive response                                                                              |
| Hv                            | <i>Hordeum vulgare</i>                                                                               |
| ICWF                          | Intercellular wash fluid                                                                             |
| INA                           | 2,6-dichloroisonicotinic acid                                                                        |
| IPG                           | Immobilised pH gradient                                                                              |
| ISR                           | Induced systemic resistance                                                                          |
| JA                            | Jasmonic acid                                                                                        |
| LAR                           | Local acquired resistance                                                                            |
| LMG                           | Laboratorium voor Microbiologie, Universiteit Gent<br>(Laboratory for microbiology, Gent University) |
| LOX                           | Lipoxygenase                                                                                         |
| M-MULV                        | Moloney murine leukaemia virus                                                                       |
| MDR                           | Multidrug resistance                                                                                 |
| MeJA                          | Methyl jasmonate                                                                                     |
| MES                           | (2-[N-Morpholino]-ethane sulphonic acid) hydrate                                                     |
| MOPS                          | Morpholino-3-propansulphonic acid                                                                    |
| mRNA                          | messenger RNA                                                                                        |
| MRP                           | Multidrug resistance associated protein                                                              |
| NADPH                         | Nicotinamide adenine dinucleotide phosphate                                                          |
| NBT                           | 4-nitro blue tetrazolium                                                                             |
| NIM                           | Non-inducible immunity                                                                               |
| NPR                           | Non-expressor of PR genes                                                                            |
| N.M.                          | Not measured                                                                                         |

---

|                             |                                                   |
|-----------------------------|---------------------------------------------------|
| N.Q.                        | Not quantified                                    |
| n.t.                        | Not tested                                        |
| O <sub>2</sub> <sup>-</sup> | Superoxide anion                                  |
| OD                          | Optical density                                   |
| OH <sup>-</sup>             | Hydroxyl ion                                      |
| PAL                         | Phenylalanine ammonium lyase                      |
| PBS                         | Phosphate buffered saline                         |
| PCD                         | Programmed cell death                             |
| PCR                         | Polymerase chain reaction                         |
| PIN                         | Proteinase inhibitor                              |
| Pipes                       | Piperazine-1,4-bis(2-ethanesulphonic acid)        |
| PR                          | Pathogenesis-related                              |
| <i>P.s.jap</i>              | <i>Pseudomonas syringae</i> pv. <i>japonica</i>   |
| <i>Psm</i>                  | <i>Pseudomonas syringae</i> pv. <i>maculicola</i> |
| <i>P.s.syr</i>              | <i>Pseudomonas syringae</i> pv. <i>syringae</i>   |
| <i>P.s.tom</i>              | <i>Pseudomonas syringae</i> pv. <i>tomato</i>     |
| pv.                         | Pathovar                                          |
| PVDF                        | Polyvinylidene difluoride                         |
| R                           | Resistance gene                                   |
| Rboh                        | Respiratory burst oxidase homologue               |
| RNA                         | Ribonucleic acid                                  |
| ROS                         | Reactive oxygen species                           |
| SA                          | Salicylic acid                                    |
| SAG                         | SA glucoside                                      |
| SAMS                        | S-adenosylmethionine synthetase                   |
| SAR                         | Systemic acquired resistance                      |
| SDS                         | Sodium dodecyl sulphate                           |
| SDS-PAGE                    | SDS-polyacrylamide gel electrophoresis            |
| SSC                         | Standard saline citrate                           |
| SOD                         | Superoxide dismutase                              |
| TAE                         | Tris acetate EDTA buffer                          |
| <i>Taq</i>                  | <i>Thermus aquaticus</i>                          |
| TMV                         | Tobacco mosaic virus                              |
| TNV                         | Tobacco necrosis virus                            |
| v/v                         | Volume per volume                                 |
| <i>VIR</i>                  | Virulent strain                                   |
| WG                          | Water-dispersible granules                        |
| w/v                         | Weight per volume                                 |
| w/w                         | Weight per weight                                 |

## Abbreviations

---

|                |                                                       |
|----------------|-------------------------------------------------------|
| <i>X.t.cer</i> | <i>Xanthomonas translucens</i> pv. <i>cerealis</i>    |
| <i>X.t.hor</i> | <i>Xanthomonas translucens</i> pv. <i>hordei</i>      |
| <i>X.t.tra</i> | <i>Xanthomonas translucens</i> pv. <i>translucens</i> |

## 1 Introduction

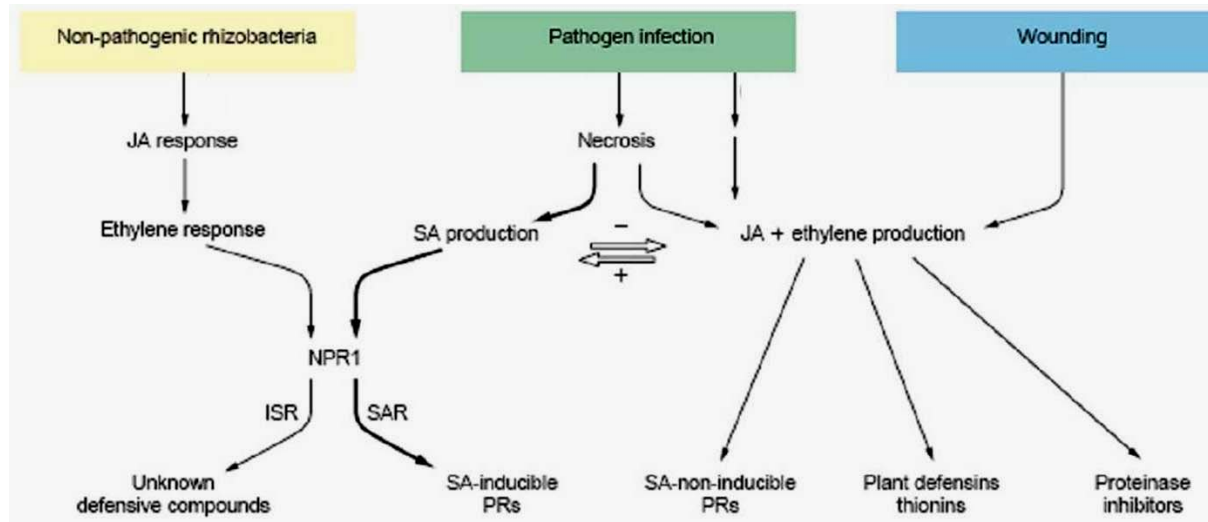
### *1.1 Induced resistance*

Plants are continually challenged by phytopathogens, yet these attacks rarely develop into disease. In the majority of these cases, the plant is an unsuitable host and therefore does not provide the necessary requirements for pathogen growth, this is known as non-host resistance (Heath, 2000a; Thordal-Christensen, 2003).

In addition plants possess constitutive defence mechanisms which include preformed barriers (e.g. cuticula) that prevent pathogen penetration as well as preformed antifungal compounds, phytoanticipins (Morrissey and Osbourn, 1999).

When a plant is infected by an avirulent pathogen a variety of plant defence mechanisms are elicited, this is often accompanied by the collapse of the cells at the site of attempted infection as part of the so-called hypersensitive response (HR; Hammond-Kosack and Jones, 1996). This incompatible reaction relies upon the recognition of the pathogens avirulence (avr) gene by the host plants corresponding resistance (R) gene, known as the gene-for-gene resistance hypothesis (Flor 1971). This type of resistance is race-specific for each pathogen isolate (Hunt *et al.*, 1996). After penetration the attacking pathogen is contained within a restricted lesion, this defined area of dead cells prevents the pathogen from spreading into the adjacent healthy tissue (Alvarez, 2000; Heath, 2000b), so depriving biotrophic pathogens from access to the nutrients required for growth and reproduction (Hammond-Kosack and Jones, 2000). The responding cells accumulate high concentrations of antimicrobial compounds (phytoalexins; Hammerschmidt, 1999) and free radicals derived from reactive oxygen species (ROS; Apel and Hirt, 2004).

Among the different types of induced resistance (Figure 1) naturally occurring in plants are salicylic acid (SA)-dependent systemic acquired resistance (SAR; Ross, 1961) and jasmonic acid (JA)-dependent induced systemic resistance (ISR; Pieterse *et al.*, 1996; van Wees *et al.*, 2000). SAR was first described by Ross (1961) using tobacco and tobacco mosaic virus (TMV); it was the first systematic study of SAR. Using TMV on local lesion hosts, Ross demonstrated that infections of TMV were restricted throughout the whole plant by a prior infection. This resistance was shown to be effective not only against TMV but also tobacco necrosis virus (TNV) and certain bacterial pathogens. Ross coined the term “SAR” to refer to the inducible systemic resistance and LAR to describe the resistance induced in inoculated leaves (Ryals *et al.*, 1994). Since then it has been shown that SAR is effective against a broad spectrum of pathogens including fungi, bacteria and viruses, which can last for months (Ryals *et al.*, 1994, 1995).



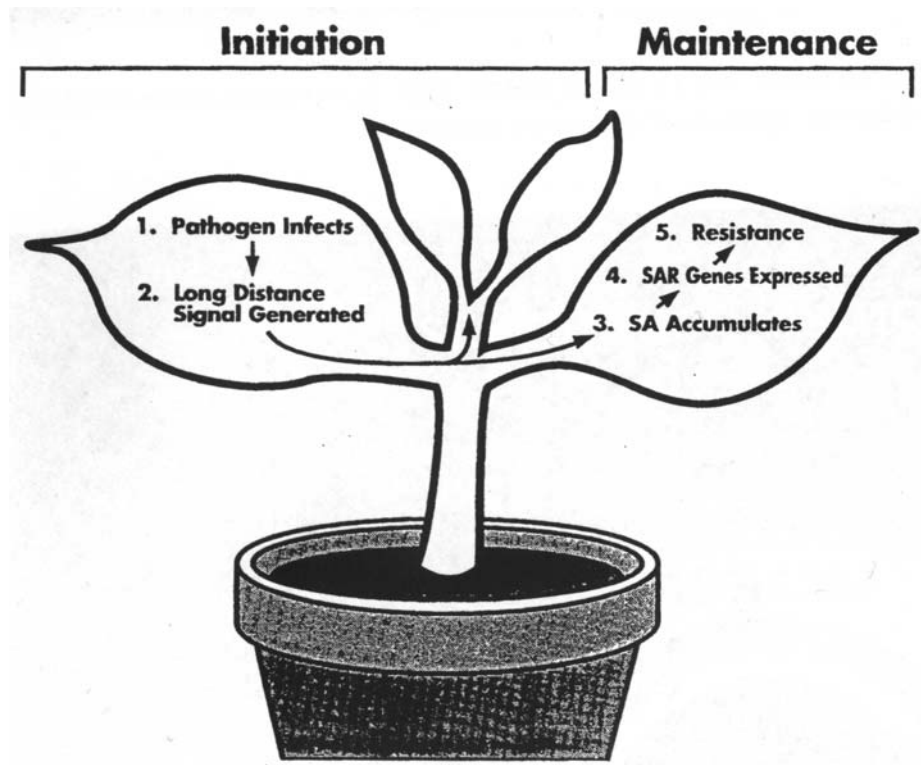
**Figure 1. Overview of various signal transduction pathways involved in plant defence responses.** Taken from Pieterse and van Loon, 1999.

The induction of SAR in plants occurs primarily following pathogen infection giving rise to a necrotic lesion. Either HR with programmed cell death (PCD) or directly by pathogen caused disease symptoms (Ryals, 1996). SAR can be divided into two phases: the initiation and the maintenance of SAR (Figure 2; Ryals *et al.*, 1994).

In order for SAR to be induced systemically throughout the plant, a signal must be translocated from the first point of attack to the distal non-inoculated tissues. At first it was thought that SA fulfilled this role, however, experiments by Rasmussen *et al.* (1991) demonstrated this was not the case. Using detached leaf experiments in cucumber with the HR-inducing bacterium *Pseudomonas syringae* pv. *syringae*, they showed that the signal that elicits systemic SA accumulation is generated 4 hours after inoculation, whereas sufficient SA concentration for disease induction was first generated 6 hours after inoculation. Thus although SA is not the transmitted SAR signal, its accumulation is required locally to induce SAR. SA accumulation has been shown to be essential for SAR signalling, in experiments with tobacco plants expressing the *nahG* gene of *Pseudomonas putida*, which encodes salicylate hydroxylase (EC 1.14.13.1), converting SA to the biologically inactive catechol (Gaffney *et al.*, 1993). It was shown that there was little or no SA accumulation in these plants and they were defective in their ability to induce systemic acquired resistance against TMV. Friedrich *et al.* (1995) demonstrated that catechol does not affect the establishment of SAR in tobacco. These results correlate those from Vernooji *et al.* (1994), who used a series of grafting experiments with wild type and *nahG* rootstocks and scions. Firstly showing that by infecting rootstocks with TMV the transmitted signal could pass through the grafting junction, the signal must therefore be phloem mobile. They then demonstrated that while SAR could be



induced by infecting *nahG* rootstocks with wild type scions, no SAR was induced when wild-type rootstocks were infected with TMV and *nahG* scions were used.



**Figure 2.** Conceptual model for the pathway leading to the establishment of SAR. Taken from Ryals *et al.*, 1994.

The maintenance of SAR is correlated with the coordinate induction of specific genes termed SAR genes (Ward *et al.*, 1991). These were first identified in tobacco and divided into 9 groups. A large proportion of the formed SAR proteins are pathogenesis-related (PR) proteins. The SAR genes serve as molecular markers for SAR and so enable differentiation from other inducible defence reactions (Ryals *et al.*, 1996). The set of SAR genes induced may differ between species but are always specific for SAR (Kessmann *et al.*, 1994).

For the dissection of SAR various mutant genes have been utilised (for a description of these see Hunt *et al.*, 1996 and Ryals *et al.*, 1996). One of the most studied to date is *npr1* (non-expressor of PR genes; allelic with *nim1*: non-inducible immunity) these plants are unable to develop SAR following SA treatment (Delaney *et al.*, 1995). This gene encodes a protein containing ankyrin repeats with homology to the mammalian transcription inhibitor I $\kappa$ B which regulates the action of the transcription factor NF- $\kappa$ B (Cao *et al.*, 1997; Ryals *et al.*, 1997). NPR1 interacts strongly with a subclass of basic leucine zipper (bZIP) transcription

factors (TGA; Zhang *et al.*, 1999; van Wees *et al.*, 2000). In an uninduced state the NPR1 protein is present in an oligomer form, the monomers are held together by intermolecular disulphide bridges, in the cytoplasm. Alteration in the redox status leads to reduction of the disulphide bridges releasing monomeric NPR1 which is translocated to the nucleus (Mou *et al.*, 2003). Once in the nucleus NPR1 binds to a TGA, this stimulates DNA binding followed by transcription (Pieterse and van Loon, 2004). Although initially found to be induced by SA signalling with a role as a positive regulator of SAR (Mou *et al.*, 2003). It has since been discovered to also function downstream of JA and ethylene signalling in ISR (Pieterse *et al.*, 1998).

ISR is triggered by non-pathogenic *Pseudomonas* rhizobacteria interacting with the roots of plants and provides systemic protection against fungi, bacteria and viruses (van Loon *et al.*, 1998). This form of resistance is SA-independent and involves the sequential action of JA and ethylene before activation of NPR1 (Pieterse *et al.*, 1998). However, in comparison to SAR accumulation of the signalling compounds is not necessary, rather the induced plant appears to be sensitized to respond quicker to the action of JA and ethylene (Pieterse and van Loon, 1999). ISR does not induce PR-proteins or defensins, the exact mechanism behind ISR remains unclear (Pieterse *et al.*, 1996; Pieterse *et al.*, 2002).

When plants are wounded yet another systemic pathway network is triggered, in this case systemin, a polypeptide, transduces the systemic signal through the phloem (Pearce *et al.*, 1991), in the systemic tissue JA and ethylene accumulation occurs (Wasternack and Partheir, 1997). A wide range of events follow which include the accumulation of proteinase inhibitors, thionins, plant defensins and basic PR-proteins (Farmer and Ryan, 1992; Doares *et al.*, 1995; Wasternack and Partheir, 1997; Farmer *et al.*, 2003). Also tritrophic interactions can be triggered leading to the emission of volatile compounds which attract predators of the insects feeding on the plants (Weber, 2002).

Basal pathogen resistance can be categorised according to the signalling cascades which are generally involved in controlling defence responses. As such certain pathogens, primarily biotrophic, are SA controllable pathogens, e.g. *Peronospora parasitica*, disease is prevented from spreading by SA triggered responses whilst others, mainly necrotrophic, are combated by JA responses, e.g. *Alternaria brassicicola* (Penninckx *et al.*, 1996; Thomma *et al.*, 1998; Ton *et al.*, 2002). Resistance against pathogens with mixed lifestyles (part biotroph part necrotroph), e.g. *Xanthomonas campestris* pv. *armoraciae*, is provided by SA- and JA or ethylene dependent defences (van Wees *et al.*, 2000; Ton *et al.*, 2002). It has been proposed that induced resistance such as SAR or ISR enhances existent basal resistance (Ton *et al.*, 2002).

## 1.2 Signalling mechanisms

For induced resistance to be initiated in systemic tissues, requires the involvement of signalling mechanisms which transform the original local stimulus into a systemic response. One of the earliest signalling events that occur following pathogen perception is the opening of **calcium** channels in the plasma membrane allowing an influx into the cytoplasm (Jabs *et al.*, 1997). Under normal circumstances  $\text{Ca}^{2+}$  concentrations are relatively low within the cell, in comparison high calcium concentrations are found in the extracellular spaces. This dramatic alteration in cytosolic  $\text{Ca}^{2+}$  after pathogen recognition leads to induction of various defence responses via calcium regulated genes such as calmodulin and calmodulin-like protein kinases (Ranjeva *et al.*, 1993; Harmon, 1997) and an induction of **reactive oxygen species** (ROS).

Rapid production of ROS through an oxidative burst is a hallmark of all plant defence responses (Levine *et al.*, 1994). The oxidative burst is biphasic following infection with an avirulent pathogen: a rapid weak transient accumulation of ROS (Phase I); followed by a second, massive prolonged oxidative burst (Phase II; Lamb and Dixon, 1997). Phase I occurs within minutes of infection, both compatible and incompatible, and is regarded to be a biologically non-specific reaction (Lamb and Dixon, 1997). Whereas the later Phase II (3-6 hours later) is thought to correlate with the establishment of disease resistance (Levine *et al.*, 1994). ROS include hydrogen peroxide ( $\text{H}_2\text{O}_2$ ), superoxide anion ( $\text{O}_2^-$ ), and hydroxyl ion ( $\text{OH}^\cdot$ ); whereby the latter being the most reactive and the former the most stable. These intermediates are unavoidable by-products of many reactions that take place within the cell, i.e.  $\beta$ -oxidation (see Figure 3).

Under normal circumstances a number of detoxifying processes, i.e. antioxidants, catalases, peroxidases, superoxide dismutase (SOD), occur to curtail any possible cellular damage. However, during many incompatible interactions large quantities of ROS are produced extracellularly, either as  $\text{O}_2^-$  (which is then converted into  $\text{H}_2\text{O}_2$ ), or directly as  $\text{H}_2\text{O}_2$ . As stated above  $\text{H}_2\text{O}_2$  is the most stable ROS, it is also able to cross the plasma membrane and so can act as an intracellular signal. This molecule is thought to mediate various responses including: cross-linking of proteins (Bradley *et al.*, 1992; Brisson *et al.*, 1994); cross-linking of hydroxycinnamic alcohols into lignin (Iiyama *et al.*, 1994); lignification (Nicholson and Hammerschmidt, 1992; Olson and Varner, 1993); direct toxicity to pathogens (Chen *et al.*, 1993; Medhy, 1994); altering the redox status of the cell (Hammond-Kosack and Jones, 2000); inducing HR (Tenhaken *et al.*, 1995; Lamb and Dixon, 1997). Further a dual concentration-dependent role for  $\text{H}_2\text{O}_2$  has been observed (Levine *et al.*, 1994). At high concentrations, it is responsible for cell death therefore functioning in the containment of pathogens in the HR, while at low concentrations it induces antioxidant gene expression providing protection for the neighbouring cells.

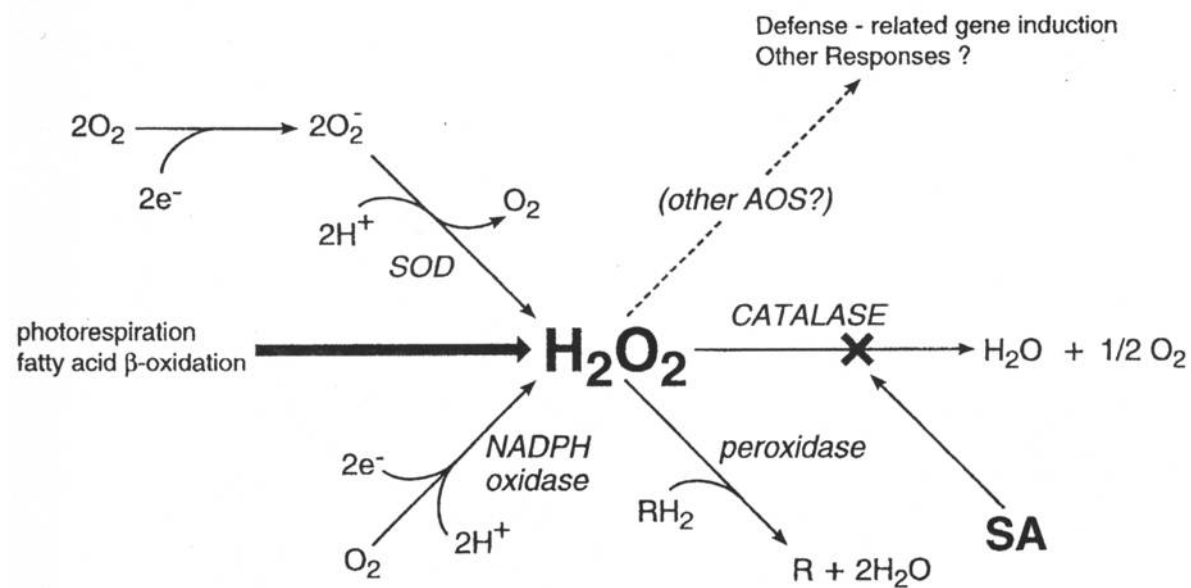


Figure 3. Hydrogen peroxide metabolism in plants. Taken from Klessig and Malamy, 1994.

As already mentioned the second burst is thought to play a role in the establishment of SAR. Other key players in mediating induced resistance are SA, JA and ethylene.

**Salicylic acid** (SA) belongs to a diverse group of plant phenolics, and acts as a signalling compound involved in thermogenicity (heat production) and pathogen defence (Raskin, 1992). Its role in SAR has been described in detail above; it also induces the expression of acidic PR proteins (Horvath and Chua, 1994; Silverman *et al.*, 1995; Dong, 1998).

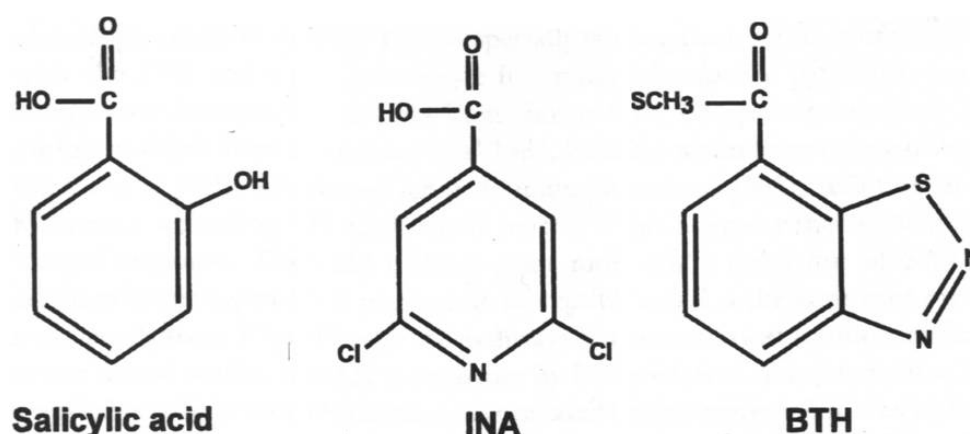
**Jasmonic acid** (JA) and its methyl ester methyl jasmonate (MeJA) are synthesised from linolenic acid, a product of lipid peroxidation, via the octadecanoid pathway (Staswick, 1992; Wasternack and Parthier, 1997; Feussner and Wasternack, 2002; Cheong and Choi, 2003). Lipxygenase is not only one of the enzyme involved in JA biosynthesis it is also a JA inducible enzyme, thereby allowing signal amplification via positive feedback (Feussner *et al.*, 1995). JA acts as a phytohormone and affects a wide range of processes from tendril coiling to promotion of senescence (Staswick, 1992). It also plays an important role in response to various environmental stimuli, as described above, in ISR, the wound response and pathogen defence.

**Ethylene** is a gaseous hormone that regulates many processes in plants from fruit ripening to drought response (Chen *et al.*, 2005; van Loon *et al.*, 2006). It often functions together with JA either concomitantly in response to pathogens (Xu *et al.*, 1994; Penninckx *et al.*, 1996) or sequentially following JA during ISR (Pieterse *et al.*, 1996; Dong, 1998).

### 1.3 Chemical activators

SAR can be induced not only by pathogens, but also by chemical activators. White (1979) first showed that exogenously applied SA induces resistance in tobacco against TMV, since then it has been found to induce SAR in a wide range of plants (Ward *et al.*, 1991). Chemical activation of SAR, and so the plants inherent disease resistance mechanisms, offers a novel method for crop protection.

However, due to the small concentration difference between SAR induction and phytotoxicity of SA, this chemical has not been considered for commercial use (Dietrich *et al.*, 1999), instead biologically active analogues of SA have been developed (Figure 4). Two of these: 2,6-Dichloroisonicotinic acid (INA) (Métraux *et al.*, 1991) and Benzo(1,2,3)thiadiazole-7-carbothioic acid S-methyl ester (BTH), the active ingredient of Bion<sup>®</sup> developed by Ciba-Geigy (Friedrich *et al.*, 1996; Görlach *et al.*, 1996; Lawton *et al.*, 1996), have shown induction of the same response as SA, e.g. PR protein expression.



**Figure 4. SA, INA and BTH.** Salicylic acid (SA); 2,6-Dichloroisonicotinic acid (INA); and Benzo(1,2,3)thiadiazole-7-carbothioic acid S-methyl ester (BTH, the active ingredient of Bion<sup>®</sup>).

Evidence that INA and Bion<sup>®</sup> act as SA analogues has been attained from various experiments. Application of INA and Bion<sup>®</sup> can overcome the disease susceptibility displayed in SA deficient *nahG* plants (Delaney *et al.*, 1994; Lawton *et al.*, 1996), which demonstrates that both compounds act at the point of SA accumulation or downstream of it. Further experiments carried out by Delaney *et al.* (1995) support the SA analogue theory. Using *npr1* (allelic with *nim*) mutants, which are unable to develop SAR following SA treatment, it was found that neither INA (Delaney *et al.*, 1995) nor Bion<sup>®</sup> (Lawton *et al.*, 1996) treatment could induce SAR. This supports the above evidence that both compounds induce plant defence responses via the same signal transduction pathway.

Both compounds have been tested under field conditions. As they provide a broad spectrum resistance, there is less chance of field resistance that is commonly the case following prolonged use of certain pesticides. Molina *et al.* (1998) demonstrated that when Bion<sup>®</sup> application was combined with fungicides, greater protection could be provided by smaller application volumes than when either product was used individually. This would make crop protection more environmentally friendly as the amount of chemicals used could be reduced.

Paraquat is a bipyridyl herbicide that acts by accepting electrons from photosystem I thus blocking photosynthesis (Ananieva *et al.*, 2002). This pro-oxidant chemical can also transfer electrons from other compounds, e.g. NADPH, subsequent oxidation results in the production of free radicals often in the form of superoxide anions (Strobel and Kuć, 1995; Patra and Panda, 1998; Hauschild and von Schaewen, 2003; Ananieva *et al.*, 2004). Uncontrolled excess superoxide anion formation can alter the redox potential of plant cells and at high doses can eventually result in cell or plant death. In comparison when Paraquat is applied to plants at sub lethal concentrations it was found to induce SAR (Strobel and Kuć, 1995).

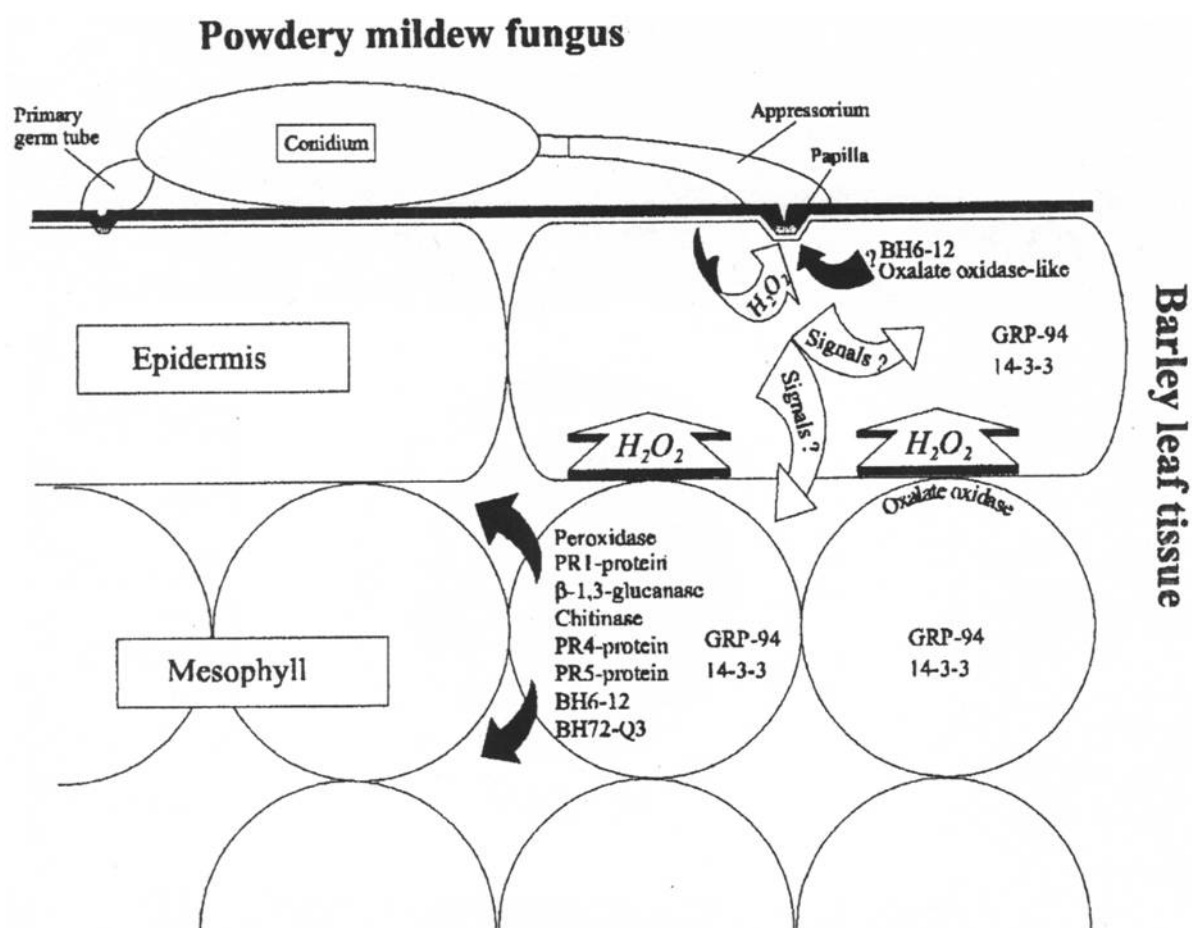
### 1.4 Biological inducers

All of the above listed forms of induced resistance (SAR, ISR and wound response) have been described for dicotyledons. The question presents itself whether SAR and/ or other forms of pathogen-mediated induced resistance also occur in monocotyledons. There are indications that differences in induced resistance exist between monocotyledons and dicotyledons. Primary infection of rice with either *Pseudomonas syringae* pv. *syringae* (bacterium) or *Magnaporthe grisea* (fungus) did not alter local or systemic SA accumulation (Silverman *et al.*, 1995). In comparison SA was found to increase more than 20 fold in local TMV infected leaves and 5 - 10 fold in systemic uninoculated leaves of SAR induced tobacco plants (Malamy *et al.*, 1990). In addition PR-1 expression, a commonly used molecular marker for SAR in dicotyledons (Gozzo *et al.*, 2003), was found not to correlate with resistance in wheat (Molina *et al.*, 1999). Therefore if pathogen-mediated SAR does occur in monocotyledons, it would be important to determine how it functions and what mechanisms are involved.

Pathogenic induction of broad spectrum resistance has been shown to be induced in rice, a monocotyledon (Smith and Métraux, 1991). The authors used a primary infection with the HR causing *Pseudomonas syringae* pv. *syringae* followed by a systemic challenge inoculation with *Magnaporthe grisea*. Lower systemic fungal growth was found and increased defence gene activity in local but not systemic leaves. The present study will investigate the pre-infiltration of a variety of bacteria into primary barley leaves (another monocotyledon) and its effects on secondary systemic fungal infection. Powdery mildew was chosen for the secondary infection in this test system as it provides a different type of pathogen. Additionally a great deal is known about the barley-powdery mildew pathosystem.

### 1.5 Barley-powdery mildew interaction

Powdery mildew is a major barley disease in temperate climates resulting in significant crop yield losses, 5-20 % and occasionally as much as 40 % (Chaure *et al.*, 2000). Therefore its control is of economical importance, making it an ideal candidate test system for the investigation of the effect of biological and chemical resistance inducers.



**Figure 5. Model for the combined early responses of barley leaf epidermis and mesophyll to penetration attempts by powdery mildew fungus.** Taken from Gregersen *et al.*, 1997.

Barley powdery mildew, the ascomycete fungus *Blumeria* (syn. *Erysiphe*) *graminis* f. sp. *hordei* (Bgh) is an obligate biotroph, such that it requires barley for its life cycle. It exclusively attacks epidermal leaf tissue of barley (*Hordeum vulgare* L.) plants (Hammond-Kosack and Jones, 1996).

Infection of a susceptible barley cultivar by a virulent fungal isolate results in a compatible reaction (disease). However when resistant barley is attacked by an avirulent fungus, cell wall appositions (papilla) are formed below the germinating hyphae (Figure 5). These papillae contain callose depositions, phenolic compounds and silicon (Wei *et al.*, 1998). A correlation

between the absence of H<sub>2</sub>O<sub>2</sub> in papillae and penetration success has been seen for barley powdery mildew fungus (Hückelhoven *et al.*, 1999). In addition PR proteins and phytoalexins are produced (Gregersen *et al.*, 1997) and SAR is induced (Kessmann *et al.*, 1994).

### 1.6 Aims

#### 1) Testing the system.

The first aim of this thesis was to systematically investigate the effect of local pre-treatment of barley plants with biological or chemical inducers and to determine the impact on systemic powdery mildew growth.

#### 2) Systemic induced resistance: Looking for the responsible mechanisms.

The effects of the local treatment in the local and systemic leaves were analysed and compared to that found following the challenge powdery mildew infection. Are there differences between the local and systemic leaves? Which systemically induced mechanisms are responsible for the systemic resistance provided? In particular, I asked:

a) Did defence proteins or antimicrobial substances **accumulate systemically following pre-treatment alone**? Therefore did the pre-treated plant reprogram itself to **pre-induce** defence responses in the event of a later pathogen attack?

b) Or does **enhanced accumulation only become apparent after the secondary powdery mildew infection**, thus resembling a mechanism based on priming. Further, did the plant enter a **state of enhanced ability** to respond more strongly and more rapidly to a challenge pathogen?

#### 3) Role of signalling cascades.

Which signalling cascades were triggered in order to mediate the mechanisms described above for the observed systemic induced resistance?



## 2 Materials and Methods

### 2.1 Biological material

#### 2.1.1 Plant

Barley (*Hordeum vulgare* cv. *Villa*) was obtained from Raiffeisen, Monheim.

#### 2.1.2 Fungus

*Blumeria* (syn. *Erysiphe*) *graminis* f. sp. *hordei* (*Bgh*) was a gift from Bayer AG, Monheim, Germany.

#### 2.1.3 Bacteria

All the bacteria utilised in this dissertation are listed Table 1.

**Table 1. List of Bacteria.**

| Bacteria                                                                 | Strain   | Plasmid | Genotype                                                                                                                                                                                                                                          | Obtained from                                              |
|--------------------------------------------------------------------------|----------|---------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------|
| <i>Pseudomonas syringae</i> pv. <i>syringae</i>                          | 10604    |         |                                                                                                                                                                                                                                                   | DSMZ, Braunschweig                                         |
| <i>Pseudomonas syringae</i> pv. <i>tomato</i>                            | 50315    |         |                                                                                                                                                                                                                                                   | DSMZ, Braunschweig                                         |
| <i>Pseudomonas syringae</i> pv. <i>maculicola</i> ES4326 ( <i>avir</i> ) |          | avrRPT2 | pLH12 (avrRpt2)<br>Rif <sup>R</sup> Kan <sup>R</sup>                                                                                                                                                                                              | Dr. Uta von Rad, GSF, Munich                               |
| <i>Pseudomonas syringae</i> pv. <i>maculicola</i> ES4326 ( <i>VIR</i> )  |          | CR105   | Rif <sup>R</sup> Kan <sup>R</sup>                                                                                                                                                                                                                 | Dr. Uta von Rad, GSF, Munich                               |
| <i>Pseudomonas syringae</i> pv. <i>japonica</i>                          | LMG 5659 |         |                                                                                                                                                                                                                                                   | BCCM <sup>TM</sup> /LMG Bacteria Collection, Gent, Belgium |
| <i>Xanthomonas translucens</i> pv. <i>cerealis</i>                       | LMG 7393 |         |                                                                                                                                                                                                                                                   | BCCM <sup>TM</sup> /LMG Bacteria Collection, Gent, Belgium |
| <i>Xanthomonas translucens</i> pv. <i>hordei</i>                         | LMG 8278 |         |                                                                                                                                                                                                                                                   | BCCM <sup>TM</sup> /LMG Bacteria Collection, Gent, Belgium |
| <i>Xanthomonas translucens</i> pv. <i>translucens</i>                    | LMG 876  |         |                                                                                                                                                                                                                                                   | BCCM <sup>TM</sup> /LMG Bacteria Collection, Gent, Belgium |
| <i>Escherichia coli</i> DH5α                                             |          |         | F <sup>-</sup> φ80dlacZΔM15<br>Δ( <i>lac</i> TYA- <i>arg</i> F)<br>U169 <i>deoR</i> <i>recA</i> 1<br><i>endA</i> 1 <i>hsdR</i> 17 (r <sub>k</sub> -,<br>m <sub>k</sub> +) <i>phoA</i> <i>supE</i> 44 λ<br><i>thi</i> <i>gyrA</i> 96 <i>relA</i> 1 | Clontech, Heidelberg.                                      |

In the literature it has been described that *P.s. pv. japonica* is a synonym for *P.s. pv. syringae* and that *X.t. pv. hordei* is a synonym for *X.t. pv. translucens* (Young *et al.*, 1996). However, in the course of this dissertation it was found that these bacteria displayed differing growth patterns in barley and induced contrasting results. Therefore the names found in Table 1 were used throughout this dissertation.

### 2.1.4 Plasmids

For a full list of all the plasmids utilised for this dissertation see Table 2.

**Table 2. List of Plasmids.**

| Name             | Function / Full name                                | In Vector        | Accession Nr | Original sequence length (bp) | Probe begins at bp number: | Fragment length (bp) | Primers used for cloning of fragment |
|------------------|-----------------------------------------------------|------------------|--------------|-------------------------------|----------------------------|----------------------|--------------------------------------|
| pGEM-T           | Cloning vector                                      |                  |              |                               |                            |                      |                                      |
| pBluescript SK + | Cloning vector                                      |                  |              |                               |                            |                      |                                      |
| Hv239LOX         | Lipoxygenase fragment                               | pGEM-T           | U56406       | 3055                          | 2464                       | 455                  | 5HvLOX and 3HvLOX                    |
| Hv322PR-1b       | Basic pathogenesis-related 1 fragment               | pGEM-T           | X74940       | 760                           | 120                        | 441                  | 5HvPR-1b and 3HvPR-1b                |
| Hv334PAL         | Phenylalanine ammonium lyase fragment               | pGEM-T           | Z49145       | 1671                          | 474                        | 896                  | 5HvPAL and 3HvPAL                    |
| Hv337BCI-4       | Barley chemically induced 4 fragment                | pGEM-T           | AJ250283     | 1007                          | 233                        | 500                  | 5HvBCI-4 and 3HvBCI-4                |
| Hv383CHS         | Chalcone synthase fragment                          | pGEM-T           | X58339       | 5231                          | 4185                       | 423                  | 5HvCHS and 3HvCHS                    |
| Hv385ACCO        | 1-Aminocyclopropane -1-carboxylate oxidase fragment | pGEM-T           | AF049889 *   | 1300                          | 462                        | 303                  | 5HvACCOout and 3HvACCO               |
| Hv387SAMS        | S-adenosylmethionine synthetase fragment            | pGEM-T           | D63835       | 1360                          | 742                        | 587                  | 5HvSAMsout and 3HvSAMS               |
| Hv400CHN         | Chitinase fragment                                  | pGEM-T           | X78672       | 1014                          | 222                        | 476                  | 5HvCHN and 3HvCHN                    |
| Hv402APX         | Ascorbate peroxidase fragment                       | pGEM-T           | AJ006358     | 1051                          | 478                        | 502                  | 5HvAPX and 3HvAPX                    |
| Hv411GLCD        | $\beta$ -1,3-Glucanase fragment                     | pGEM-T           | AJ271367     | 1258                          | 732                        | 324                  | 5HvGLCD and 3HvGLCD                  |
| Hv418MRP         | putative MRP2 / ABC-transporter fragment            | pBluescript SK + | HM03H07      | 639                           | 20                         | 600                  | 5HvMRP and 3HvMRP                    |

\* Rice accession number listed as no barley accession number available

## 2.2 Chemicals

Chemicals were purchased from Sigma, Fluka, Roth (Karlsruhe) Bio-rad (Munich), Roche (Mannheim) unless otherwise stated in the text.

### 2.2.1 Primer information

All primers used for this dissertation were obtained from MWG Biotech (Ebersberg) and are listed in Table 3.

**Table 3. Primer List.**

| Primer     | Sequence                                |
|------------|-----------------------------------------|
| 5HvLOX     | 5' - ATG GCC GGG TAC ATC CCT AA - 3'    |
| 3HvLOX     | 5' - CAC ACA CAC AAG GCA GCT CAA - 3'   |
| 5HvPR-1b   | 5' - CAG CCG CCA TGG TTA ACC TT - 3'    |
| 3HvPR-1b   | 5' - TCT GTC CAA CGA TGT TCC CG - 3'    |
| 5HvPAL     | 5' - AAC TTC CAG GGC ACA CCC AT - 3'    |
| 3HvPAL     | 5' - GTG CTT GCC TTG GTT CAT GG - 3'    |
| 5HvBCI-4   | 5' - CGG TTG CGA GTA TGC ATT TG - 3'    |
| 3HvBCI-4   | 5' - TTC TTC GGG ACA AAC CTT TCC - 3'   |
| 5HvCHS     | 5' - ACT GGA ACT CCG TCT TCT GG - 3'    |
| 3HvCHS     | 5' - ATA CAA ACC ACG CAC GGT AG - 3'    |
| 5HvACCOout | 5' - ACC TGC TGT GCG AGA ATC T - 3'     |
| 3HvACCO    | 5' - TCT TGT ACC TGC CGT TGG T - 3'     |
| 5HvSAMSout | 5' - ACC ATC TTC CAC CTG AAC C - 3'     |
| 3HvSAMS    | 5' - CTT CTT ACT TCC GAG GAG CA - 3'    |
| 5HvCHN     | 5' - ACA CGT ACG ACG CCT TCA T - 3'     |
| 3HvCHN     | 5' - CCC GCC GTT GAT GAT ATT - 3'       |
| 3HvCHNIN   | 5' - AGA ACC AAA TGG CCG TTC TG - 3'    |
| 5HvAPX     | 5' - CAA GGG TTC TGA CCA CCT A - 3'     |
| 3HvAPX     | 5' - ACC ACT GAC AGC GTT CAA - 3'       |
| 5HvGLCD    | 5' - TGA CCT ACA CGT CCC TGT T - 3'     |
| 3HvGLCD    | 5' - CAT GCT TGG TTG CAC TCT - 3'       |
| 3HvGLCDin  | 5' - ACT AGA ACT GGA TGT TGT ATG C - 3' |
| 5HvMRP     | 5' - AGC TTC GTG ACG TCC ATG T - 3'     |
| 3HvMRP     | 5' - TGT CAA GGA CCG AGG TGA T - 3'     |
| T7         | 5' - TAA TAC GAC TCA CTA TAG GG - 3'    |
| SP6        | 5' - CGA TTT AGG TGA CAC TAT AG - 3'    |

### 2.3 Equipment

The equipment used for this dissertation is listed in Table 4.

**Table 4. Equipment list.**

| Equipment                   | Type                                                       | Manufacturer         | Location                 |
|-----------------------------|------------------------------------------------------------|----------------------|--------------------------|
| Centrifuges                 | Centrifuge Allegra 25R<br>Rotor TS-5.1-500                 | Beckmann Coulter     | Unterschliessheim-Lohhof |
|                             | Centrifuge 5415 C<br>Standardrotor F 45-30-11              | Eppendorf            | Hamburg                  |
|                             | Centrifuge 5417 R<br>Standardrotor F 45-30-11              | Eppendorf            | Hamburg                  |
| Electrophoresis systems     | Mini Protean <sup>®</sup> 3 Gel System                     | Bio-Rad              | Munich                   |
|                             | Multiphor II Electrophoresis Unit                          | Amersham Biosciences | Freiburg                 |
| Fluorescence Imaging System | LAS3000                                                    | Raytest              | Straubenhardt            |
| Hybridisation ovens         | Hybridisation Incubator 7601                               | GFL                  | Burgwedel                |
|                             | Hybridizer HB-1000                                         | UVP Inc              | Upland, CA               |
| Incubation shaker           | Bühler Shaker: KS 15<br>CONTROL                            | Johanna Otto GmbH    | Hechingen                |
|                             | Bühler Incubator hood: TH 15                               | Johanna Otto GmbH    | Hechingen                |
| Isoelectric Focusing System | Ettan <sup>™</sup> IPGphor <sup>™</sup>                    | Amersham Biosciences | Freiburg                 |
| PCR machine                 | Robo-Cycler <sup>®</sup> Gradient 96<br>Temperature Cycler | Stratagene           | Heidelberg               |
| Photometer                  | Uvikon <sub>xl</sub>                                       | Bio-Tek Instruments  | Neufahrn                 |
| Scales                      | Explorer weighing scales                                   | OHAUS                | Giessen                  |
|                             | Fine weighing scales AE160                                 | Mettler              | Giessen                  |
|                             | PG503-S DeltaRange <sup>®</sup>                            | Mettler Toledo       | Giessen                  |
|                             | Type 1712                                                  | Sartorius GmbH       | Göttingen                |
| Scanner                     | Image Scanner                                              | Amersham Biosciences | Freiburg                 |
| Thermoblock                 | Thermomixer Comfort                                        | Eppendorf            | Hamburg                  |
| UV linker                   | Stratalinker <sup>®</sup> 1800                             | Stratagene           | Heidelberg               |
| Vacuum centrifuge           | Concentrator 5301                                          | Eppendorf            | Hamburg                  |
| Water purification system   | Milli-Q Gradient A10                                       | Millipore            | Schwalbach               |

### 2.4 Cultivation of biological material

#### 2.4.1 Plant material

Barley was grown in 9 x 9 x 10 cm<sup>3</sup> pots containing growing medium Einheitserde<sup>®</sup> ED 73 (Ferdinand Irnich GmbH and Co. KG, Jülich) in controlled environment chambers with a 16 hour photoperiod at 150 - 200  $\mu\text{mol m}^{-2} \text{s}^{-1}$ , at 20 °C day/ 15 °C night, and at a constant 70 % relative humidity.

### 2.4.2 Fungal material

*Blumeria graminis* f. sp. *hordei* (*Bgh*; syn. *Erysiphe graminis* f. sp. *hordei*) was maintained on barley cv. *Villa* plants in a spore-proof controlled environment chambers with a 16 hour photoperiod at 150 - 200  $\mu\text{mol m}^{-2} \text{s}^{-1}$ , at 20 °C day / 15 °C night, and at a constant 70 % relative humidity. Every 7-9 days uninfected 1 week old barley plants were inoculated with *Bgh* conidia by shaking heavily infected plants over them.

### 2.4.3 Bacterial material

*Pseudomonas syringae* pv. *syringae* and *Pseudomonas syringae* pv. *tomato* were grown at 28 °C, 150 rpm in an adapted DSMZ medium 54 (20 g glucose, 10 g yeast extract in 1 l Milli-Q water) in sterile baffled shaker flasks.

*Pseudomonas syringae* pv. *maculicola* avir and *VIR* were grown at 28 °C, 150 rpm in King's B medium (20 g tryptone, 10 g glycerol, 1.5 g  $\text{K}_2\text{HPO}_4$ , 1.5 g  $\text{MgSO}_4$  in 1 l Milli-Q water) containing the appropriate antibiotics (concentrations rifampicin 50  $\text{mg l}^{-1}$ , kanamycin 50  $\text{mg l}^{-1}$ ) in sterile baffled shaker flasks.

*Pseudomonas syringae* pv. *japonica*, *Xanthomonas translucens* pv. *cerealis*, *Xanthomonas translucens* pv. *hordei* and *Xanthomonas translucens* pv. *translucens* were grown at 28 °C, 100 rpm in LMG medium 14 (15 g tryptone, 5 g soya peptone, 5 g NaCl in 1 l Milli-Q water, pH 7.3) in sterile baffled shaker flasks (*Pseudomonas*) or conical flasks (*Xanthomonas*).

*Escherichia coli* *DH5 $\alpha$*  were grown at 37 °C, 150-200 rpm in either LB medium (10 g NaCl, 5 g yeast extract, 10 g bacto-tryptone in 1 l Milli-Q water, pH 7.5); 2YT medium (5 g NaCl, 10 g yeast extract, 16 g bacto-tryptone in 1 l Milli-Q water, pH 7.5); SOC medium (2 g bacto-tryptone, 0.5 g yeast extract, 10 mM NaCl, 2.5 mM KCl, 20 mM  $\text{Mg}^{2+}$ , 20 mM glucose in 100 ml sterile water); or on standard I nutrient agar (37 g in 1 l Milli-Q water, pH 7.5; Merck) plates. When bacterial growth under selective pressure was desired, e.g. to select transformed cells, ampicillin (50  $\text{mg l}^{-1}$ ) was added to the respective medium.

For the long term storage of bacteria, glycerol stocks were prepared. 1 Vol overnight culture was mixed thoroughly with 1 Vol sterile glycerol and shock frozen in liquid nitrogen before storage at -80 °C.

### 2.5 Chemical pre-treatment

Bion<sup>®</sup> (benzo (1,2,3) thiadiazole-7-carbothioic acid S-methyl ester) in WG 50 formulation (Novartis, Frankfurt) was diluted in Milli-Q water to give a final concentration of 100  $\mu\text{M}$ , unless otherwise stated. Paraquat (methyl viologen, Sigma) was first dissolved in water to

give a 100 mM stock solution. This stock solution was diluted with Milli-Q water to give a final concentration of 10  $\mu$ M. Salicylic acid (SA) as sodium salicylate (Merck) was first dissolved in water to prepare a 300 mM stock solution which was diluted to a final concentration of 300  $\mu$ M. Due to its low water solubility, 2,6-dichloroisonicotinic acid (INA, Sigma) was pre-dissolved in *N,N*-dimethylformamide (DMF) to give a stock solution of 300 mM, which was then diluted in Milli-Q water to give the desired concentration of 300  $\mu$ M. All solutions were freshly prepared for each individual experiment.

Six day old seedlings (1 leaf stage) were finely sprayed with one of the diluted chemical solutions described above until imminent run-off, approximately 2-3 ml/ cm<sup>2</sup>.

### 2.6 Bacterial pre-infiltration

Overnight log-phase cultures were pelleted, washed twice with 100 mM MgCl<sub>2</sub>, resuspended, and diluted in 100 mM MgCl<sub>2</sub> to the desired concentration [generally 1 x 10<sup>6</sup>, 1 x 10<sup>8</sup> or 1 x 10<sup>10</sup> colony-forming units (cfu) ml<sup>-1</sup>]. The bacterial solutions were infiltrated into the abaxial (upper leaf) side of the first leaf at the 1 leaf stage using a 1 ml syringe without a needle. Mock infiltrations were performed with 100 mM MgCl<sub>2</sub>.

Macroscopic symptoms were documented 3 - 5 days after bacterial infection. Bacterial growth *in planta* was assessed by homogenising discs (Ø 5 mm) sampled from the infiltrated areas of three different leaves in 1 ml 200 mM sodium phosphate buffer (pH 6). For local samples, discs (Ø 5 mm) were taken at a position 1 cm away from the visible infiltrated area. Systemic samples were taken from systemic non-infiltrated leaves. Appropriate dilutions were plated on either DSMZ medium 54 (*P.s.syr* and *P.s.tom*); King's B medium containing rifampicin and kanamycin (*Psm*); or LMG medium 14 (*P.s.jap*, *X.t.cer*, *X.t.hor* and *X.t.tra*) and colony numbers were quantified 2 - 3 days later.

### 2.7 Fungal inoculation

Five days after plant activator treatment or bacterial pre-infiltration, treated plants were transported at 09:00 ( $\pm$  30 min) to a spore-proof controlled environment chamber. The barley plants were then inoculated with *Bgh* conidia by shaking heavily infected plants over them.

The inoculated experimental plants were incubated in the spore-proof controlled environment chamber as described above, for 7 - 9 days to assess the development of disease or until harvesting for biochemical or molecular biological analyses.

Following this incubation period the leaves were macroscopically examined by eye to determine the percentage leaf area infected (Abbott, 1925).

### 2.8 Harvesting of plant material

Harvesting of plant material was carried out at the respective time intervals, using a scalpel. The plants were cut at the branch point; the first leaf (local sample) was separated from the rest of the plant (systemic sample). Thirty plants per treatment and time point were sampled, the leaves for local or systemic sample were pooled respectively, placed in aluminium bags and directly shock frozen in liquid nitrogen and stored at -80 °C until further use.

### 2.9 Data analysis

The statistical analysis was performed by One-way ANOVA ( $P = 0.05$ ) using Statistica (Version 6.0, StatSoft Inc., Tulsa, OK, USA). Subsequently Tukey test was applied to the data set of unequal n to test the significance of difference between the treatments ( $P < 0.05$ ).

### 2.10 Molecular biological methods

Standard procedures such as nucleic acid photometric quantification, nucleic acid separation by agarose gel electrophoresis and ethidium bromide staining of agarose gels were carried out as described by Sambrook (2001) and Ausubel (2002).

#### 2.10.1 RNA isolation

Total RNA was isolated from 450 mg frozen leaf material using TRIzol<sup>®</sup>-reagent (Invitrogen, Karlsruhe) following the manufacturer's guidelines.

Due to RNA degradation problems in local leaf samples from *X.t.tra* and *X.t.hor* pre-infiltrated plants, an alternative RNA isolation method was necessary. Total RNA from 500 mg frozen leaf material was isolated according to the "extraction of total RNA" method described by Pawlowski *et al.* (1994). A 1:1 mixture of RNA extraction buffer (100 mM LiCl, 1 % SDS, 100 mM Tris-HCl pH 9.0, 10 mM EDTA) and TE-saturated phenol (pH 8.0, 0.1 % hydroxyquinoline) was prepared and heated to 90 °C in a water bath under a fume hood. Frozen leaf material (500 mg) was ground to a fine powder, 0.5 ml cold RNA extraction buffer was added and ground well to produce a slurry. This slurry was transferred to a 15 ml conical tube to which 2 ml of the well mixed warmed phenol/ extraction buffer was added. The mixture was vortexed for 5 minutes to obtain a milky foamy suspension. Centrifugation took place for 30 minutes at 3 400 g at room temperature. The supernatant was transferred to a fresh 15 ml conical tube where it was extracted with 1 Vol chloroform, briefly agitated and left to incubate for 3 minutes at room temperature before being centrifuged (10 minutes, 5 300 g, 4 °C). Chloroform extraction was repeated. For RNA precipitation the supernatant was transferred to fresh 1.5 ml reaction tubes and mixed with 8 M LiCl to give a final concentration of 2 M LiCl and incubated for 3 - 4 hours at 4 °C, followed by centrifugation

(20 minutes, 12 000 g, 4 °C). The RNA pellet was washed with 75 % ethanol, before being resuspended in 300 µl 0.3 M sodium acetate (pH 5.2), this suspension was extracted with 1 Vol chloroform as described above. A second round of RNA precipitation with 2.5 Vol 100 % ethanol for 15 minutes at room temperature was followed by centrifugation (15 minutes, 12 000 g, 4 °C). The pellet was washed with 75 % ethanol before being air dried for 45 minutes. The pellet was dissolved in 40 µl sterile water and incubated for 10 minutes at 65 °C before being stored at -80 °C until further use.

### *2.10.2 cDNA synthesis*

DNA fragments from the coding region of barley genes were prepared for first strand cDNA synthesis from total RNA isolated from: inoculated (GlcD); ozone treated (PR-1b, BCI-4, PAL, CHN, APX); with Bion<sup>®</sup> treated (LOX); or with Bion<sup>®</sup> treated and inoculated (CHS, ACCO, SAMS) barley plants. Prior to cDNA synthesis the RNA templates were heated for 10 minutes at 65 °C to melt secondary structures, then immediately cooled on ice to prevent secondary structure reformation. The sample was collected at the bottom of tube by brief centrifugation then added to one of the reaction mixtures described below.

Generally 10 µl aliquots were prepared freshly before each PCR. cDNA synthesis was carried out with the following reaction mixture and 1 µg total RNA (end concentration: 100 ng/ µl): 1 mM dNTPs, 2.5 µM oligo dT, 1 x appropriate buffer and 200 Units M-MULV reverse transcriptase (Promega, Mannheim). This mixture was incubated for 1 hour at 42 °C before a final denaturation step of 5 minutes at 95 °C. The samples were briefly incubated on ice before further use.

Alternatively iScript<sup>™</sup> (Bio-rad, Munich) was employed to synthesize cDNA, in this case the manufacturer's recommendations were followed. Here lower RNA concentrations were employed (final RNA concentration: 50 ng/µl). Following preparation the complete mixture was incubated slightly differently to the above described method for 5 minutes at room temperature, 30 minutes at 42 °C with a final 5 minutes at 85 °C. The samples were briefly incubated on ice before further use.

### *2.10.3 PCR amplification of cDNA probes*

cDNA clones were amplified using PCR conditions described in Table 5. All 50 µl reaction mixtures consisted of 1 µM primer (5' and 3'); 2 mM MgCl<sub>2</sub>; 10 µl cDNA aliquot (with either 0.5 or 1 µg RNA starting material); 1 x appropriate buffer; 1.25 Units of *Taq* polymerase (Fermentas, St. Leon-Rot) and sterile water. The amplification reactions were overlaid with mineral oil to prevent evaporation.



**Table 5. PCR Programme.**

|                  | Length<br>(minutes) | Temperature<br>(° C) |      |
|------------------|---------------------|----------------------|------|
| Denaturation     | 6                   | 94                   |      |
| Denaturation     | 1                   | 94                   | ↑    |
| Annealing        | 1                   | *                    | 35 x |
| Elongation       | 1                   | 72                   | ↓    |
| Final Elongation | 5                   | 72                   |      |

\* See each individual primer pair in Table 6.

#### 2.10.4 Gel extraction

The PCR products were separated on 1.3 % agarose gel in 1 x TAE buffer (40 mM Tris, 18 mM acetic acid, 1 mM EDTA), GeneRuler™ 100 bp ladder (Fermentas, St. Leon-Rot) allowed size comparison. When a single product of the correct size could be identified, the band was excised from the surrounding gel. DNA was extracted from the gel piece using QIAquick® gel extraction kits (Qiagen, Hilden) according to the manufacturer's guidelines. The DNA was finally eluted from the column with 30 µl sterile water.

#### 2.10.5 Cloning and sequencing of PCR Products

##### 2.10.5.1 Ligation

The PCR Products were cloned into pGEM®-T Vector (Promega, Mannheim). To ensure that excess insert (PCR Product) was present in the reaction mixture, a ratio of 3:1 insert: vector molecules was used.

10 µl aliquot contained 3 Vol insert, 1 Vol pGEM®-T, 1 x Rapid Ligation Buffer, 3 units T4 DNA ligase. After thorough mixing, the ligation was allowed to incubate for 2 hours at room temperature and then overnight at 4 °C.

##### 2.10.5.2 Preparation of chemically competent *E.coli* cells

Dimethyl sulphoxide (DMSO) competent *E.coli* cells were prepared using a modified method from Inoue *et al.* (1990).

*E.coli* cells strain DH5α from an overnight culture (1 ml) were used to inoculate 250 ml Medium A (2 % (w/v) tryptone, 0.5 % (w/v) yeast extract, 10 mM NaCl, 2.5 mM KCl, 10 mM MgCl<sub>2</sub>, 10 mM MgSO<sub>4</sub> and Milli-Q water) in a sterile conical flask. The culture was incubated at 30 °C, 100 rpm until the logarithmic growth phase was reached (OD<sub>600</sub> = 0.6).

The bacteria were transferred to sterile chilled 50 ml conical tubes and incubated on ice for 10 minutes. Following which the cells were sedimented by centrifugation (10 minutes, 2 500 g, 4 °C). After removal of the supernatant, the bacterial cells were carefully resuspended in 20 ml ice cold resuspension buffer (10 mM Pipes, 55 mM MnCl<sub>2</sub>, 15 mM CaCl<sub>2</sub>, 250 mM KCl, pH 6.7) and incubated on ice for a further 10 minutes. A second centrifugation step (10 minutes, 2 500 g, 4 °C) was performed before each pellet was resuspended in 4 ml ice cold resuspension buffer. Again the bacterial suspension was incubated on ice for 10 minutes, after which the suspensions were mixed together in a sterile beaker. Whilst gently swirling the mixture 1.4 ml DMSO was added drop by drop, followed by 10 minutes incubation on ice. The bacterial suspension was dispensed into 220 µl aliquots and shock frozen in liquid nitrogen before storage at -80 °C until further use.

### *2.10.5.3 Transformation*

Transformation of the ligated plasmids was carried out using DMSO competent bacteria (section 2.10.5.2). Initially 50 µl competent bacterial cells were incubated on ice with 2 µl of the ligation mixture (section 2.10.5.1) for 20 minutes. The actual transformation step took 50 seconds at 42 °C. The reaction mixture was directly transferred to ice for 2 minutes, 950 µl SOC medium was added and the transformed bacteria were cultivated for 1 hour at 37 °C, 150 rpm. Following which 50 µl and 500 µl transformation mix were plated out onto standard I nutrient agar plates containing ampicillin (50 mg l<sup>-1</sup>), overnight incubation was performed at 37 °C.

### *2.10.5.4 Colony PCR*

Insert presence was checked by colony PCR analysis. Using a sterile toothpick a single colony was picked from a growing culture and transferred to a sterile PCR tube. The same toothpick, which still had been bacteria attached to it, was then used to prepare an overnight culture. A standard PCR reaction mix (50 µl) was pipetted together to give a final concentration: 1 µM primer (T7 and SP6 = vector specific primers); 0.2 mM dNTPs; 2 mM MgCl<sub>2</sub>; 1 x appropriate buffer; 1.25 Units of *Taq* polymerase (Fermentas, St. Leon-Rot) and sterile water. The amplification reactions were overlaid with mineral oil to prevent evaporation, PCR was carried out as described in Table 5.

### *2.10.5.5 Plasmid mini preparation*

Overnight cultures were pelleted and the plasmid DNA was isolated by alkali lysis of the bacterial pellet using QIAprep<sup>®</sup> Spin Miniprep kits (Qiagen, Hilden) according to the manufacturer's instructions. DNA elution from the column was performed with 50 µl sterile water.

#### *2.10.5.6 Sequence analysis*

To confirm the nucleotide sequences of the transformed cDNA fragments, 2 µg of purified plasmid was vacuum dried to complete dryness and sent to MWG Biotech (Ebersberg) for sequencing. Analysis of the confirmed sequences was then carried out using DNAMAN software (Version 4.1, Lynnon BioSoft, Quebec, Canada) and Blastn from National Center for Biotechnology Information (<http://www.ncbi.nlm.nih.gov/BLAST/>).

#### *2.10.6 DIG labelling of probes*

Confirmed nucleotide sequence were labelled with digoxigenin (DIG) so that they could be used as probes to detect RNA on Northern blots. With the help of the PCR DIG synthesis kit (Roche, Mannheim) probes were amplified using PCR conditions as described in Table 5. All 50 µl reaction mixtures consisted of 1 µM primer (5' and 3', see Table 6); 1 ng plasmid DNA template; DIG-mix (containing DIG labelled dUTPs); 1 x appropriate buffer; enzyme mix and sterile water. The amplification reactions were overlaid with mineral oil to prevent evaporation.

Following completion of the PCR reaction, primers and unincorporated dNTPs were removed from the DIG labelled probes using Microcon PCR filter units (Millipore, Schwalbach) according to the manufacturer's guidelines. The DIG labelled probes were eluted with 20 µl sterile water. Quality and quantity was checked by separation on a 1.5 % agarose gel in 1 x TAE buffer. MassRuler™ low range ladder (Fermentas, St. Leon-Rot) enabled size comparison and the relative intensity of the bands allowed the quantity of labelled probe to be estimated. DIG labelled probes were stored at -20 °C.

**Table 6. Probe information.**

| Probe name   | Template   | 5' primer   | 3' primer | Annealing temperature (°C) | PCR Product (bp) |
|--------------|------------|-------------|-----------|----------------------------|------------------|
| LOX          | Hv239LOX   | 5HvLOX      | 3HvLOX    | 58                         | 455              |
| PR-1b        | Hv322PR-1b | 5HvPR-1b    | 3HvPR-1b  | 58                         | 441              |
| PAL          | Hv334PAL   | 5HvPAL      | 3HvPAL    | 58                         | 896              |
| BCI-4        | Hv337BCI-4 | 5HvBCI-4    | 3HvBCI-4  | 56                         | 500              |
| CHS          | Hv 383CHS  | 5HvCHS      | 3HvCHS    | 56                         | 423              |
| ACCO         | Hv385ACCO  | 5HvACCOout  | 3HvACCO   | 55                         | 303              |
| SAMS         | Hv387SAMS  | 5HvSAMSoout | 3HvSAMS   | 55                         | 587              |
| CHN          | Hv400CHN   | 5HvCHN      | 3HvCHN    | 52                         | 476              |
| CHNIN        | Hv400CHN   | 5HvCHN      | 3HvCHNIN  | 55                         | 345              |
| APX          | Hv402APX   | 5HvAPX      | 3HvAPX    | 52                         | 502              |
| GLCDin       | Hv411GLCD  | 5HvGLCD     | 3HvGLCDin | 55                         | 324              |
| MRP2         | Hv418MRP   | 5HvMRP      | 3HvMRP    | 55                         | 600              |
| Empty vector |            | T7          | SP6       | 52                         | 150              |

### 2.10.7 Northern analysis and hybridisation

The total RNA samples (5 - 10 µg RNA per lane) were separated by 1.3 % agarose, 1.8 % formaldehyde gel electrophoresis in 1 x MOPS buffer (40 mM morpholino-3-propanesulphonic acid, 10 mM sodium acetate, 1 mM EDTA, pH 7). Each RNA sample contained: 1 x MOPS; 6 % formaldehyde; 50 % formamide; 5-10 µg RNA or 10 ng RNA molecular weight marker I, digoxigenin-labelled (0.3-6.9 kb, Roche, Mannheim) and sterile water. The RNA samples were denatured for 10 minutes at 65 °C, to melt the secondary structures. Prior to loading, loading buffer was added to give a final concentration: (5 % (v/v) glycerol, 100 µM EDTA, 0.003 % (w/v) bromophenol blue, 0.003 % (w/v) xylene cyanol). Electrophoresis was carried out at 100 V.

Following separation the RNA was transferred overnight by capillary force (transfer buffer 10 x SSC: 1.5 M NaCl, 0.15 M sodium citrate, pH 7; Eppendorf, Hamburg) from the gel onto a positively charged nylon membrane (Roche, Mannheim). After transfer the RNA was fixed on the membrane using UV-light (Stratalinker<sup>®</sup> 1800, Stratagene, Heidelberg).

Equal sample loading was confirmed by staining the membranes before pre-hybridisation with methylene blue (0.03 % methylene blue in 0.3 M sodium acetate, pH 5.2; Herrin and Schmidt, 1988).

Pre-hybridisation (1 hour) und hybridisation (overnight) were carried out at 50°C. DIG labelled probes (section 2.10.6) were denatured for 10 minutes at 95 °C before being added to the hybridisation buffer (40 ng probe / ml DIG Easy Hyb). A rolling hybridisation oven was utilised to perform these experiments.

The hybridisation and immunological detection was performed using DIG Easy Hyb and DIG Wash and Block Buffer Set following the manufacturer's guidelines (DIG Application Manual 2000, Roche, Mannheim).

The membranes were washed twice with 2 x SSC, 0.1 % SDS for 5 minutes at room temperature, and then washed twice with 0.5 x SSC, 0.1 % SDS for 15 minutes at 50 °C. The following steps were all performed at room temperature. The membranes were washed with 1 x washing buffer (Roche, Mannheim) before being incubated for 45 minutes in 1 x blocking solution. Antibody binding was carried out during a 45 minute incubation step with alkaline phosphatase-conjugated antibody (Anti-DIG-AP, Roche, Mannheim) diluted 1:1000 in 1 x blocking solution. After which the membranes were washed twice with 1 x washing buffer to remove unbound antibody. The membranes were equilibrated in 1 x detection buffer for 5 minutes, following which the membranes were laid on damp Whatman paper in a cut open hybridisation bag. CDP-Star diluted 1:100 in 1 x detection buffer was applied to the membranes and allowed to react for 5 minutes. Prior to exposition, membranes were incubated at 37 °C for 10 minutes. The chemiluminescent alkaline phosphatase substrate, CDP-Star, reveals a rapid light signal generation, which was recorded by a luminescent imager. For this purpose membranes were exposed for 10-30 minutes (Fluorescence Imaging System, LAS3000). Data analysis and interpretation were assisted by AIDA software, Version 3.27 (Raytest, Straubenhardt).

### *2.11 Microarray analysis*

Microarray analysis was carried out in co-operation with Dr. Uta von Rad (Institute of Biochemical Plant Pathology, GSF, Munich/Neuherberg).

#### *2.11.1 DNA array*

The barley DNA microarray currently being used for examining stress and/ or redox-regulated gene expression involves longer fragments of synthetic or complementary DNA. Sequences are derived from databases, as PCR-amplified partial open reading frames. The array consists

of approximately 350 genes involved in or associated with plant defence and various cDNAs associated with primary metabolism and/ or housekeeping. ESTs were ordered from the Crest database in Gatersleben (<http://pgrc.ipk-gatersleben.de/est/index.php>). Members of these gene families are represented by partial or complete coding sequence (Dr. Uta von Rad, personal communication).

### 2.11.2 Microarray preparation

Microarrays were prepared as described in von Rad *et al.* (2005).

Three pairs of treatment were subjected to microarray analysis. Each pair consisted of a control and a treated sample: mock and *X.t.hor*; mock and *P.s.jap*; and untreated and Paraquat. Within each pair one sample was labelled with Cy3 and the other with Cy5 (see section 2.11.3). To compensate for the differing binding efficiencies of the two fluorescent dyes, a so-called dye swap was performed. As such one array is hybridised with Cy3-control and Cy5-treated samples, whilst a second array is hybridised with Cy5-control and Cy3-treated samples. The signal intensities obtained from both arrays were then compared.

A total of 200 µl amino-modified PCR products were cleaned using 96-well multiscreen filter plates (Cat # MANU 03050; Millipore, Bedford, MA, USA) and suspended in 20 µl spotting solution (3 x SSC supplemented with 1.5 M betaine) and arrayed from 384-well microarray plates onto silylated microscope slides (CSS-100 silylated Slides; CEL Associates, Houston, TX, USA) using a DNA array robot (model GMS 417 from Genetic Microsystems). Printed arrays were incubated at room temperature over night and rinsed twice in 0.1 % SDS with vigorous agitation for 2 minutes, twice in double distilled water for 2 minutes, and once for 5 minutes in sodium borohydride solution (0.75 g NaBH<sub>4</sub> dissolved in 200 ml of PBS and 75 ml 100% ethanol). The arrays were submerged in water for 2 minutes at 95 °C, transferred quickly into 0.1 % SDS for 1 minute, rinsed twice in double distilled water, air dried and stored in the dark at room temperature.

### 2.11.3 Fluorescent probes

Fluorescent probes were prepared as described in von Rad *et al.* (2005).

Target RNA was extracted as described in section 2.10.1, the nucleic acid was concentrated either by vacuum drying or using a sodium acetate and isopropanol method. For this purpose, 30 µg total RNA was mixed with 3 M sodium acetate (pH 5.2) to give a final concentration of 0.3 M, to which 0.75 Vol isopropanol was added. After mixing, the sample was allowed to incubate for 15 minutes at room temperature, followed by 15 minutes maximum speed

centrifugation in a table centrifuge. The pellet was washed twice with 75 % ethanol before being covered with 75 % ethanol until further use.

Probes were made using an indirect aminoallyl labelling method (described at <http://www.tigr.org/tdb/microarray/protocolsTIGR.shtml>). Each RNA sample was prepared twice so that it could be labelled once with Cy3 and once with Cy5.

Each RNA (30 µg total RNA) sample was reverse transcribed using oligo (dT) and 400 Units SuperScript™ II reverse transcriptase (Invitrogen, Karlsruhe) in the presence of aminoallyl-dNTP mixture (end concentrations: 250 µM dATP, 250 µM dCTP, 250 µM dGTP, 150 µM dTTP, 100 µM aa-dUTP; Sigma) and allowed to incubate overnight at 42 °C. After which the remaining RNA was hydrolysed using 10 µl 1 M sodium hydroxide and 10 µl 0.5 M EDTA (pH 8) 15 minutes at 65 °C, subsequently neutralisation was performed by the addition of 10 µl 1 M hydrochloric acid.

The mixture was purified using QIAquick® PCR purification kits (Qiagen, Hilden) slightly adapted from the manufacturer's guideline such that phosphate wash buffer (5 mM KPO<sub>4</sub>, pH 8.0, 80 % ethanol) and phosphate elution buffer (4 mM KPO<sub>4</sub>, pH 8.5) were substituted for the Qiagen supplied buffers. Also the final elution step using 30 µl phosphate elution buffer was repeated to give a final eluted volume ~ 60 µl for each sample, this was then vacuum dried to complete dryness.

The sample was resuspended in 0.1 M sodium carbonate buffer (pH 9.0) before addition of either Cy3-dCTP or Cy5-dCTP (Amersham Pharmacia Biotech, Freiburg), which had been dissolved in DMSO according to manufacturer's guidelines, and incubated in the dark for 1 hour.

Before a final purification 35 µl 100 mM sodium acetate buffer (pH 5.2) was added to the reaction mixture. Excess and unbound label was then removed using QIAquick® PCR purification kits according to the manufacturer's guidelines. As described above the final elution step was repeated to give a final eluted ~ 60 µl for each sample.

#### 2.11.4 Hybridisation and scanning

Hybridisation and scanning were performed as described in von Rad *et al.* (2005).

Following reverse transcription, labelling and purification steps, Cy3- and Cy5-labelled probes were combined. To which 20 µg salmon sperm DNA and 20 µg Poly(A)-DNA were added, dried in a Speedvac (UniVac 150H, UniEquip, Munich) and dissolved in 50 µl hybridisation buffer (50 % formamide, 6 x SSC, 0.5 % SDS, 5 x Denhardt's). The probes

were denatured at 95 °C for 3 minutes and then cooled on ice. The slides were immersed in pre-hybridisation buffer (6 x SSC, 0.5 % SDS, 1 % BSA and 1 µg ml<sup>-1</sup> single stranded DNA) at 42 °C for 45 minutes, thoroughly washed with double distilled water and then air dried.

Probes were hybridised overnight to 0.4 cm<sup>2</sup> microarrays in 21 mm x 22 mm (internal) Abgene microarray gene frames in hybridisation chambers (Geneworx AG Zinsser Analytic GmbH, Biorobotics Genemachines and Investigator Brand Products, Oberhaching).

Subsequently, the arrays were washed for 10 minutes at low stringency (2 x SSC, 0.1 % SDS), then for 5 minutes in 1 x SSC, 0.1 % SDS, and finally for 5 minutes at high stringency (wash buffer 0.1 x SSC, 0.1 % SDS). After a brief wash in double distilled water, the arrays were air dried and scanned using an AXON GenePix 4000 scanner (Axon Instruments, Union City, CA, USA).

Separate images were acquired for each fluorophore at a resolution of 10 µm per pixel. To identify differentially expressed genes GENEPIX Pro 4.1 software was used. Background fluorescence was calculated as the median fluorescence signal of nontarget pixels around each gene spot. Less than 50 % difference between background and signal resulted in elimination of the corresponding spot. For statistical analyses ACUITY 3.1 software suite (Axon Instruments) was used.

### *2.12 In situ detection of reactive oxygen species (ROS)*

To determine the involvement of the oxidative burst and so the production of ROS following bacterial infiltration both hydrogen peroxide and superoxide anions were analysed. In the presence of hydrogen peroxide and peroxidase activity DAB (3,3' Diaminobenzidine) polymerises and produces a brown precipitate (Thordal-Christensen *et al.*, 1997). Whilst NBT (4-nitro blue tetrazolium) is reduced in the presence of superoxide anions leading to the accumulation of blue formazan (Doke and Ohashi, 1988).

To prevent auto oxidation 0.1 % (w/v) DAB\*4HCl (Sigma)/ NBT (Loewe, Sauerlach) were added to the buffer solution (DAB: 10 mM 2-N-Morpholino-ethane sulphonic acid hydrate (MES), pH 6.5; or NBT: 50 mM potassium phosphate, 10 mM sodium azide, pH 6.4) directly before the experiment was carried out. At the respective time points the locally treated leaves were harvested with a scalpel and placed in a 50 ml syringe without a needle containing either DAB or NBT staining solution. The application and release of pressure to this system allowed the leaves to be vacuum infiltrated. This process was repeated until the infiltrated leaf area was approximately 80-90 %. The leaves were stored in the dye solution for 1 hour in the dark (to prevent auto oxidation) under continuous agitation. After this incubation period the leaves were subjected to a series of ethanol solutions finishing with 100 % at 37 °C, to remove the chlorophyll from the background staining in the leaves.



### 2.13 HPLC analysis of soluble phenolics

Plant extracts were obtained by grinding 100 mg frozen leaf material with 100 mg clean sand and 1 ml extraction solvent (60 % (v/v) methanol, 0.1 % (v/v) phosphoric acid with 2 ‰ (w/v) 3-methylsalicylic acid as an internal standard) for 1 minute. Thereafter the mixture was centrifuged for 1 minute. The supernatant was filtered through a 0.45 µm PVDF filter. 20 µl of this clear solution was immediately injected for HPLC separation.

The soluble phenolics were determined by reverse-phase chromatography using a stainless steel column (250 mm x 4 mm) filled with 3-µm particles of Multospher 120 RP18 HP3 (CSService, Langerwehe). A linear gradient with acetonitrile in 0.1 % (w/w) phosphoric acid in water was used with the following acetonitrile concentrations: 0 minutes: 5 %; 50 minutes: 55 %; 51 minutes: 80 %; 60 minutes: 80 %; 65 minutes: 5 %; flow rate was 0.5 ml/ minute and the run was completed in 90 minutes. Compounds in extracts were identified when the injection of reference compounds (available from Aldrich, Sigma and Lancaster) gave peaks with identical retention times and UV-VIS spectra.

### 2.14 Intercellular wash fluid (ICWF)

The systemic barley leaves were harvested 5 days after treatment. The leaves were weighed and then vacuum infiltrated with acetate buffer (50 mM sodium acetate, pH 5, 100 mM KCl, 5 mM DTE (or DTT)). Four barley leaves were infiltrated simultaneously using 50 ml syringe as described above (section 2.11). The infiltrated area was approximately 80 - 90 % of the leaf surface area. The leaves were patted dry with tissue paper and weighed for a second time. The leaves were folded in half with the adaxial (lower leaf) side outermost and the cut edge upwards. These leaves were placed in 1 ml tips which were then placed into 15 ml conical tubes and centrifuged for 20 minutes at 1 000 g, 4 °C. The fluid collected from the base of the conical tubes, defined as ICWF, was transferred to fresh 1.5 ml reaction tubes and stored on ice in the dark or at -20 °C until further use. Following centrifugation the leaves were placed in aluminium bags and shock frozen in liquid nitrogen and stored at -80 °C until further use.

### 2.15 Protein determination

For the determination of the protein content in each sample an adapted method from Bradford (1976) was used. A standard curve from BSA was used.

Appropriate dilutions was chosen to ensure that the measurement at OD<sub>595</sub> was between 0.05 and 0.3, the optimal range for this test.

### 2.16 G6PDH activity assay

In order to determine the amount of cytoplasmic contamination in the ICWF samples glucose-6-phosphate dehydrogenase (G6PDH) activity was used as a cytoplasmic marker (Vanacker *et al.*, 1998). Using a method modified from Esposito *et al.* (2005) G6PDH activity was measured in ICWF samples and compared with that of the leaves from which the ICWF was originally isolated.

For the leaf extract, frozen tissue from section 2.14 (500 mg) was ground to a fine powder in liquid nitrogen, 500  $\mu$ l extraction buffer (100 mM Tris pH 7.9, 10 mM  $\text{MgCl}_2$ , 5 mM EDTA, 10 % (v/v) glycerol) was added and ground to produce a slurry. This was then centrifuged for 20 minutes at 20 000 g, 4 °C. The resulting supernatant, used as the leaf extract, was transferred to fresh 1.5 ml reaction tubes and stored on ice in the dark or at -20 °C until further use.

G6PDH was assayed in a reaction mixture (1 ml) consisting of 50 mM Tris-HCl pH 8.0, 10 mM  $\text{MgCl}_2$ , 0.15 mM  $\text{NADP}^+$  and 20  $\mu$ l of either leaf extract or ICWF sample. The reaction was started by addition of 100  $\mu$ l glucose-6-phosphate from a 30 mM stock solution with an end concentration of 3 mM in the cuvette. Control rates were obtained in the absence of enzyme extract or sample. Reaction rates were measured by following the increase in absorbance at 340 nm as NADPH was produced. Enzyme activity is given as nmol NADPH  $\text{min}^{-1}$  mg protein $^{-1}$ .

### 2.17 Protein precipitation

Due to the low protein concentration in the ICWF, the samples had to be concentrated before they could be applied to SDS-PAGE or 2D electrophoresis (see sections 2.18 and 2.20, respectively).

For 2D electrophoresis experiments (section 2.20) protein samples were firstly concentrated and desalted using Microcon YM-100 (Millipore, Schwalbach) according to the manufacturer's instructions.

A methanol/ chloroform method adapted from Wessel and Flügge (1984) was carried out, 20  $\mu$ g (SDS-PAGE) or 250  $\mu$ g (2D) protein was brought to a volume of 100  $\mu$ l with Milli-Q water. Methanol (240  $\mu$ l) was added together with 80  $\mu$ l chloroform and vortexed. For phase separation 320  $\mu$ l Milli-Q water was added and the mixture was again vortexed, followed by 1 minute maximum speed centrifugation in a table centrifuge. The upper phase was carefully removed, 240  $\mu$ l methanol was added and vortexed before a final 5 minute maximum speed centrifugation step. The samples were then vacuum dried to complete dryness.

### 2.18 SDS-PAGE

Denatured proteins were separated by sodium dodecyl sulphate-polyacrylamide gel electrophoresis (SDS-PAGE) using a method modified from Laemmli (1970) and the Bio-Rad Mini Protean 3 Gel System.

The dry ICWF pellets (section 2.17) were resuspended in sample buffer (100 mM Tris-HCl pH 6.8, 4 % SDS, 20 % (v/v) glycerol, 0.01 % (w/v) bromophenol blue, 5 % mercapto-ethanol) which had been previously diluted 1:1 with Milli-Q water. The resuspended protein samples were denatured for 6 minutes at 95 °C, directly cooled on ice then centrifuged for 5 minutes at maximum speed, 4 °C. ICWF samples (20 µg protein/lane) were separated in a discontinuous buffer system (12 % (w/v) Resolving Gel: 0.375 M Tris-HCl, pH 8.8, 0.1 % SDS; 4.5 % (w/v) Stacking Gel: 0.125 M Tris-HCl, pH 6.8, 0.1 % SDS). SDS-PAGE molecular weight standards, Low Range (Bio-Rad, Munich) were run simultaneously to enable size comparison.

Electrophoresis was performed in a Tris-glycine buffer (0.025 M Tris-HCl pH 8.3, 10 % (w/v) SDS, 192 mM glycine) at 60 V for 10 minutes then at 120 V at room temperature until the bromophenol blue front had just left the gel, generally 90 minutes.

### 2.19 Coomassie blue staining

To visualise the protein bands the gels were transferred to Coomassie blue staining dye (0.025 % (w/v) Coomassie Brilliant Blue G-250, 45 % (v/v) methanol, 10 % (v/v) acetic acid in Milli-Q water) following separation. The gels were stained for 15-20 minutes, then directly transferred to destaining solution (30 % (v/v) methanol, 10 % (v/v) acetic acid in Milli-Q water), this solution was repeatedly changed until the background colour had been removed. Following destaining the gels were placed in water until digital documentation occurred.

### 2.20 2D electrophoresis

Two dimensional (2D) electrophoresis allows a far greater resolution of proteins than SDS-PAGE alone. As protein samples are first separated by their isoelectric point and then by their molecular weight by SDS-PAGE. Görg *et al.* (1985, 1988) developed the current 2D electrophoresis technique using immobilised pH gradient (IPG) strips.

### 2.20.1 First dimension

Dehydrated ICWF protein pellets (section 2.17) were rehydrated with rehydration buffer (9 M urea, 2.5 % (w/v) CHAPS, 1 % Pharmalyte<sup>TM</sup> IPG-buffer 3-10, 0.5 % (w/v) DTT (all from Amersham Biosciences, Freiburg)) and incubated for 30 minutes at room temperature under constant agitation. The ICWF samples were applied by rehydration loading in strip holders to the IPG strips (Immobiline DryStrip pH 4-7, length 18 cm; Amersham Biosciences, Freiburg), according to the manufacturer's manual. A screening experiment was carried out with 3-10 IPG strips (pH 3-10), which showed that the majority of the proteins in the ICWF samples were to be found in the pH 4-7 range. The IPG strips were covered with Immobiline DryStrip cover fluid (Amersham Biosciences, Freiburg) to prevent evaporation and urea crystallisation. Isoelectric focusing was carried out using Ettan<sup>TM</sup> IPGphor<sup>TM</sup> Isoelectric Focusing System as described in Table 7.

**Table 7. Focusing Programme.**

|         |           |
|---------|-----------|
| 30 V    | 6 hours   |
| 60 V    | 6 hours   |
| 200 V   | 1 hour    |
| 500 V   | 1 hour    |
| 2 000 V | 1 hour    |
| 8 000 V | 0.5 hours |
| 8 000 V | 36 hours  |

Following the end of the first dimension the IPG strips were stored at -20 °C until further use.

### 2.20.2 Second dimension

After the first dimension, the IPG strips were prepared for the second dimension as recommended by the manufacturer. The strips were loaded onto ExcelGel<sup>®</sup> XL SDS 12-14 on a Multiphor II electrophoresis unit following the manufacturer's guidelines (ExcelGel<sup>®</sup> XL SDS 12-14 Instructions, Amersham Bioscience, 2004). Molecular weight markers 2-D SDS PAGE Standards (Bio-Rad, Munich) were loaded onto application pieces placed on either side of the IPG strip prior to electrophoresis. The running conditions were 20 mA (45 mA for 2 gels) for 45 minutes, after which the IPG strip and application pieces were removed, followed by 40 mA (80 mA for 2 gels) until the bromophenol blue front reached the anodic buffer strip.

### 2.20.3 Visualisation

After completion of the second dimension, the mineral oil was removed from the plastic support with ethanol, before the gel was incubated in fixation solution (10 % (w/v) ammonium sulphate, 2.4 % (w/v) phosphoric acid, 20 % (v/v) methanol) in an air tight container for 1 hour. After which Coomassie Brilliant Blue G-250 was added to give a 0.1 % (w/v) staining solution. Incubation occurred overnight in an air tight container, the next day the gel was destained with fixation solution and then Milli-Q water, which was changed regularly until the background staining had been reduced. For documentation purposes the stained gels were scanned using Image Scanner (PowerLook 1120, Amersham Biosciences, Freiburg) in the transmitted light mode. The gels were preserved by soaking them in 30 % glycerol.

### 2.20.4 Evaluation and picking of spots

Scanned gels were carefully analysed, all the spots which were induced in the pre-treated ICWF gels compared to the mock gels were catalogued. These spots were picked from the gel and transferred to fresh 0.5 ml reaction tubes. The gel fragments were centrifuged briefly to collect the spot at the tube base, prior to storage at -20 °C until further use.

### 2.20.5 In-gel digest

The peptides were extracted from the gel fragments by in-gel digestion with trypsin as described by Jensen *et al.* (1998).

Each gel fragment was washed twice for 15 minutes in a 1:1 (v/v) Milli-Q water: acetonitrile mixture, and then washed for 5 minutes with 1 Vol acetonitrile. This was removed before the gel fragment was incubated with 1 Vol of 100 mM ammonium bicarbonate for 5 minutes, 1 Vol of acetonitrile was added to this mixture and incubated for a further 15 minutes under continuous agitation. After which the washed gel fragment was vacuum centrifuged to complete dryness.

Trypsin (10 ng/ µl in 50 mM ammonium bicarbonate) was added until the gel had regained its full volume, enzymatic digest was performed overnight at 37 °C.

The digested peptides released by the trypsin digest were transferred to a separate reaction tube, those remaining in the gel were sequentially extracted using 25 mM ammonium bicarbonate and acetonitrile, followed by 5% (v/v) formic acid: acetonitrile (1:1) each step was incubated for 15 minutes under continuous agitation. After each step the liquid was gathered and added to reaction tube described above. Finally the samples were vacuum

centrifuged to an approximate volume of 10 - 15  $\mu$ l at 60 °C, before being stored at -20 °C until further use.

### *2.20.6 Mass spectrometry analysis of the trypsin fragments*

Mass spectrometry analysis was carried out by Dr. Markus Piotrowski (Plant physiology department, Ruhr University Bochum). Peptides generated by in-gel digestion with trypsin were desalted by reverse phase extraction using ZipTip<sup>®</sup><sub>C18</sub> (Millipore) according to the manufacturer's guidelines. The samples were eluted in 1  $\mu$ l 60 % (v/v) methanol, 0.1 % (v/v) formic acid. Thereafter the peptide mixture was analysed using nanoelectrospray ionisation mass spectrometry with a quadrupole time-of-flight hybrid mass spectrometer (QTOF2, Micromass, Manchester, UK) in positive ion mode. Collection of spectra occurred in MS-mode in a mass range from 400 to 1 200 m/z. For every spectrum the data from 2.4 seconds was added. Double- or triple-charged peptides were selected for collision-induced dissociation in MS/MS mode. Data analysis of the MS/MS spectra was manually processed using MaxEnt3 and ProteinLynx of MassLynx 3.5 Software (Micromass, Manchester, UK).

### 3 Results

#### 3.1 Testing the system for systemic resistance induction

Plants are sessile organisms and as such have had to develop means to survive in their natural habitat. They have evolved many different processes to tolerate, resist or avoid (a)biotic stresses. One of the most common biotic stresses is pathogen attack. For the main part, plants can avoid this stress because they do not provide the correct environment for pathogen growth and are said to be non-hosts. In addition to pre-formed defence mechanisms, those already present, e.g. cuticula and hairs, plants are also capable of inducing defence responses to protect themselves. Plants which survive a local infection are often better equipped to fight a secondary pathogen attack in distal parts of the plant such as systemic leaves. The best characterised form of such an “induced resistance” is systemic acquired resistance (SAR), which can be mediated by chemical or biological inducers, has been extensively investigated in dicotyledons.

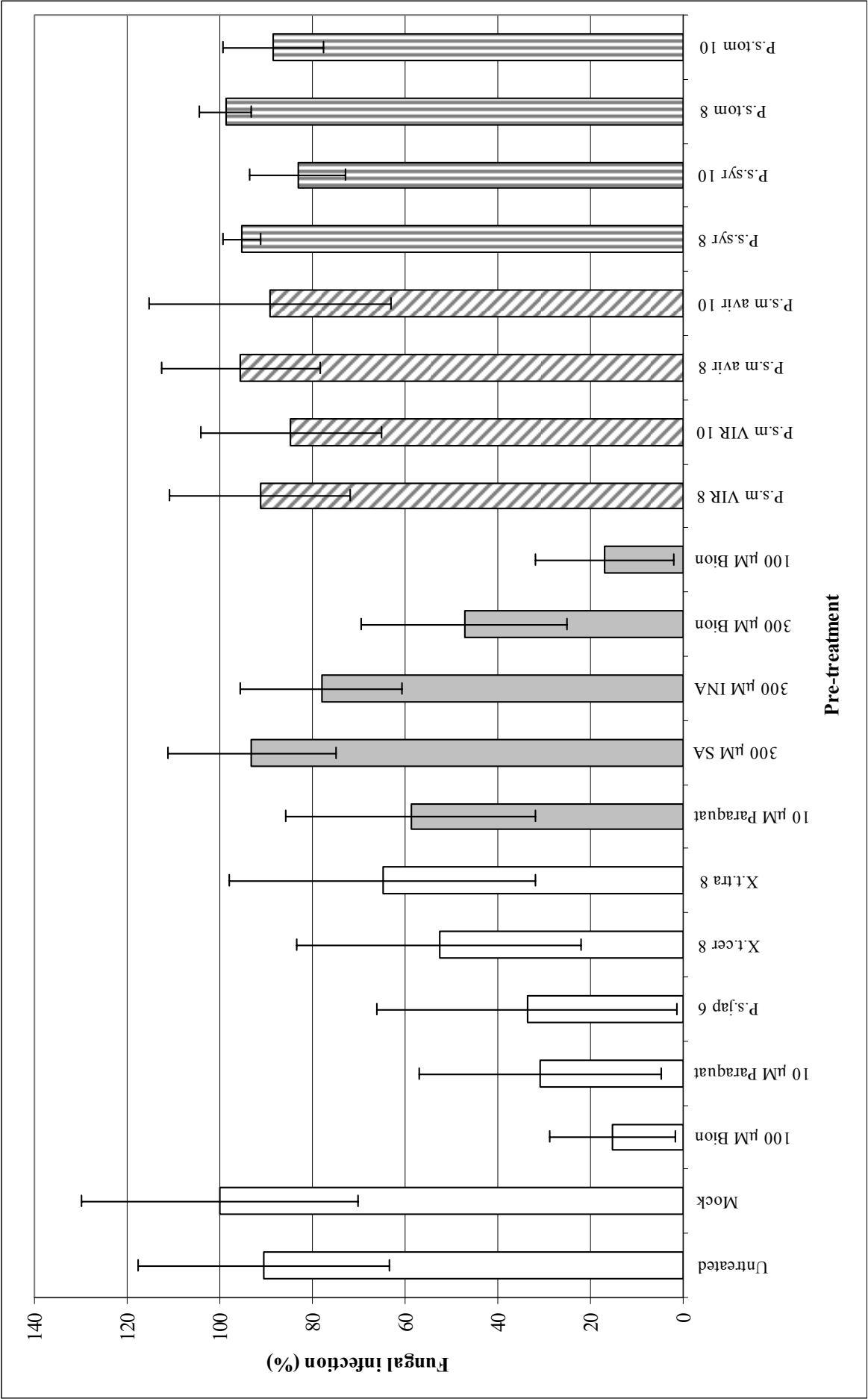
The aim of the present study was to identify biological and chemical agents that were capable of inducing resistance against powdery mildew in barley as a monocotyledon plant. Furthermore the mechanisms behind such an identified resistance were to be determined and compared to those described for dicotyledonous plants.

Resistance induction, in terms of less fungal infection, was observed in this study following pre-treatment of barley plants with chemical or biological inducers when compared to control plants. For this purpose plants were treated in the one leaf stage of growth, which allowed a local treatment. After 5 days growth the plants reached the two leaf stage and were inoculated with *Blumeria graminis* f.sp. *hordei* (Bgh). The second leaf can be described as systemic because at the time of pre-treatment it was not present, therefore allowing a clear segregation between local pre-treatment and systemic resistance. Once the fungus was fully developed fungal growth was scored on the second leaf.

There was not only a great difference in the effectiveness of the different inducers, but also in some cases dose dependence could be observed (Figure 1). Some strains of *Pseudomonas syringae* were unable to influence powdery mildew growth, while others led to a decreased systemic fungal infection of ~35 % compared to controls (for details see section 3.1.2.5). All strains of *Xanthomonas translucens* tested caused lower powdery mildew development. Chemical inducers were found to be even more effective, the best resulted in a reduction to 15 % fungal infection.

**Figure 1. Overview of systemic resistance induction following various local chemical or biological pre-treatments.** Six days old barley plants were either sprayed with 10  $\mu$ M Paraquat, 300  $\mu$ M salicylic acid (SA), 300  $\mu$ M 2,6-dichloroisonicotinic acid (INA), 100 or 300  $\mu$ M Bion<sup>®</sup>; or infiltrated with bacterial suspensions *Pseudomonas syringae* pv. *japonica* (*P.s.jap*), *Xanthomonas translucens* pv. *cerealis* (*X.t.cer*), *Xanthomonas translucens* pv. *hordei* (*X.t.hor*), *Xanthomonas translucens* pv. *translucens* (*X.t.tra*), *Pseudomonas syringae* pv. *maculicola* (*Psm*) carrying either plasmid avrRPT2 (*avir*) or plasmid CR105 (*VIR*), *Pseudomonas syringae* pv. *syringae* (*P.s.syr*) or *Pseudomonas syringae* pv. *tomato* (*P.s.tom*) at different concentrations of colony forming units (cfu) per ml: 6 ( $1 \times 10^6$  cfu/ ml) 8 ( $1 \times 10^8$  cfu/ ml) or 10 ( $1 \times 10^{10}$  cfu/ ml). Mock infiltration was performed using 100 mM MgCl<sub>2</sub>, the buffer used to resuspend the bacteria. Five days later the locally treated plants were inoculated with *Blumeria graminis* f.sp. *hordei* (*Bgh*). Resistance induction is defined as lower systemic fungal infection following local pre-treatment in comparison to water treated control plants, for this purpose the upper half of systemic leaves were scored. The results displayed are the average taken from 10 - 20 plants scored from representative experiments, the error bars show the standard deviation. Bars of the same colour or pattern are from the same experiment. To allow comparison between the individual experiments the average fungal infection observed on control plants was set at 100 % the remaining data were corrected accordingly.



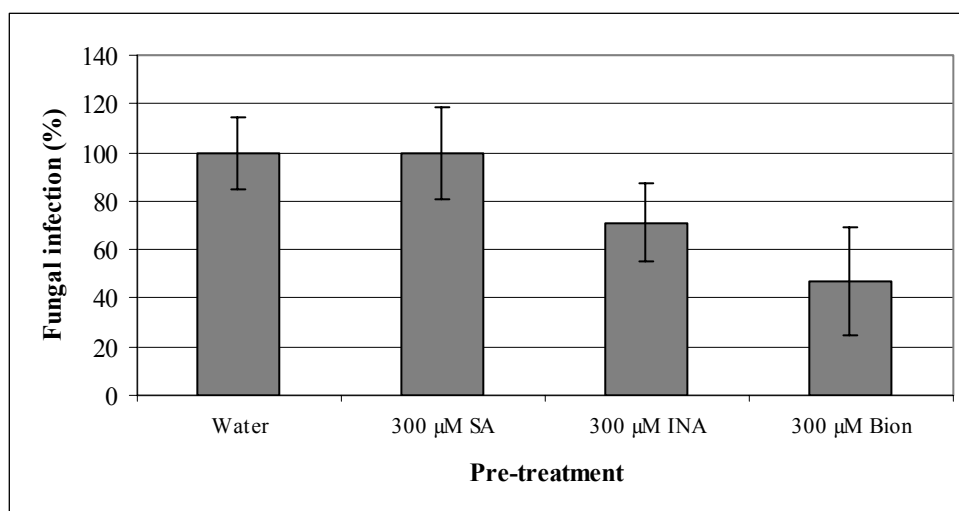


### 3.1.1 Chemical inducers

#### 3.1.1.1 SA analogues

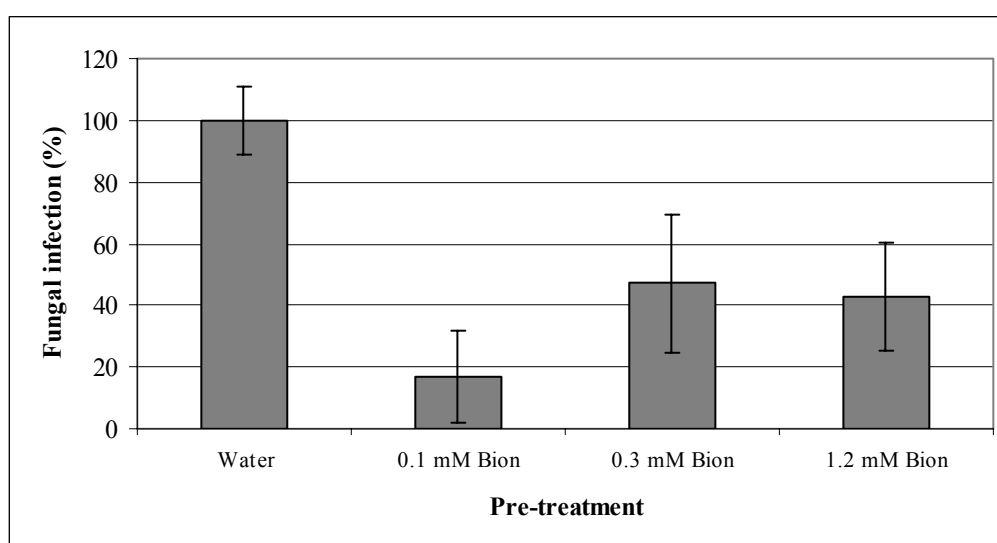
SAR-inducing chemicals are described in the literature for the main part as salicylic acid (SA) analogues. The narrowness of the concentration margin between which SA is efficacious and when it is phytotoxic has led to the development of SA mimics. These are chemicals which have a similar chemical structure and display resistance inducing qualities without the phytotoxic side-effects like INA and Bion<sup>®</sup>. These chemicals are transported systemically within the plant and lead to a state of induced resistance. For this purpose the most well known were tested in this dissertation to determine the most suitable for the barley powdery mildew pathosystem. As Görlach *et al.* (1996) stated that effective protection by chemicals could be achieved by pre-treatment of wheat plants 4 - 7 days before pathogen inoculation. Furthermore Nakashita *et al.* (2002, 2003) tested both rice and tobacco and found that 5 days between pre-treatment and pathogen inoculation led to resistance induction. So for this study a time span of 5 days between pre-treatment and inoculation was chosen.

A concentration of 300  $\mu\text{M}$  applied in this experiment for SA was not high enough to induce a lower fungal infection (Figure 2), but both Bion<sup>®</sup> and INA led to less fungal infection. Bion<sup>®</sup> pre-treatment reduced fungal infection to 47 % compared with 71 % for INA. Thus Bion<sup>®</sup> was chosen for further experiments to serve as a reference point.



**Figure 2. Influence of SA analogues on systemic resistance induction.** Six days old barley plants were sprayed with either Milli-Q water, 300  $\mu\text{M}$  SA, 300  $\mu\text{M}$ , or 300  $\mu\text{M}$  Bion<sup>®</sup>. Five days later the locally treated plants were inoculated with *Bgh*. Resistance induction is displayed as the average taken from 7-10 plants scored, the error bars show the standard deviation. The average fungal infection observed on control plants was set at 100 % the remaining data were corrected accordingly.

Görlach *et al.* (1996) described concentration dependence in the resistance inducing effects of Bion<sup>®</sup> in wheat. To ascertain the most suitable Bion<sup>®</sup> concentration for the present barley powdery mildew pathosystem, various concentrations (0.1 - 1.2 mM) were tested. An inverse concentration dependency was found (Figure 3). The lowest concentration (0.1 mM) tested was more than twice as effective as the higher Bion<sup>®</sup> doses, 17 % fungal infection compared to 47 % following pre-treatment with 0.3 mM. As higher Bion<sup>®</sup> concentrations did not lead to increased resistance induction a Bion<sup>®</sup> concentration of 100  $\mu$ M was used for further experiments.



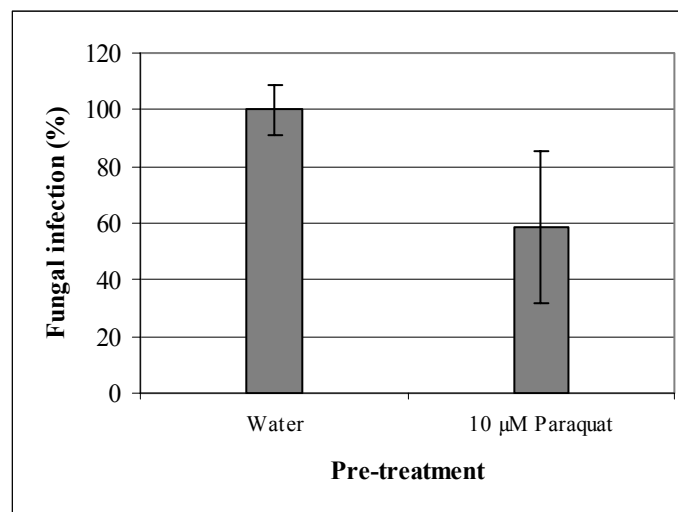
**Figure 3. Bion concentration dependence.** Six days old barley plants were sprayed with either Milli-Q water, 0.1 mM, 0.3 mM or 1.2 mM Bion<sup>®</sup>. Five days later the locally treated plants were inoculated with *Bgh*. Resistance induction is displayed as the average taken from 10 - 20 plants scored, the error bars show the standard deviation. The average fungal infection observed on control plants was set at 100 % the remaining data were corrected accordingly.

### 3.1.1.2 A Pro-oxidant chemical

Paraquat is commonly used as a herbicide, which acts as a strong electron acceptor of photosystem I in the light and of NADPH in the dark (Hauschild and von Schaewen, 2003).

During the subsequent auto-oxidation free radicals are produced, often in the form of superoxide anions, therefore giving rise to an altered redox status in the plant leading at higher doses to cell death and ultimately death of the whole plant. At lower concentrations in cucumber and tobacco, both dicotyledons, this pro-oxidant chemical has been shown to induce SAR (Strobel and Kuć, 1995). Ananieva *et al.* (2002, 2004) carried out a series of experiments into the effect of Paraquat on different physiological parameters they found that

at high concentrations (100  $\mu\text{M}$ ) barley plants wilted, whilst at low concentrations (1  $\mu\text{M}$ ) no effect could be seen. For their main experimental series a concentration of 10  $\mu\text{M}$  Paraquat was used for which a variety of effects were found. Therefore this concentration was chosen for the first experiment in this dissertation, 10  $\mu\text{M}$  Paraquat was applied to the primary leaves of barley plants followed by powdery mildew inoculation five days later. Figure 4 shows that at the first concentration tested less fungal infection (59 %) was observed when compared to the controls (100 %), hence this concentration was used for further tests.



**Figure 4. Influence of a pro-oxidant chemical on systemic resistance induction.** Six days old barley plants were sprayed with either Milli-Q water, or 10  $\mu\text{M}$  Paraquat, five days later the locally treated plants were inoculated with *Bgh*. Resistance induction is displayed as the average taken from 14 plants scored, the error bars show the standard deviation. The average fungal infection observed on control plants was set at 100 % the remaining data were corrected accordingly.

#### 3.1.2 Biological inducers

Primary barley or wheat powdery mildew inoculation (Hwang and Heitefuss, 1982; Schweizer *et al.*, 1996) have been described for biological resistance induction against secondary *Bgh* infection in barley. More recently it was found that primary inoculation with another fungus (*Fusarium oxysporum* f. sp. *radicis-lycopersici*) was also capable of mediating resistance induction in barley against *Bgh* (Nelson, 2005). In order to determine whether bacteria could be used for this purpose, various bacterial strains were infiltrated into barley leaves and a few days later the pre-infiltrated plants were inoculated with powdery mildew.

*Pseudomonas syringae* pv. *syringae* (*P.s.syr*) has often been used in analysis of plant-bacterial interactions (Smith and Métraux, 1991; Smith *et al.*, 1991; Summermatter *et al.*, 1995) and is said to have a wide host range (von Kietzell and Rudolph, 1997). Whereas *Pseudomonas*

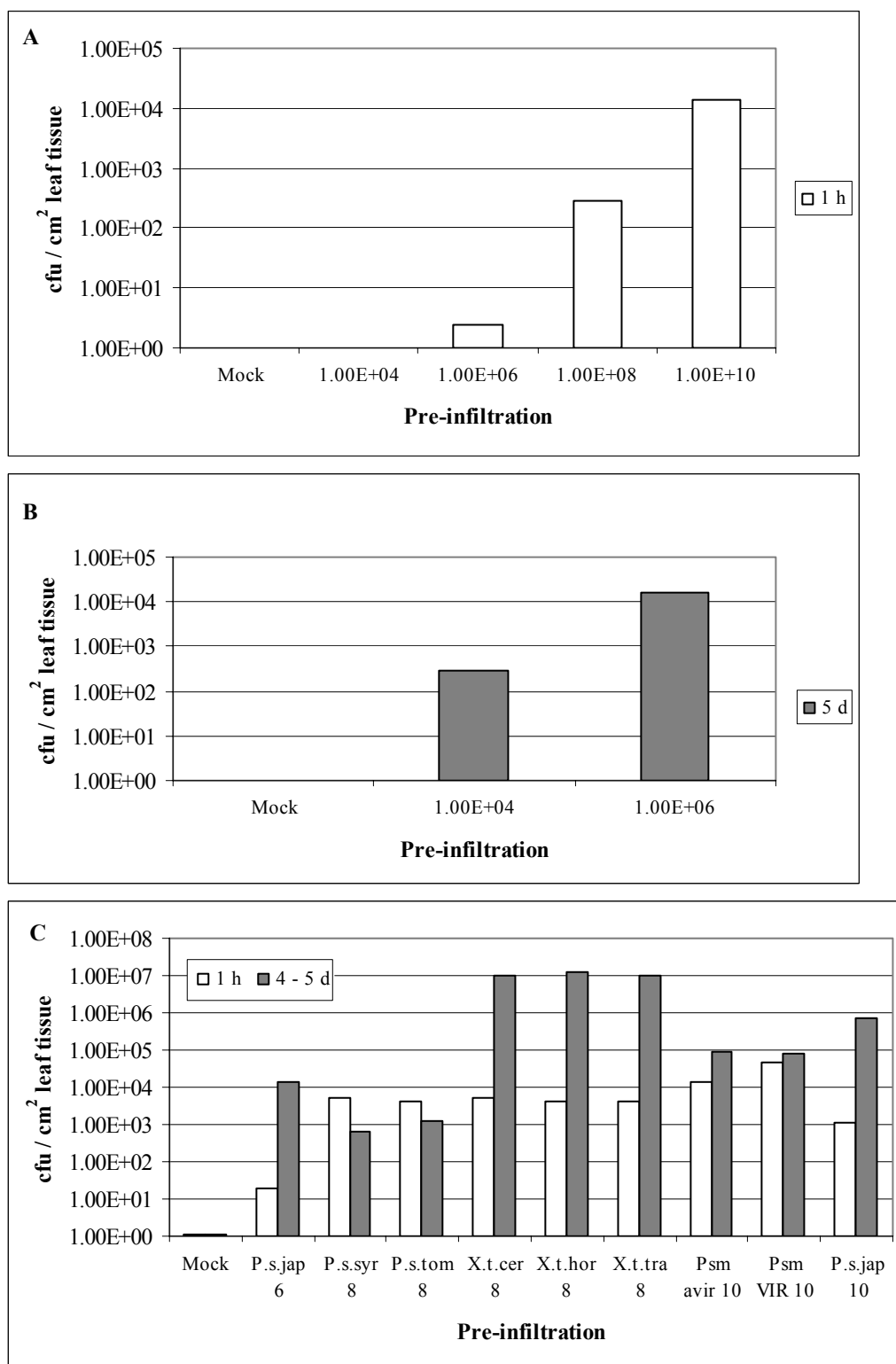
*syringae* pv. *tomato* (*P.s.tom*) is a pathogen in *Arabidopsis* and tomato (Katagiri *et al.*, 2002) should thus be a non-host pathogen in barley. *Pseudomonas syringae* pv. *maculicola* (*Psm*) *avir* and *VIR* were chosen because they displayed both avirulent and virulent properties in *Arabidopsis* (von Rad, personal communication 2005). *Pseudomonas syringae* pv. *japonica* (*P.s.jap*) and *Xanthomonas* strains were isolated from barley plants (LMG Database; <http://bccm.belspo.be/index.php>) therefore allowing host pathogens to be tested.

However before the resistance inducing properties of the bacteria were tested, it was of primary importance to determine the action of the bacteria alone in the plants, without the secondary powdery mildew inoculation.

### 3.1.2.1 Bacterial growth following infiltration

Bacterial growth was tested first for *Xanthomonas translucens* pv. *cerealis* (*X.t.cer*) at four concentrations  $1 \times 10^4$ ,  $1 \times 10^6$ ,  $1 \times 10^8$ ,  $1 \times 10^{10}$  colony forming units (cfu)/ ml. Increasing bacterial concentrations led to a correlated increase in the amount of bacteria found *in planta* (Figure 5A). The lowest detectable infiltrated concentration  $1 \times 10^6$  cfu/ ml gave rise to 2.5 cfu/ cm<sup>2</sup> leaf area compared to the highest infiltrated concentration  $1 \times 10^{10}$  cfu/ ml which resulted in  $1.4 \times 10^4$  cfu/ cm<sup>2</sup> leaf area.

Following this preliminary experiment various bacterial strains were cultivated and differing concentrations were infiltrated into barley primary leaves. Figure 5C displays the actual amount of bacteria that survived the infiltration into the plants. The higher the concentration of infiltrated bacteria the greater the number of viable bacteria found *in planta*, as described above for *X.t.cer*. Interestingly at the highest concentration ( $1 \times 10^{10}$  cfu/ ml) tested, a threshold seems to be reached for *P.s.jap*. Although 4 orders of magnitude more *P.s.jap* bacteria were infiltrated ( $1 \times 10^6$  cfu/ ml and  $1 \times 10^{10}$  cfu/ ml) this only resulted in a 2 orders of magnitude increase in bacteria present after infiltration (20 and ~1 000 cfu, respectively), much lower than that observed above for *X.t.cer*. In spite of the fact that the *P.s.syr* and *P.s.tom* bacterial cultures were in the stationary growth phase before infiltration solution preparation, hence containing not only live but also dead bacteria. The number of living bacteria as determined by this test was in a similar range to that of the other bacterial strains from which the overnight cultures were in the logarithmic growth phase, as ascertained by photometric analysis of an aliquot taken from the growing culture.



**Figure 5. Bacterial growth following infiltration and *in planta*.** Six days old barley plants were infiltrated with bacterial suspensions at different concentrations of colony forming units (cfu) per ml:  $1 \times 10^4$ ,  $1 \times 10^6$ ,  $1 \times 10^8$  or  $1 \times 10^{10}$  cfu/ ml *X.t.cer*, *X.t.hor*, *X.t.tra*, *P.s.jap*, *Psm avir* or *VIR*, *P.s.syr* and *P.s.tom* were tested. A) *X.t.cer* bacterial growth following infiltration. Samples were taken 1 hour after infiltration and the number of living bacteria infiltrated into the barley plants was determined. B) *X.t.cer* bacterial growth *in planta*. Samples were taken 5 days after infiltration and the number of living bacteria which had multiplied in the barley plants was determined and can be compared to the 1 hour values (see A). C) Comparison of all bacterial strains tested.

### 3.1.2.2 Bacterial growth in planta

Determination of the number of bacteria originally infiltrated into the barley plants enabled the bacterial growth within a set period of time *in planta* to be examined. Depending upon the rate at which the bacteria can replicate in a certain plant, e.g. barley, information can be discerned about the nature of the bacterial infection. Katagiri *et al.* (2002) state that if a bacterial pathogen is virulent it can replicate more than 10 000 fold within a few days, whereas avirulent bacteria will either not grow or only multiply 10 - 100 fold.

For the increasing bacterial concentrations infiltrated using *X.t.cer* as an example, it can be seen (Figure 5B) that the replication factor approximately 6 000 fold remains comparable irrespective of the initial infiltration concentration.

When all tested bacterial strains were examined with respect to their bacterial growth *in planta*, a variety of interactions could be observed (Figure 5C). *P.s.syr* and *P.s.tom* did not grow, moreover a decrease in the number of living bacteria could be seen, whilst *Psm avir* or *VIR* managed at best an increase of merely 10 fold, clearly placing these bacterial strains in the avirulent category. Although the plasmids in *Psm avir* or *VIR* display avirulent or virulent attributes in *Arabidopsis*, both were avirulent in barley, thereby confirming the necessity of testing each bacterial strain in the respective plant to determine the nature of the experimental pathosystem.

*Xanthomonas* bacterial strains displayed a near virulent behaviour, depending on the experiment 2 - 6 000 fold increase could be observed. This is slightly lower than the value for virulent pathogens, yet far from the rate described for avirulent pathogens. The multiplication factor, 600 - 700, for *P.s.jap* was found to lie in between that of the *Xanthomonas* strains and the other *Pseudomonas* strains. Therefore these bacterial strains can not be ranked according to the thresholds set by Katagiri *et al.* (2002), as the replication rates lay between avirulent and virulent growth rates.

With this variety of bacterial pathogenicity from reduction in growth, avirulent growth, and near virulent growth in barley, a broad spectrum of plant-pathogen interactions was tested.

### 3.1.2.3 Local and systemic bacterial growth in planta

Further tests were carried out to check whether the bacteria could spread within the barley plant, however, it was found that the bacteria were confined to the area directly surrounding the infiltration point, the infiltration area. Local (1 - 2 cm away from the infiltrated area on the infiltrated leaf) and systemic (from a distal leaf) samples were tested in a similar manner to the infiltration area, but no living bacteria could be found (data not shown). As there were

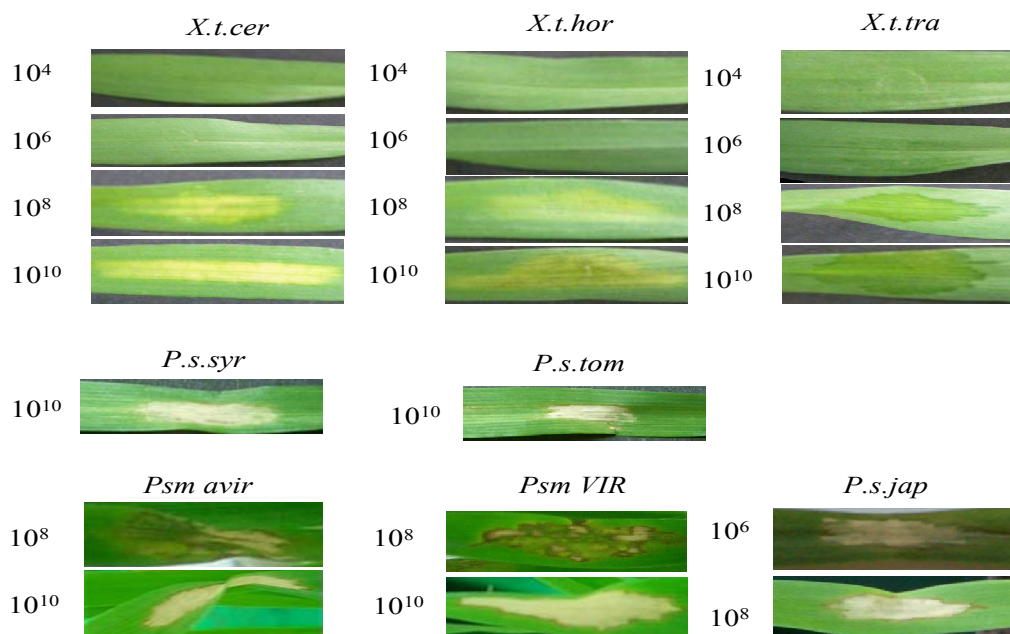
contamination problems with *Xanthomonas translucens* pv. *hordei* (*X.t.hor*) infiltrated plants, they could not be included in this experimental series.

#### 3.1.2.4 Locally induced bacterial lesions

Induced bacterial lesions are displayed in Figure 6. As can be seen for *Xanthomonas* strains when lower concentrations were infiltrated no external symptoms could be observed. Whilst at the higher concentrations either chlorosis (*X.t.cer* and *X.t.hor*) or water soaked areas (*Xanthomonas translucens* pv. *translucens*, *X.t.tra*) were to be found. To visually aid the experimental process the lowest concentration at which symptoms could be observed was chosen  $1 \times 10^8$  cfu/ ml.

For all the *Pseudomonas* strains tested similar necrotic lesions were found irrespective of infiltration concentration or strain infiltrated. However, the necrosis that developed following infiltration with  $1 \times 10^8$  cfu/ ml *Psm avir* or *VIR* were patchy and did not cover the complete infiltration area. It should be noted that all the observed bacterial lesions were discrete and could only be found around the infiltration point, which was still visible 5 days after infiltration.





**Figure 6. Typical bacterial symptoms on barley leaves five days after infiltration.** Six days old barley plants were infiltrated with bacterial suspensions at different concentrations of colony forming units (cfu) per ml:  $1 \times 10^4$ ,  $1 \times 10^6$ ,  $1 \times 10^8$  or  $1 \times 10^{10}$  cfu/ ml. *X.t.cer*, *X.t.hor*, *X.t.tra*, *P.s.jap*, *Psm avir* or *VIR*, *P.s.syr* and *P.s.tom* were the bacteria tested. A representative leaf for each treatment is displayed.

### 3.1.2.5 Induced resistance by biological inducers

#### Comparison of *P.s.syr* and *P.s.tom*

*P.s.syr* and *P.s.tom* were the first bacteria to be tested for their potential resistance inducing properties. As described above these two bacterial strains displayed an avirulent nature in barley and they caused necrosis formation (Figure 6). When either of the above bacterial strains was infiltrated into local barley leaves at high bacterial concentrations ( $1 \times 10^{10}$  cfu/ ml) and inoculated with *Bgh* 5 days later, lower fungal infection on systemic leaves was variable, e.g. *P.s.syr*  $83 \% \pm 10 \%$  (striped columns in Figure 1). Whilst when the lower bacterial concentration ( $1 \times 10^8$  cfu/ ml) was infiltrated no effect could be seen with respect to the resistance induced, *P.s.tom*  $99 \% \pm 6 \%$ .

The bacteria used for these experiments were in the stationary phase of growth, which could explain the varying results. It can be expected that in addition to living bacteria, dead bacteria were also infiltrated into the barley plants. In the next phase of the system development, care was taken to ensure that the bacteria used for infiltration purposes were prepared from logarithmically growing bacterial cultures.

#### *Comparison of avirulent and virulent strains (Psm)*

For *Psm avir* and *VIR* again two different infiltration concentrations ( $1 \times 10^8$  and  $1 \times 10^{10}$  cfu/ ml) were tested to ascertain whether this had an effect on the resistance inducing properties of the bacteria. Although *Psm avir* and *VIR* displayed avirulent nature in barley and two different bacterial infiltration concentrations were tested, local pre-infiltration with these bacteria failed to induce lower systemic fungal infection (hatched columns in Figure 1). The fungal infection following *Psm* pre-infiltration was within biological variance, e.g.  $1 \times 10^{10}$  cfu/ ml *Psm avir*  $89 \% \pm 26 \%$  compared to mock infiltrated control plants  $100 \% \pm 16 \%$ .

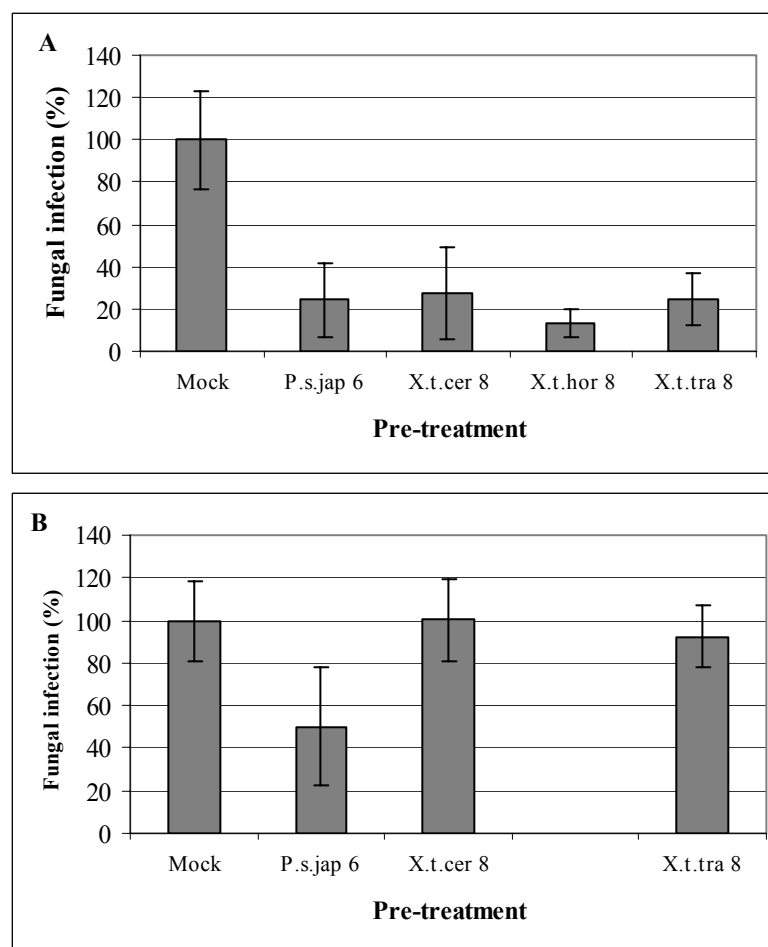
#### *Comparison of P.s.jap and Xanthomonas*

Having found near virulent bacterial strains (*X.t.cer* and *X.t.tra*), they were tested to find out if they possessed resistance inducing qualities in this pathosystem. As displayed in Figure 1 pre-infiltration of barley plants with *Xanthomonas* strains led to a lower fungal growth (between 50 and 65 %) compared to the control plants (100 %). Thus showing that in spite of the near virulent nature of these *Xanthomonas* pathovars in the tested barley cultivar an induction of resistance could be found.

The near virulent *P.s.jap* could also invoke lower fungal infection in this pathosystem. Generally it was found that  $1 \times 10^6$  cfu/ ml *P.s.jap* pre-infiltration led to the best resistance induction (30 - 40 % fungal infection) of the four bacteria which displayed a significant effect.

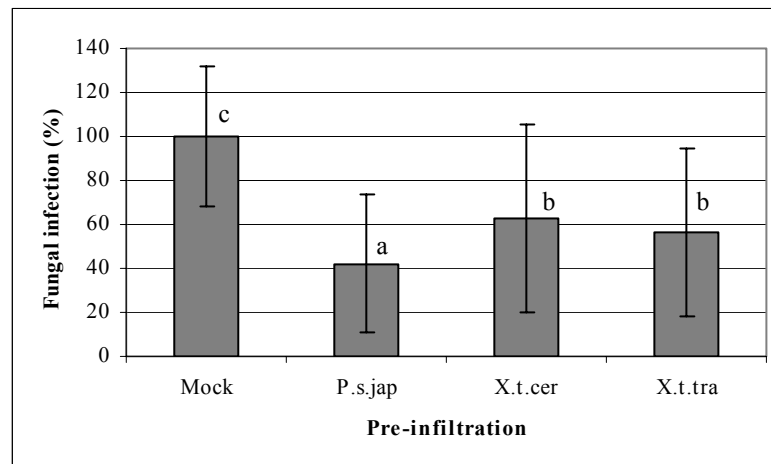
*P.s.jap*, *X.t.cer*, *X.t.hor* and *X.t.tra* resistance induction was variable; Figure 7 displays two from a series of seven independent experiments which show both extremes. The experiment depicted in Figure 7A gave rise to the best resistance induction observed within the period of this dissertation. All four bacteria induced lower fungal infection between 13 and 28 % *Bgh* infection compared to 100 % for mock treated plants. Leaf material from this main experiment was used for the further analyses into the molecular mechanisms in Section 3.2.

Figure 7B illustrates the other end of the scale, where only *P.s.jap* pre-infiltration led to a 50 % fungal infection. *X.t.cer* and *X.t.tra* pre-infiltration had no effect on *Bgh* infection and resembled the mock treated plants. *X.t.hor* was left out of this experiment due to contamination problems. Prior to infiltration the bacterial solutions were stored for 1 - 2 hours at 4 °C. It is possible that this altered the bacterial vitality, and as such reduced their ability to induce resistance. Alternatively, perhaps the barley plants had not been watered sufficiently leading to a slight drought stress, making them less responsive to the bacteria, and therefore causing them to react only with lesser molecular induction. It is also possible that drought stressed plants are more susceptible to powdery mildew infection.



**Figure 7. Influence of various biological pre-treatments on the systemic resistance induction in barley.** Six days old barley plants were infiltrated with bacterial suspensions  $1 \times 10^6$  cfu/ ml *P.s.jap*,  $1 \times 10^8$  cfu/ ml *X.t.cer*,  $1 \times 10^8$  cfu/ ml *X.t.hor*,  $1 \times 10^8$  cfu/ ml *X.t.tra*, or 100 mM  $MgCl_2$  (mock). Five days later the locally treated plants were inoculated with *Bgh*. Resistance induction is displayed as the average taken from 10 - 40 plants scored, the error bars show the standard deviation. A and B are two independent experiments. The average fungal infection observed on control plants was set at 100 % the remaining data were corrected accordingly.

When the average fungal infection following bacterial pre-infiltration was compared for *P.s.jap*, *X.t.cer* and *X.t.tra* from various experiments performed at different time points during the course of the year (Figure 8), it could be found that *P.s.jap* led to approximately 40 % fungal infection compared to the mock infiltrated controls. Whilst *X.t.cer* and *X.t.tra* were not so effective resulting in 60 % *Bgh* infection.



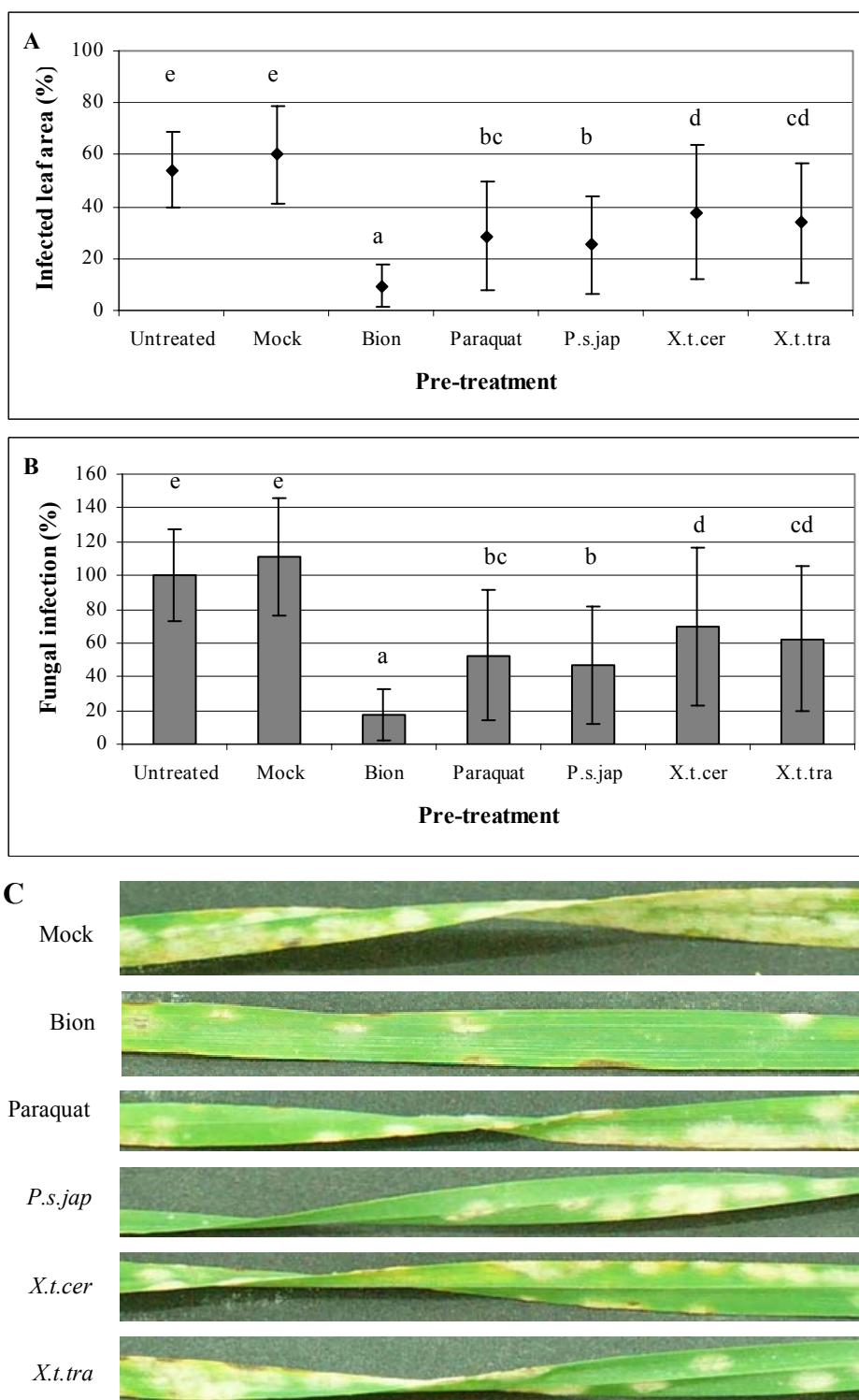
**Figure 8. Influence of various bacterial pre-infiltration on the systemic resistance induction in barley.** Six days old barley plants were infiltrated with bacterial suspensions  $1 \times 10^6$  cfu/ ml *P.s.jap*,  $1 \times 10^8$  cfu/ ml *X.t.cer*,  $1 \times 10^8$  cfu/ ml *X.t.tra*, or 100 mM  $MgCl_2$  (mock). Five days later the locally treated plants were inoculated with *Bgh*. Resistance induction is displayed as the average taken from 100 - 120 plants scored from six independent experiments, the error bars show the standard deviation. The average fungal infection observed on control plants was set at 100 % the remaining data were corrected accordingly. Statistical analysis was performed by ANOVA, different letters indicate significant difference between the treatments ( $P < 0.05$ ).

*X.t.hor* was generally involved in resistance induction experiments. However, this strain was difficult to cultivate, which has led to less experimental repetitions compared to the other bacterial strains. For this reason *X.t.hor* data has been excluded from Figures 8 and 9. Since *X.t.hor* functioned well as a biological resistance inducer in the main experimental series (Figure 7A), the further analyses were also carried out with *X.t.hor* pre-treated barley leaves. Therefore all *X.t.hor* data in the further analyses should be considered with caution, and would have to be statistically verified.

### 3.1.3 Comparison of biological and chemical resistance inducers

After identification of chemical and biological resistance inducers the next step was to compare the effects of the individual inducer.

The results from six independent experiments carried out at various time points throughout the year were pooled together. Each individual experiment consisted of a minimum of 7 plants per pre-treatment, though for most experiments data from 10 - 20 plants were incorporated in the overall data analysis. Figure 9A displays the average infected fungal area on systemic barley leaves following pre-treatment with biological and chemical resistance inducers.



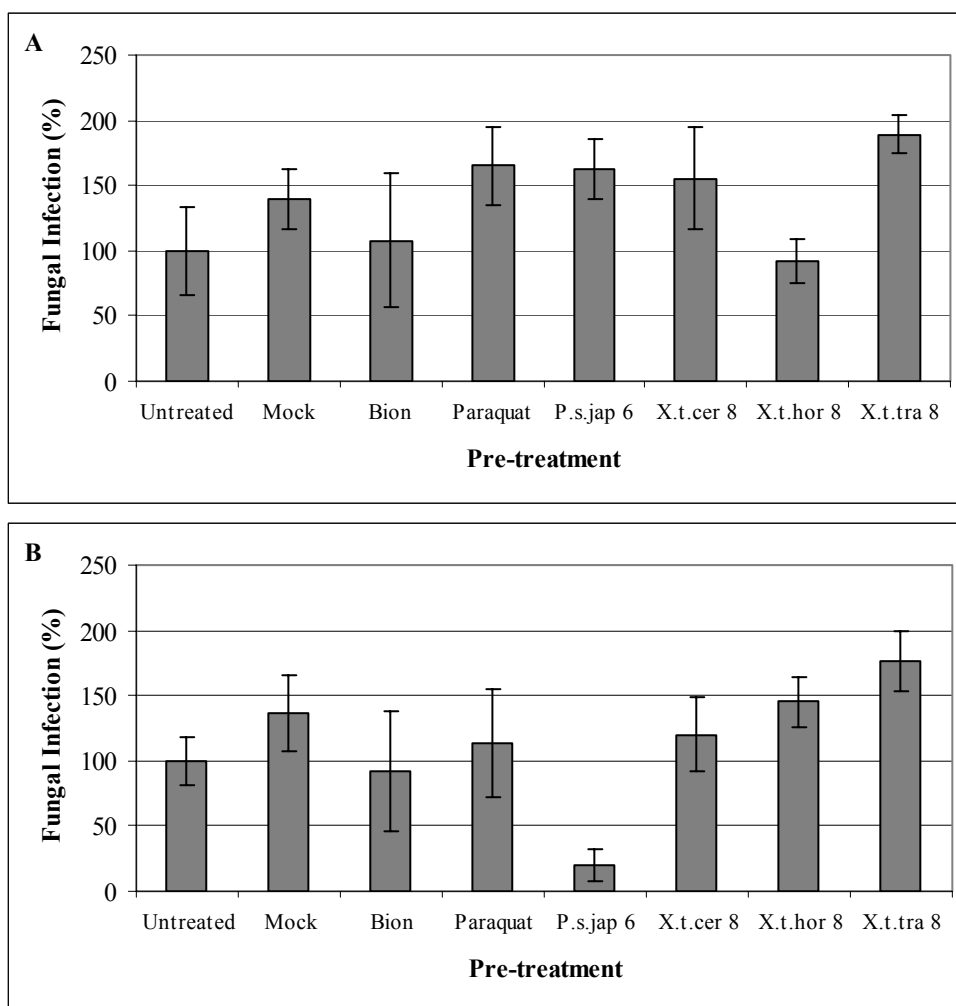
**Figure 9. Systemic resistance induction in barley plants to *Bgh* following chemical or biological pre-treatment.** A). Absolute data, the actual data collected from the experiments. B) Corrected data, to allow comparison between the individual experiments the average fungal infection observed on control plants was set at 100 % the remaining data were corrected accordingly. Six days old barley plants were sprayed with 10  $\mu$ M Paraquat, 100  $\mu$ M Bion<sup>®</sup> or infiltrated with bacterial suspensions 1 x 10<sup>6</sup> cfu/ ml *P.s.jap*, 1 x 10<sup>8</sup> cfu/ ml *X.t.cer*, 1 x 10<sup>8</sup> cfu/ ml *X.t.hor*, 1 x 10<sup>8</sup> cfu/ ml *X.t.tra*, or 100 mM MgCl<sub>2</sub> (mock). Five days later the locally treated plants were inoculated with *Bgh*. Resistance induction is displayed as the average of 90 - 130 plants scored from six independent experiments, the error bars show the standard deviation. C) Fungal infection on representative systemic leaves of plants which had been previously locally pre-treated. Statistical analysis was performed by ANOVA, different letters indicate significant difference between the treatments ( $P < 0.05$ ).

To allow easier comparison with the previously displayed diagrams (Figures 1-4, 7 and 8) the corrected data is also shown (Figure 9B). It can be clearly seen that the least fungal infection can be observed in the Bion<sup>®</sup> pre-treated plants (18 %) and that this was significantly different ( $P < 0.05$ ) from control plants and all other pre-treatments. Resistance mediated by Paraquat and *P.s.jap* pre-treatment (53 and 47 % respectively) differed significantly from the other pre-treatments and the respective control plants. Paraquat and *X.t.tra* resistance induction did not differ significantly from one another. *X.t.cer* and *X.t.tra* pre-treatment resulted in 70 and 63 % fungal infection, which did not differ from each other but from the remaining pre-treatments and control plants (Figure 9B).

Figure 9C displays the extent to which pre-treatments lowered the amount of fungal infection on representative systemic leaves, the majority of the mock pre-treated leaf is covered with powdery mildew whereas the other leaves exhibit less fungal infection.

#### *Effect of soil moisture on resistance induction*

When barley plants were grown under damp conditions no or very little resistance could be induced. Figure 10A shows that more fungal infection was found on pre-treated plants than the untreated controls, corrected values ranging from 92 - 189 % compared to 100 %. Whilst the second experiment (Figure 10B) depicts a similar trend, with the exception of *P.s.jap* 20 %, all other pre-treatments were at or above the fungal infection found on untreated controls corrected values ranging from 92 - 177 %.



**Figure 10. Influence of damp conditions on systemic resistance induction in barley.** Six days old barley plants were sprayed with 10  $\mu$ M Paraquat, 100  $\mu$ M Bion<sup>®</sup> or infiltrated with bacterial suspensions  $1 \times 10^6$  cfu/ ml *P.s.jap*,  $1 \times 10^8$  cfu/ ml *X.t.cer*,  $1 \times 10^8$  cfu/ ml *X.t.hor*,  $1 \times 10^8$  cfu/ ml *X.t.tra*, or 100 mM MgCl<sub>2</sub> (mock). Five days later the locally treated plants were inoculated with *Bgh*. Resistance induction is displayed as the average of 3 - 10 plants scored, the error bars show the standard deviation. A and B are two independent experiments. The average fungal infection observed on control plants was set at 100 % the remaining data were corrected accordingly.

Having demonstrated that resistance against powdery mildew can be induced through pre-treatment with chemicals and bacteria, the next obvious step was to investigate how this resistance was induced. What are the molecular mechanisms involved behind this phenomenon and which signalling cascades mediate these responses?

### 3.2 Investigations of the responsible mechanisms and signalling cascades

#### 3.2.1 Oxidative burst

One of the first events to occur following pathogen recognition is the so-called oxidative burst, in which large amounts of reactive oxygen species (ROS) are accumulated at the site of infection (Lamb and Dixon, 1997; Heath, 2000b). This accumulation can lead to the hypersensitive response (HR) where the plant sacrifices a few cells for the greater good of the whole plant (Heath, 2000b). Another important aspect concerns the role of HR in the induction of SAR (Alvarez *et al.*, 1998; Grant *et al.*, 2000). Thus ROS production following bacterial infiltration could initiate signalling cascades leading to systemic induced resistance.

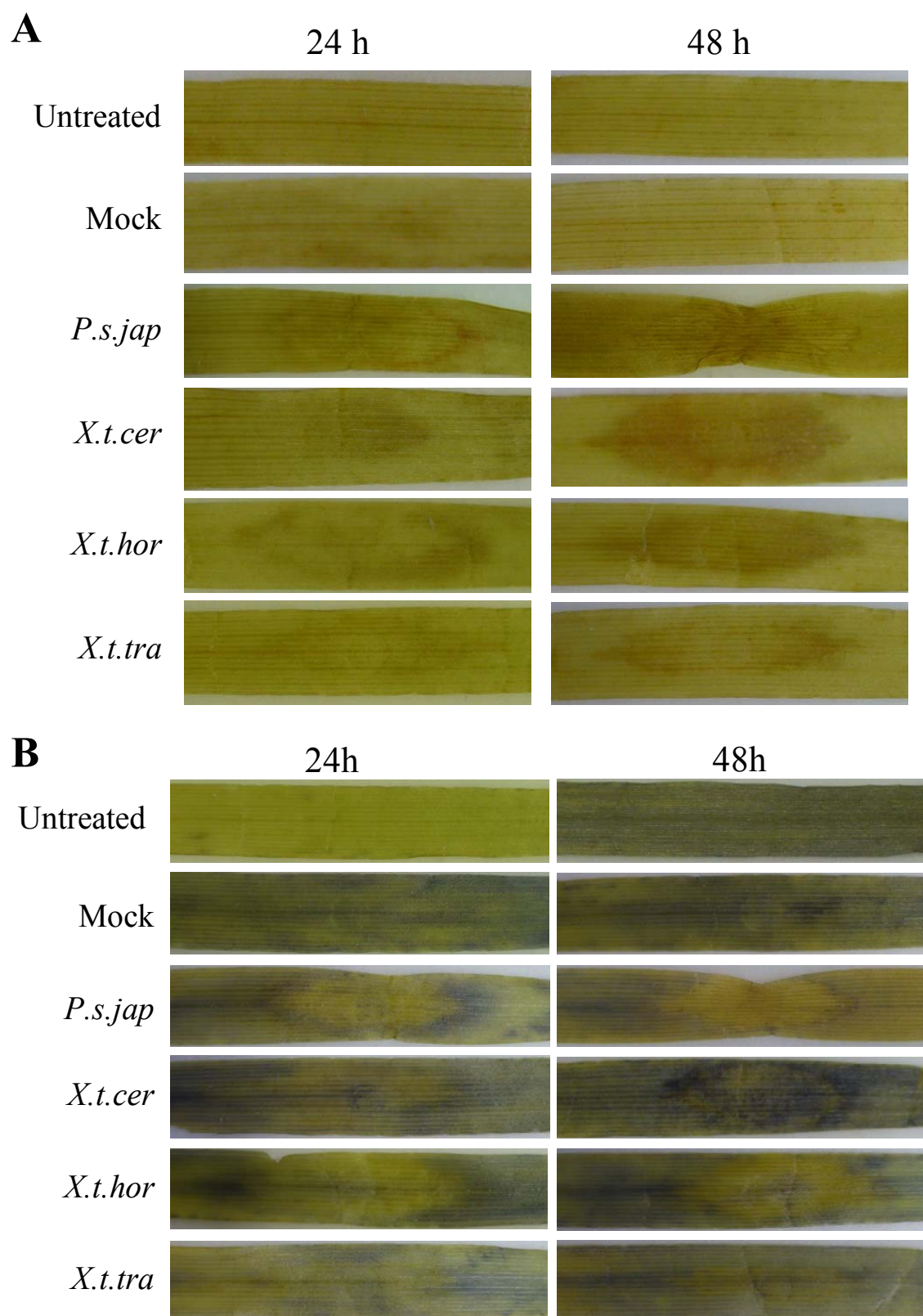
#### *ROS accumulation*

When barley leaves are infiltrated with DAB staining solution, sites of hydrogen peroxide accumulation can be identified as areas in which a brown precipitate is formed (Thordal-Christensen *et al.*, 1997).

Both control and mock infiltrated plants displayed no H<sub>2</sub>O<sub>2</sub> accumulation, whereas *P.s.jap* infiltration led to a quick yet transient accumulation (Figure 11A). Brown precipitate formation can be seen mainly around the edges of the *P.s.jap* infiltrated area 24 hours after infiltration. By 48 hours the leaf was necrotic in this region, however, hydrogen peroxide accumulation could be determined. Following *X.t.cer* infiltration DAB staining was visible 24 hours later, however, not as strong as following *P.s.jap* infiltration. Yet by 48 hours after *X.t.cer* infiltration hydrogen peroxide accumulation could be observed throughout the complete area in which bacteria were infiltrated. *X.t.hor* infiltration led to hydrogen peroxide accumulation at the outer edges of the infiltration area (24 hours), whilst later the complete area displayed brown precipitate. The slowest and/ or lowest H<sub>2</sub>O<sub>2</sub> accumulation was observed following *X.t.tra* infiltration. After 24 hours brown precipitate formation was barely visible, whilst after 48 hours the hydrogen peroxide accumulation resembled the 24 hour values seen for *X.t.cer* and *X.t.hor*.

In the presence of superoxide NBT staining forms a blue product, formazan (Doke and Ohashi, 1988). Because superoxide is a by-product of photosynthesis, it was to be expected that the control and mock infiltrated leaves would display uniform weak blue staining (Figure 11B). When this staining was compared to that observed 24 hours after *P.s.jap* infiltration, it can be seen that blue staining in the infiltrations area was reduced compared to the control, possibly due to reduced photosynthetic activity in this area. However a higher amount of blue product was visible at the edge of the infiltration area. By 48 hours the infiltration area was





**Figure 11. Distribution of ROS accumulation in barley leaves infiltrated with various bacterial strains.** A).  $\text{H}_2\text{O}_2$  accumulation detected by DAB staining. B).  $\text{O}_2^{\cdot -}$  accumulation observed following NBT staining. Six days old barley plants were infiltrated with bacterial suspensions  $1 \times 10^6$  cfu/ ml *P.s.jap*,  $1 \times 10^8$  cfu/ ml *X.t.cer*,  $1 \times 10^8$  cfu/ ml *X.t.hor*,  $1 \times 10^8$  cfu/ ml *X.t.tra*, 100 mM  $\text{MgCl}_2$  (mock) the buffer used to resuspend the bacteria or left completely untreated. At respective time points following infiltration 5 primary leaves were harvested and subjected to DAB/ NBT staining. A representative leaf for each treatment and time point is displayed. h = hours after bacterial infiltration.

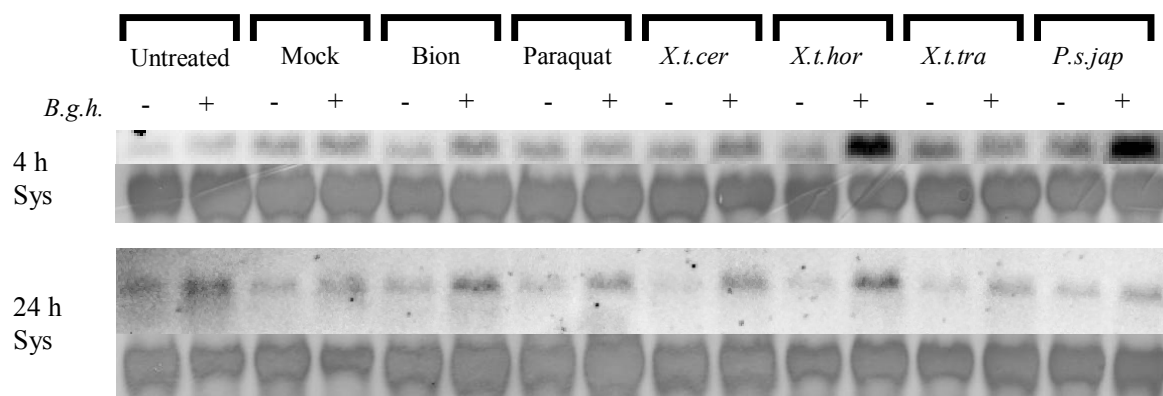
dead, therefore not allowing accumulation of superoxide and no detection of superoxide as photosynthesis by-product. Exclusion of superoxide was also visible 24 hours after *X.t.cer* and *X.t.hor* infiltration. After 48 hours the reaction to *X.t.hor* and *X.t.cer* differed. While still no superoxide could be detected in the infiltration area of *X.t.hor* a clear accumulation within the *X.t.cer* infiltration area was visible, with strong staining at the edges. This was comparable to the reaction to *P.s.jap* infiltration after 24 hours. Superoxide accumulation after *X.t.tra* infiltration was unclear, by 24 hours the staining resembled the control plants, whereas at 48 hours a small exclusion zone became visible.

For both types of staining only the infiltrated area was found to accumulate ROS this correlates with the area in which bacterial lesions were found, compare Figure 6.

#### *Ascorbate peroxidase transcript expression*

Ascorbate peroxidase (APX) is an enzyme involved in the Halliwell-Asada pathway for removing ROS. It therefore plays an important role in maintaining the antioxidant balance within the cell (Shigeoka *et al.*, 2002). APX gene expression was found to be induced in response to various stress conditions, e.g. paraquat, ethylene and drought, suggesting an important role in stress tolerance (Inzé and Van Montagu, 1995). An alternative role for APX is linked to the findings that SA and Bion<sup>®</sup> inhibit APX enzyme activity. This APX suppression would lead to a dramatic increase in H<sub>2</sub>O<sub>2</sub> accumulation, which would subsequently activate cell death and defence related gene expression (Durner and Klessig, 1995; Mittler *et al.*, 1998; Iriti *et al.*, 2003). Thus if HR is involved in the systemic resistance against *Bgh* reduced APX gene expression in pre-treated and inoculated plants would be expected.

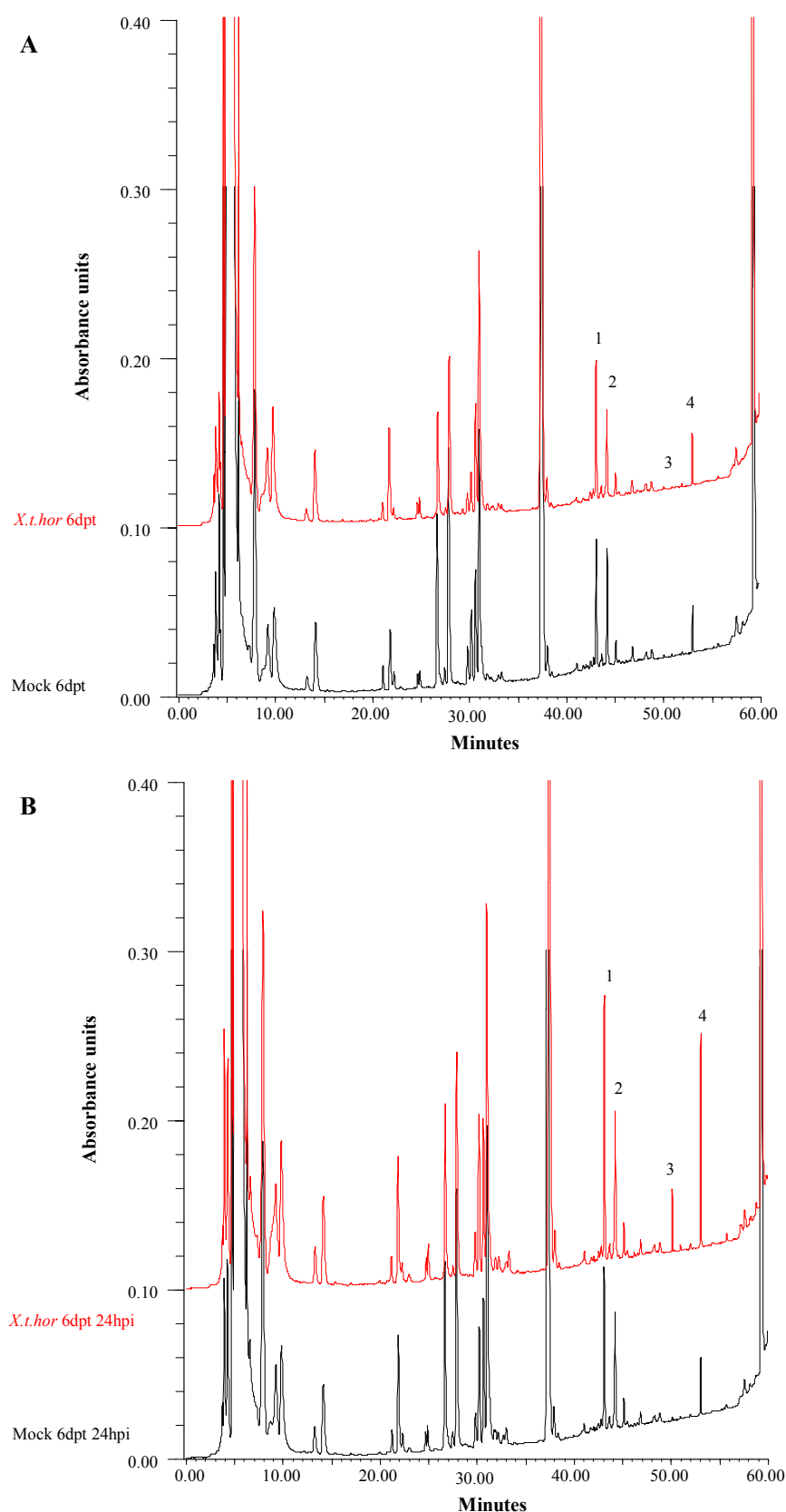
In plants pre-treated with either *X.t.hor* or *P.s.jap* and inoculated with *Bgh*, APX transcription expression was induced in systemic samples taken 4 hours after inoculation, thus representing the early reactions (Figure 12). Therefore these pre-treated plants were able to respond quicker to the second pathogen attack. For all other treatments a basal expression could be observed. By 24 hours a slightly elevated expression was found in all inoculated samples with no great differences between the individual treatments.



**Figure 12. Characterisation of ascorbate peroxidase expression.** Six day old barley plants (cv. *Villa*) were pre-treated with 100  $\mu$ M Bion<sup>®</sup>, 10  $\mu$ M Paraquat in comparison to untreated control plants or pre-infiltrated with  $1 \times 10^8$  cfu/ ml *X.t.cer*,  $1 \times 10^8$  cfu/ ml *X.t.hor*,  $1 \times 10^8$  cfu/ ml *X.t.tra*,  $1 \times 10^6$  cfu/ ml *P.s.jap* in comparison to 100 mM  $MgCl_2$  (mock) pre-infiltration. Inoculation with *Bgh* (+) took place 5 days following pre-treatment, some plants were left uninoculated (-). Plants were harvested 10 or 24 hours later and the total RNA isolated from systemic (Sys) leaves. After gel electrophoretic separation the APX expression was subjected to Northern blot analysis. Equal RNA loading was verified by methylene blue staining of the membrane.

### 3.2.2 Phenolic accumulation

It has been previously described that phenolic compounds play an important role in pathogen defence (Nicholson and Hammerschmidt, 1992; Dixon *et al.*, 2002). Therefore if phenolics were involved in resistance induction either pre-treatments alone would lead to altered local and/ or systemic phenolic accumulation or treated plants would respond quicker to challenge infection producing phenolic compounds.



**Figure 13. HPLC profiles of systemic leaf extracts following resistance induction in barley.** Six day old barley plants (cv. *Villa*) were pre-infiltrated with  $1 \times 10^8$  cfu/ ml *X.t.hor* or 100 mM  $\text{MgCl}_2$  (mock). Inoculation with *Bgh* took place 5 days following pre-infiltration, some plants were left uninoculated. Systemic leaves were harvested 24 hours later and an ethanolic leaf extract was subjected to HPLC analysis. A) Comparison of pre-infiltration, B) Comparison of pre-infiltration with secondary *Bgh* inoculation. dpt = days post treatment, hpi = hours post inoculation.

### Aromatic metabolite profile

Phenolic metabolite analysis was found overall to show no dramatic changes in the systemic samples tested. Figure 13 shows the phenolic patterns of *X.t.hor* as a representative result. The changes which could be seen were extremely small and only 4 peaks were influenced by the various pre-treatments (red lines in Figure 13 A and B).

In all *Bgh* inoculated plants a general increase in relative area units for the four peaks of interest could be observed when compared to the samples following pre-treatment alone (Table 8), e.g. Peak 1, Untreated, 6.7 compared to 10.1 x 10<sup>5</sup> relative area units in the *Bgh* inoculated sample. It should be noted this experiment was only performed once.

**Table 8. Comparison of induced compounds.** Six days old barley plants were sprayed with 10 µM Paraquat, 100 µM Bion® or infiltrated with bacterial suspensions 1 x 10<sup>6</sup> cfu/ ml *P.s.jap*, 1 x 10<sup>8</sup> cfu/ ml *X.t.cer*, 1 x 10<sup>8</sup> cfu/ ml *X.t.hor*, 1 x 10<sup>8</sup> cfu/ ml *X.t.tra*, or 100 mM MgCl<sub>2</sub> (mock). Inoculation with *Bgh* took place 5 days following pre-treatment, some plants were left uninoculated. Systemic leaves were harvested 24 hours later and an ethanolic leaf extract was subjected to HPLC analysis. The results are given as \*10<sup>5</sup> relative area units. dpt = days post treatment, hpi = hours post inoculation, N.D. = not detectable. n = 1.

| Pre-treatment  | Peak 1 |                 | Peak 2 |                 | Peak 3 |                 | Peak 4 |                 |
|----------------|--------|-----------------|--------|-----------------|--------|-----------------|--------|-----------------|
|                | 6 dpt  | 6 dpt<br>24 hpi | 6 dpt  | 6 dpt<br>24 hpi | 6 dpt  | 6 dpt<br>24 hpi | 6 dpt  | 6 dpt<br>24 hpi |
| Untreated      | 6.7    | 10.1            | 5.6    | 7.8             | 0.6    | 0.2             | 3.7    | 3.3             |
| Bion           | 4.1    | 5.3             | 5.0    | 5.4             | 1.2    | 2.7             | 7.3    | 11.1            |
| Paraquat       | 6.7    | 9.2             | 5.9    | 7.6             | N.D.   | 0.7             | 0.4    | 4.3             |
|                |        |                 |        |                 |        |                 |        |                 |
| Mock           | 5.7    | 7.8             | 5.7    | 6.6             | N.D.   | N.D.            | 1.2    | 3.6             |
| <i>P.s.jap</i> | 9.9    | 11.5            | 7.9    | 8.6             | N.D.   | N.D.            | 4.4    | 0.8             |
| <i>X.t.cer</i> | 6.4    | 8.1             | 5.7    | 6.4             | N.D.   | N.D.            | 0.2    | 0.4             |
| <i>X.t.hor</i> | 6.1    | 11.4            | 4.7    | 7.8             | N.D.   | 1.7             | 1.2    | 7.7             |
| <i>X.t.tra</i> | 6.3    | 9.7             | 5.6    | 7.0             | N.D.   | 0.7             | 0.5    | 5.4             |

Both peaks 1 and 2 correspond to compounds identified by UV-VIS spectra to display similarity to flavonoids, whilst peaks 3 and 4 display the same UV-VIS spectra which suggests that this compound could be a cyclohexadiene.

Bion<sup>®</sup> pre-treatment reduced the accumulation of the flavonoid compound (Peak 1) and following inoculation both flavonoid compounds were reduced compared to the control plants (Peaks 1 and 2). In comparison Bion<sup>®</sup> pre-treatment led to an induction of the compounds corresponding to peaks 3 and 4, which was elevated further following fungal infection. Suggesting that cyclohexadienes but not flavonoids could play a role in Bion<sup>®</sup> mediated resistance induction in the barley-powdery mildew pathosystem.

Paraquat pre-treatment displayed no effect on the flavonoid accumulation in comparison to control plants. However, the compounds represented by both peaks 3 and 4 appear to be reduced by Paraquat pre-treatment alone, yet in pre-treated inoculated plants an increase was observed compared to the control plants.

In stark contrast to Bion<sup>®</sup> pre-treatment, *P.s.jap* infiltration led to increased accumulation of both peaks 1 and 2. This increase was further elevated in the inoculated samples compared to the mock infiltrated plants. Interestingly peak 4 was increased following *P.s.jap* pre-treatment alone but decreased in the *P.s.jap* pre-treated inoculated plants. This suggests that for this type of resistance flavonoids play a more important role.

In general there is no significant overall soluble phenolic accumulation. It is irrelevant whether the plants were pre-treated or inoculated, the phenylpropanoid pathway does not seem to be triggered in the forms of induced resistance seen. But still it is unclear whether one of the identified substances might play a role in the defence reaction, as there seems to be a degree of regulation. Large variability was observed for the few substances which displayed altered accumulation, although the changes were inconsistent could be important.

#### *Salicylic acid accumulation*

In dicotyledons salicylic acid (SA) is known to accumulate in systemic tissue after SAR has been induced (Métraux *et al.*, 1990; Malamy *et al.*, 1990; Ryals *et al.*, 1995). However whether this occurs in monocotyledons has yet to be shown. The monocotyledon plant rice has a high constitutive SA level, it has been shown that rice cultivars with higher SA levels are less susceptible to pathogen attack than cultivars with lower SA content (Silverman *et al.*, 1995). Thus biological or chemical pre-treatment could enhance basal SA levels or might lead to the plants being able to respond quicker to fungal attack, also known as priming. To determine whether SA or its glucoside (SAG) accumulation play a role in the induced resistance observed, SA and SAG concentration were compared. These results, however, should be viewed with caution as there were only performed once. Because the observed changes were not in the same order of magnitude as that described in dicotyledons no further tests were carried out. The concentrations of both SA and SAG were in the lower detection area for the used measurement method.

The pre-treatments alone had little effect on the SA concentration in the systemic leaves, if anything less SA could be found in Bion<sup>®</sup>, *X.t.cer* and *P.s.jap* pre-treated plants. An increase in SA after inoculation was found in the untreated controls, Bion<sup>®</sup> and *P.s.jap* pre-treated plants, 2 fold increase in the 24 hpi sample, much lower than the 5 - 10 fold found in systemic tobacco leaves following local TMV infection (Malamy *et al.*, 1990).

For the detection system used here the detection limit for SAG was 500 ng/ g fresh weight (FW), for most of the samples analysed it could only be stated that less than 500 ng/ g FW was present. *P.s.jap* pre-treated plants displayed slightly elevated SAG concentrations of approximately 600 ng SAG/ g FW irrelevant of whether the plants were inoculated or not. *X.t.tra* pre-treatment led to a potentiation of SAG accumulation, the pre-treated plants were able to quickly respond and a 2 fold increase of SAG was observed in the inoculated plants, < 500 to 970 ng SAG/ g FW in inoculated samples.

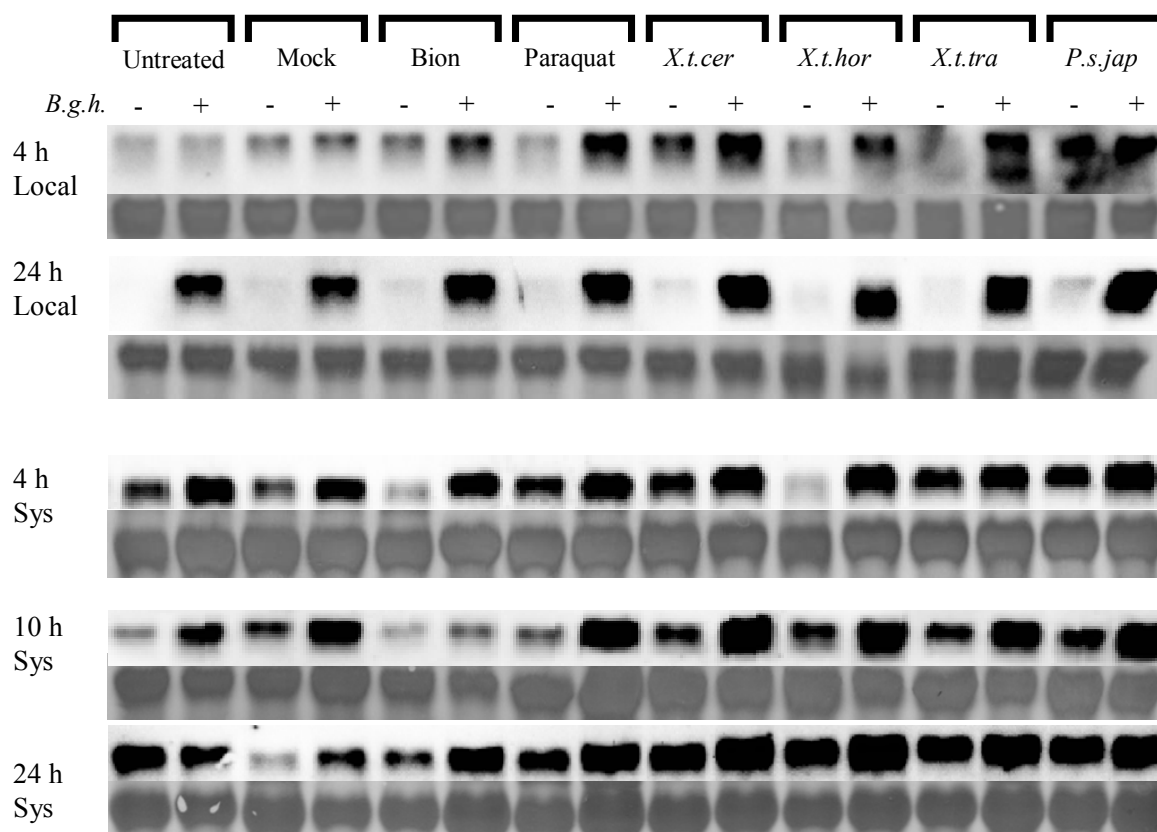
SA accumulation does not appear to play a significant role in the observed induced resistance.

#### *Phenylalanine ammonium lyase transcript expression*

Phenylalanine ammonium lyase (PAL) is a key enzyme in the phenylpropanoid biosynthesis. This pathway marks the transition from primary to aromatic secondary metabolism. Phenylpropanoid biosynthesis produces a wide range of products including: lignin, phytoalexins and other phenolic compounds which play diverse roles in plant defence mechanisms (Hahlbrook and Scheel, 1989). Also SA which is involved in SAR can be produced through PAL's action. Thus PAL regulation was investigated as marker for the involvement of phenylpropanoid biosynthesis in the observed resistance.

In early (4h) local samples from *X.t.cer* and *P.s.jap* pre-treated plants PAL expression was induced (Figure 14). All other pre-treatments potentiated PAL expression, so that the basal expression was similar in plants that were pre-treated to the control or mock infiltrated plants, yet after inoculation augmented induction was observed in the pre-treated plants. This was only a transient effect because by 24 hours after inoculation PAL expression had balanced out and all inoculated samples displayed similar induction irrespective of the pre-treatment.

In systemic samples there also appears to be pre-induction of PAL expression following the pre-treatments but after inoculation the expression was comparable to the controls and no stronger induction could be observed.



**Figure 14. Characterisation of phenylalanine ammonium lyase expression.** Six day old barley plants (cv. *Villa*) were pre-treated with 100  $\mu$ M Bion®, 10  $\mu$ M Paraquat in comparison to untreated control plants or pre-infiltrated with  $1 \times 10^8$  cfu/ ml *X.t.cer*,  $1 \times 10^8$  cfu/ ml *X.t.hor*,  $1 \times 10^8$  cfu/ ml *X.t.tra*,  $1 \times 10^6$  cfu/ ml *P.s.jap* in comparison to 100 mM  $MgCl_2$  (mock) pre-infiltration. Inoculation with *Bgh* (+) took place 5 days following pre-treatment, some plants were left uninoculated (-). Plants were harvested 4, 10 or 24 hours later and the total RNA isolated from local or systemic (Sys) leaves. After gel electrophoretic separation the PAL expression was subjected to Northern blot analysis. Equal RNA loading was verified by methylene blue staining of the membrane.

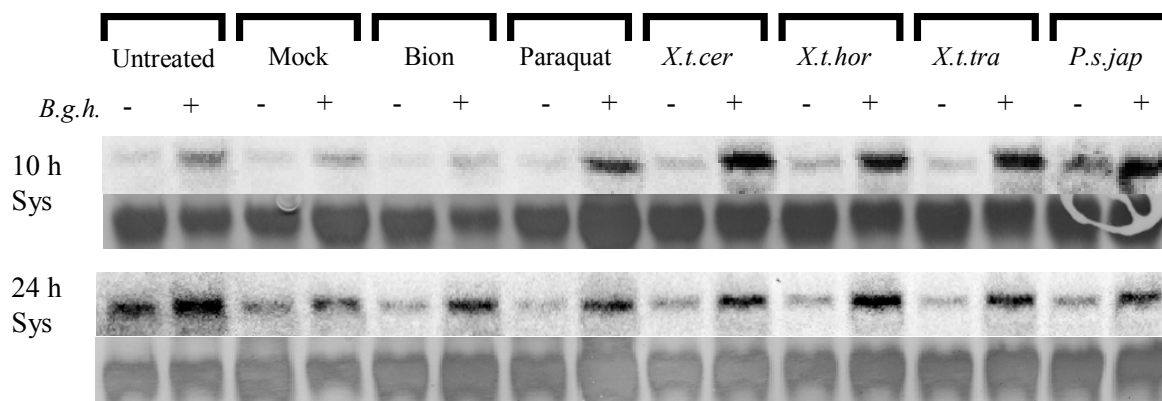
#### *Chalcone synthase transcript expression*

Chalcone synthase (CHS) is an enzyme situated further downstream in the phenylpropanoid pathway and is the first committed step towards flavonoid biosynthesis (Winkel-Shirley, 2001), compounds which often act as phytoalexins. If flavonoids play a role in the induced resistance, CHS expression would either be elevated following pre-treatment or the pre-treated plants would be primed to induce a quicker and stronger CHS accumulation following fungal attack.

In systemic samples (10 h) all pre-treatments enabled the plants to respond quicker to powdery mildew infection, *P.s.jap* pre-treated plants displayed slightly induced CHS expression in the absence *Bgh* (Figure 15). By 24 hours this effect was no longer present, as



elevated CHS expression was displayed in all inoculated samples with no differences between the treatments.



**Figure 15. Characterisation of chalcone synthase expression.** Six day old barley plants (cv. *Villa*) were pre-treated with 100  $\mu$ M Bion<sup>®</sup>, 10  $\mu$ M Paraquat in comparison to untreated control plants or pre-infiltrated with  $1 \times 10^8$  cfu/ ml *X.t.cer*,  $1 \times 10^8$  cfu/ ml *X.t.hor*,  $1 \times 10^8$  cfu/ ml *X.t.tra*,  $1 \times 10^6$  cfu/ ml *P.s.jap* in comparison to 100 mM  $MgCl_2$  (mock) pre-infiltration. Inoculation with *Bgh* (+) took place 5 days following pre-treatment, some plants were left uninoculated (-). Plants were harvested 10 or 24 hours later and the total RNA isolated from systemic (Sys) leaves. After gel electrophoretic separation the CHS expression was subjected to Northern blot analysis. Equal RNA loading was verified by methylene blue staining of the membrane.

### 3.2.3 Signal transduction

Besides ROS and SA other important signalling molecules found in plants (e.g. jasmonic acid and ethylene) are also known to influence plants resistance induction. This section aims to determine whether these signals play a role in the development of the observed resistance induction. The amount or concentrations of the signalling molecules themselves was not investigated, rather the transcript expression of key enzymes within the biosynthesis pathways of the relevant molecules.

#### *Role of Jasmonic acid*

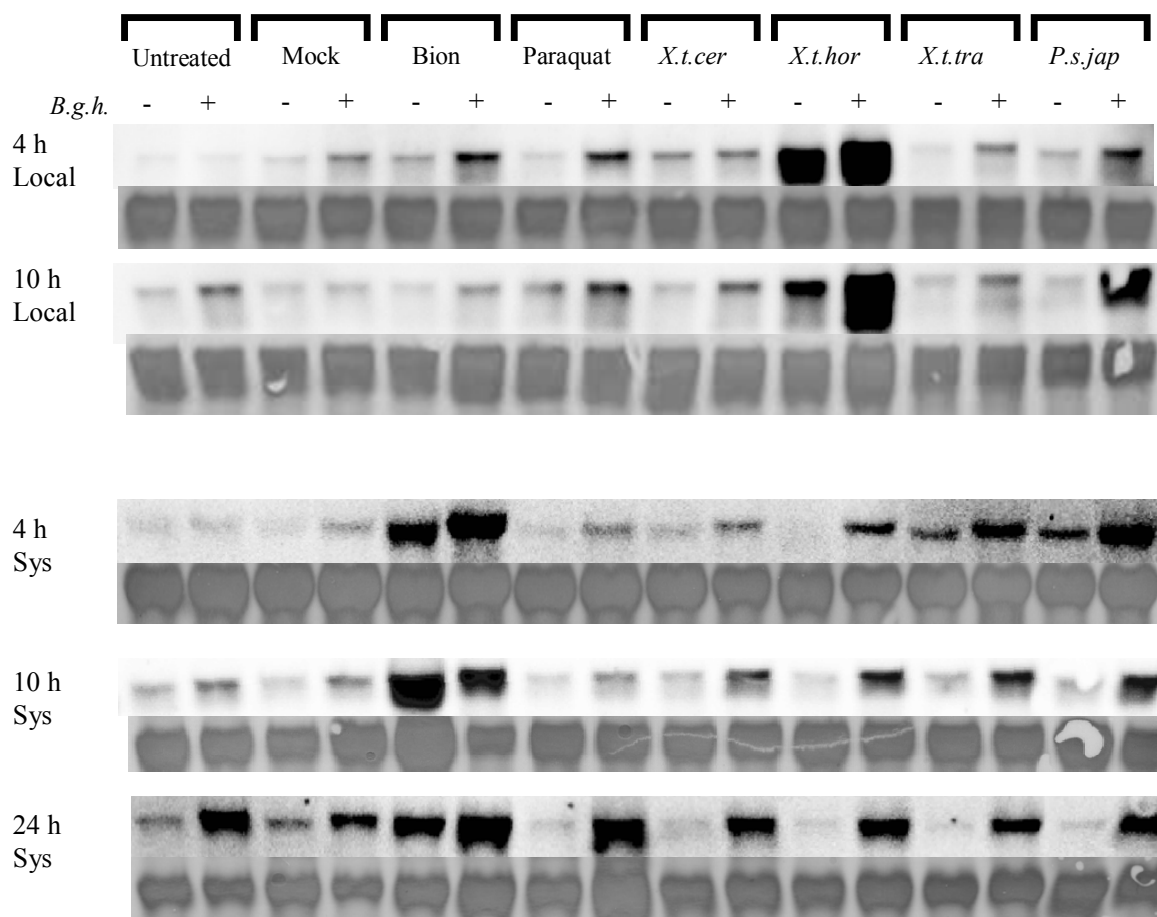
Lipoxygenase (LOX) is an important enzyme in the octadecanoid pathway, where lipid peroxidation products are catalysed by LOX. This enzyme is at the start of the jasmonic acid (JA) biosynthesis pathway. JA is involved in signalling as part of the induced systemic resistance (ISR) induced by root growth promoting bacteria (Pieterse *et al.*, 1996; Dong 2001); in the wound response and in pathogen defence (Rosahl, 1996). Thus if JA plays a role in the observed resistance LOX transcript expression would be altered in comparison to the

control plants. Products of the JA pathway, e.g. MeJA or (3Z)-hexenal, can also be emitted and play a role in inter-plant interactions and attracting insect predators (Wasternack and Hause, 2002). It is possible that these volatile compounds are emitted locally and are perceived in distal plant parts.

Locally the highest induction of the LOX transcript was found in *X.t.hor* pre-treated plants, which was further elevated in the inoculated samples (Figure 16). This trend was not continued in the systemic samples which resembled the other bacterial pre-infiltrations, whereby early LOX pre-induction was found and was further increased in *Bgh* inoculated samples. By 10 hours after powdery mildew infection primed LOX expression was found in systemic leaves of all bacterially pre-infiltrated barley plants. The bacterially pre-infiltrated plants displayed stronger transcript expression following *Bgh* inoculation than the mock-infiltrated and inoculated plants. *X.t.tra* and *P.s.jap* pre-infiltrated plants displayed local LOX priming, *P.s.jap* had a stronger effect than *X.t.tra*.

Systemically the highest LOX expression was displayed in Bion<sup>®</sup> pre-treated plants, these plants were able to induce LOX transcript expression in the absence of *Bgh*, following inoculation expression remained elevated. LOX transcript accumulation displayed a sustained elevation for the period tested. In comparison a transient effect was observed locally, as Bion<sup>®</sup> pre-treatment led to an early LOX pre-induction which was increased further in *Bgh* inoculated plants. However, by 10 hours LOX expression resembled the mock infiltrated controls.

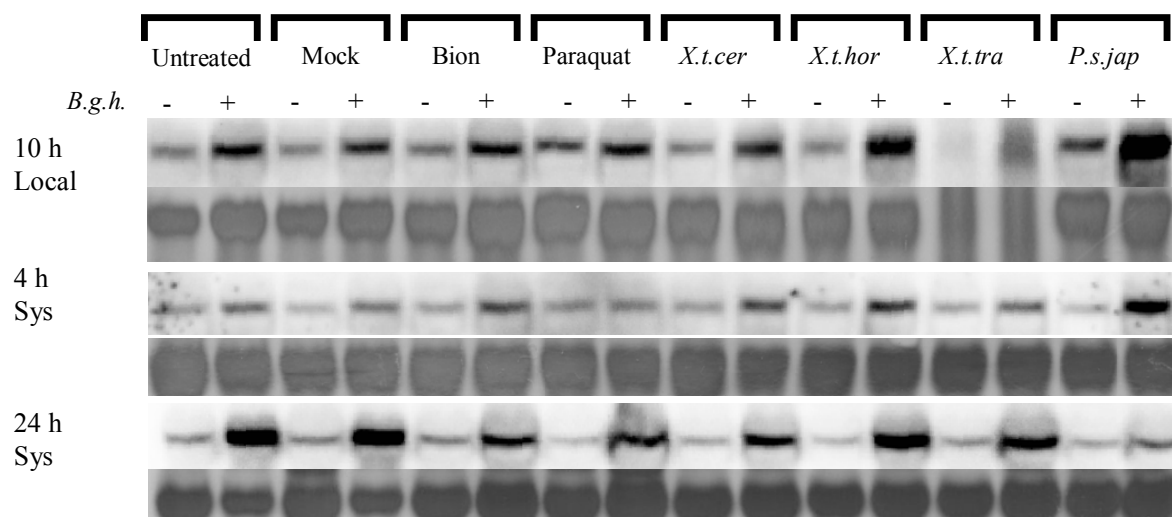
Paraquat pre-treatment alone had no effect on LOX expression, yet following powdery mildew infection resulted in local priming for the duration of the investigated period. No effect could be observed systemically and LOX expression following Paraquat pre-treatment resembled the expression in the untreated controls.



**Figure 16. Characterisation of lipoxigenase expression.** Six day old barley plants (cv. *Villa*) were pre-treated with 100  $\mu$ M Bion<sup>®</sup>, 10  $\mu$ M Paraquat in comparison to untreated control plants or pre-infiltrated with  $1 \times 10^8$  cfu/ml *X.t.cer*,  $1 \times 10^8$  cfu/ml *X.t.hor*,  $1 \times 10^8$  cfu/ml *X.t.tra*,  $1 \times 10^6$  cfu/ml *P.s.jap* in comparison to 100 mM MgCl<sub>2</sub> (mock) pre-infiltration. Inoculation with *Bgh* (+) took place 5 days following pre-treatment, some plants were left uninoculated (-). Plants were harvested 4, 10 or 24 hours later and the total RNA isolated from local or systemic (Sys) leaves. After gel electrophoretic separation the LOX expression was subjected to Northern blot analysis. Equal RNA loading was verified by methylene blue staining of the membrane.

#### *Role of Ethylene and/ or Polyamine*

S-adenosyl methionine synthetase (SAMS) is an enzyme involved in the methionine cycle, catalysing the production of SAM, which is then utilised either for polyamine or ethylene biosynthesis. Ethylene can function in combination with JA, which has been described for pathogen defence, ISR and wound response (see page 28). It is also involved in senescence and fruit ripening. Polyamines are involved in a wide range of cellular activities being able to influence transcriptional and translational stages of protein synthesis, whilst polyamine conjugates are linked to ROS removal in the apoplast (Walters, 2000). If ethylene signalling or polyamines are involved in the observed induced resistance SAMS expression would be elevated to increase S-adenosyl methionine production.

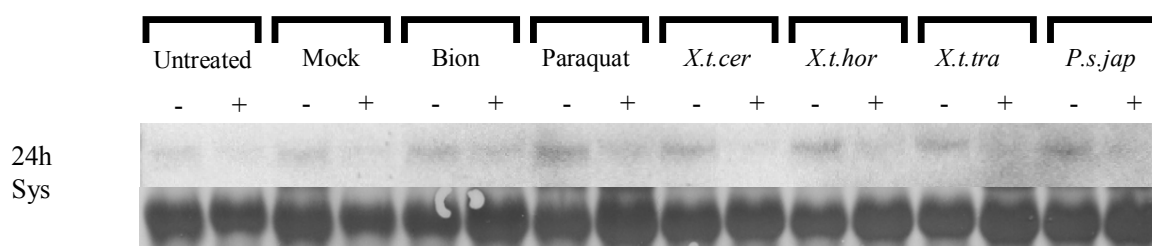


**Figure 17. Characterisation of S-adenosyl methionine synthetase expression.** Six day old barley plants (cv. *Villa*) were pre-treated with 100  $\mu$ M Bion<sup>®</sup>, 10  $\mu$ M Paraquat in comparison to untreated control plants or pre-infiltrated with  $1 \times 10^8$  cfu/ml *X.t.cer*,  $1 \times 10^8$  cfu/ml *X.t.hor*,  $1 \times 10^8$  cfu/ml *X.t.tra*,  $1 \times 10^6$  cfu/ml *P.s.jap* in comparison to 100 mM  $MgCl_2$  (mock) pre-infiltration. Inoculation with *Bgh* (+) took place 5 days following pre-treatment, some plants were left uninoculated (-). Plants were harvested 4, 10 or 24 hours later and the total RNA isolated from local or systemic (Sys) leaves. After gel electrophoretic separation the SAMS expression was subjected to Northern blot analysis. Equal RNA loading was verified by methylene blue staining of the membrane.

Paraquat and *P.s.jap* pre-treatment appear to moderately pre-induce local SAMS expression, however, the RNA loading was not equal. SAMS expression was elevated in all local samples inoculated with *Bgh*. *P.s.jap* pre-treated plants which were then inoculated displayed the highest local SAMS expression (Figure 17).

In all the systemic samples expression was also induced following powdery mildew inoculation. At the early time point (4 h) expression was transiently higher in plants pre-treated with *X.t.cer*, *X.t.hor* and *P.s.jap* combined with *Bgh* infection. At the later time point (24 h) all pre-treated and subsequently fungus infected plants appear to have a weaker SAMS expression than that observed in the control inoculated plants.

1-Aminocyclopropane-1-carboxylate oxidase (ACCO) also known as the ethylene forming enzyme, is the last step in ethylene biosynthesis. Therefore the combination of ACCO expression with the data from SAMS allowed a comment to be made about the influence of ethylene and that of polyamine.



**Figure 18. Characterisation of 1-Aminocyclopropane-1-carboxylate oxidase expression.** Six day old barley plants (cv. *Villa*) were pre-treated with 100  $\mu$ M Bion<sup>®</sup>, 10  $\mu$ M Paraquat in comparison to untreated control plants or pre-infiltrated with  $1 \times 10^8$  cfu/ ml *X.t.cer*,  $1 \times 10^8$  cfu/ ml *X.t.hor*,  $1 \times 10^8$  cfu/ ml *X.t.tra*,  $1 \times 10^6$  cfu/ ml *P.s.jap* in comparison to 100 mM  $MgCl_2$  (mock) pre-infiltration. Inoculation with *Bgh* (+) took place 5 days following pre-treatment, some plants were left uninoculated (-). Plants were harvested 24 hours after inoculation and the total RNA isolated from systemic (Sys) leaves. After gel electrophoretic separation the ACCO expression was subjected to Northern blot analysis. Equal RNA loading was verified by methylene blue staining of the membrane.

Despite the overall weak signals displayed in the blot (Figure 18), ACCO expression seemed to be reduced systemically after *Bgh* inoculation, irrespective of the pre-treatment.

Taken together the induction of SAMS and the reduction of ACCO after inoculation indicate an increase in polyamines and a reduction in ethylene in the barley powdery mildew interaction.

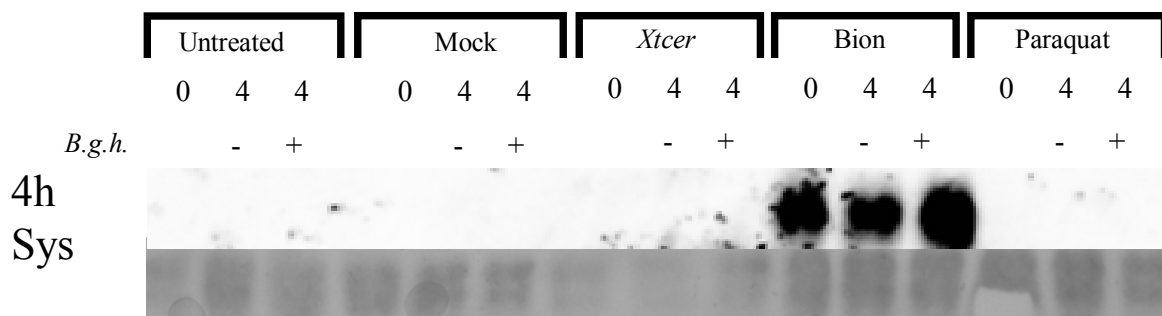
### 3.2.4 Chemical induced resistance

Chemical induced resistance (CIR) has up until now been described primarily in monocotyledons (Görlach *et al.*, 1996; Beßer *et al.*, 2000), although it can also be found in dicotyledons (Ryals *et al.*, 1996). This is presumably because a biological model for SAR does not yet exist in barley. CIR is characterised by the expression of molecular markers, specific genes induced after chemical treatment which are not found after pathogen attack.

#### *Expression of chemically induced transcripts*

Barley chemically induced gene 4 (BCI-4) first described by Beßer *et al.* (2000) was used as a molecular marker for CIR. This type of gene was induced following chemical treatment e.g. Bion, but not following powdery mildew infection alone.

Figure 19 shows that only Bion<sup>®</sup> pre-treatment led to BCI-4 expression, neither Paraquat nor *X.t.cer* treatment had an effect on expression. Indicating a different mechanism for Paraquat despite being a chemical.



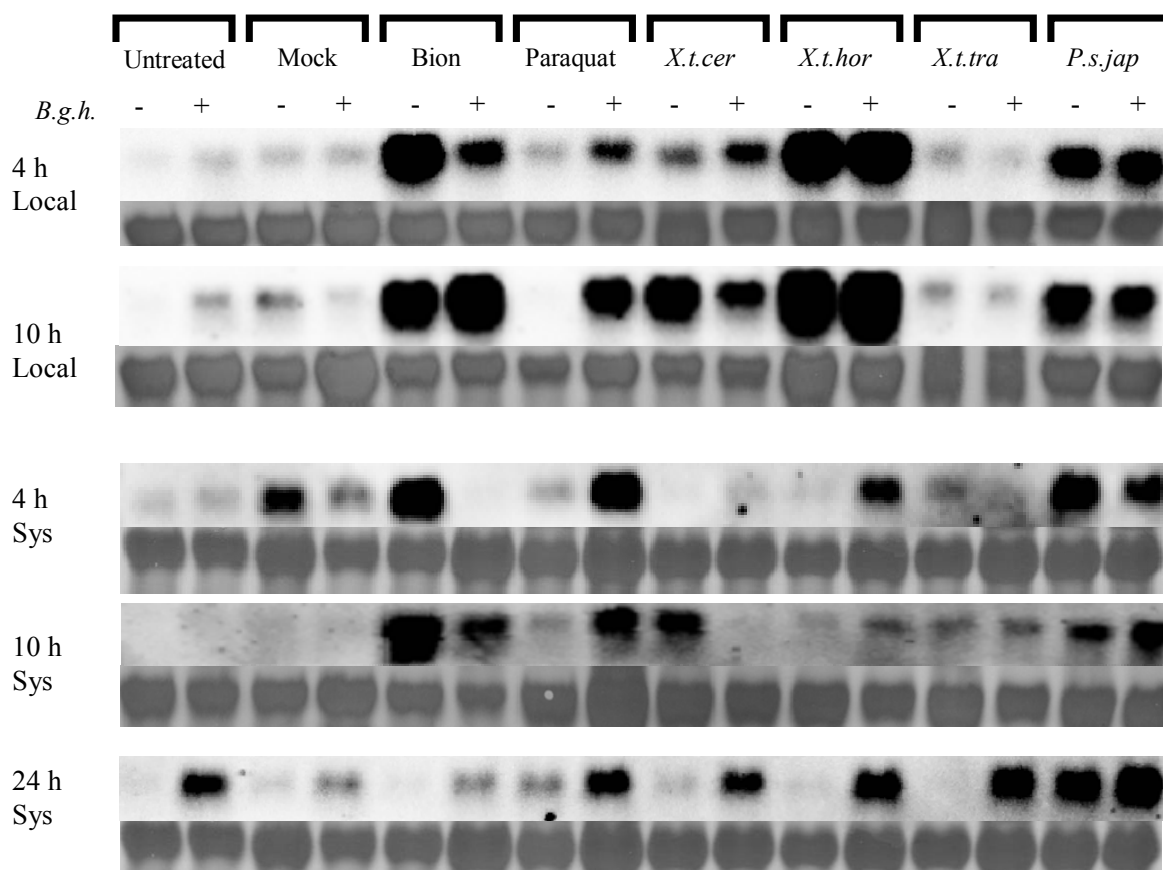
**Figure 19. Characterisation of barley chemically induced-4 expression.** Six day old barley plants (cv. *Villa*) were pre-treated with 100  $\mu$ M Bion<sup>®</sup>, 10  $\mu$ M Paraquat in comparison to untreated control plants or pre-infiltrated with  $1 \times 10^8$  cfu/ml *X.t.cer* in comparison to 100 mM  $MgCl_2$  (mock) pre-infiltration. Inoculation with *Bgh* (+) took place 5 days following pre-treatment, some plants were left uninoculated (-). Plants were harvested either prior to or 4 hours after inoculation and the total RNA isolated from systemic (Sys) leaves. After gel electrophoretic separation the BCI-4 expression was subjected to Northern blot analysis. Equal RNA loading was verified by methylene blue staining of the membrane.

### 3.2.5 Pathogenesis-related proteins

Pathogenesis-related (PR) proteins are described as a set of proteins which accumulate in plants following pathogen attack (van Loon, 1985). It has since been found that the onset of SAR in dicotyledons is correlated with the co-ordinate induction of a specific set of genes, most of which are PR proteins (Ward *et al.*, 1991). The exact combination of these SAR genes varies between plant species (Ryals *et al.*, 1996). If the induced resistance displays similarities to SAR it would be expected that pre-treatment would lead to co-ordinated elevated PR protein expression in systemic tissue before the secondary powdery mildew infection.

#### *PR-1 transcript expression*

PR-1 is a molecular marker for SAR in dicotyledons (Ward *et al.*, 1991), which can be divided into isoforms: acidic, extracellular localisation and basic, intracellular localisation. Linthorst (1991) showed that both acidic and basic PR-1 proteins were induced following TMV infection and SA application in tobacco. PR-1 proteins accumulate after pathogen infection and are antifungal (Niderman *et al.*, 1995; Selitrennikoff, 2001). Up until now only basic isoforms have been described in barley (Bryngelsson *et al.*, 1994), which accumulated on the transcript level 3 days after powdery mildew infection. In this study the expression of basic PR-1 was examined.



**Figure 20. Characterisation of pathogenesis-related 1 expression.** Six day old barley plants (cv. *Villa*) were pre-treated with 100  $\mu$ M Bion<sup>®</sup>, 10  $\mu$ M Paraquat in comparison to untreated control plants or pre-infiltrated with  $1 \times 10^8$  cfu/ ml *X.t.cer*,  $1 \times 10^8$  cfu/ ml *X.t.hor*,  $1 \times 10^8$  cfu/ ml *X.t.tra*,  $1 \times 10^6$  cfu/ ml *P.s.jap* in comparison to 100 mM MgCl<sub>2</sub> (mock) pre-infiltration. Inoculation with *Bgh* (+) took place 5 days following pre-treatment, some plants were left uninoculated (-). Plants were harvested 4, 10 or 24 hours later and the total RNA isolated from local or systemic (Sys) leaves. After gel electrophoretic separation the PR-1b expression was subjected to Northern blot analysis. Equal RNA loading was verified by methylene blue staining of the membrane.

Locally both Bion<sup>®</sup> and *X.t.hor* pre-treatment induced the highest PR-1 expression irrespective of whether the plants were subsequently inoculated or not (Figure 20). *P.s.jap* treatment also led to an elevated PR-1 expression which was lower than the effect of Bion<sup>®</sup> and *X.t.hor* infiltration. Paraquat pre-treatment alone had no effect, however, the plants that were subsequently infected with powdery mildew displayed elevated expression. *X.t.tra* infiltrated plants resembled control plants at the local level.

Systemic PR-1 expression was lower than that observed locally. *P.s.jap* infiltration induced PR-1 expression in systemic tissue as seen in the local tissue. Bion<sup>®</sup> treatment also resulted in elevated systemic PR-1 expression. As displayed locally Paraquat treatment alone had no effect on PR-1 expression, yet when Paraquat pre-treated plants were also subjected to *Bgh* infection, a rapid and strong PR-1 expression was induced systemically. In contrast to the

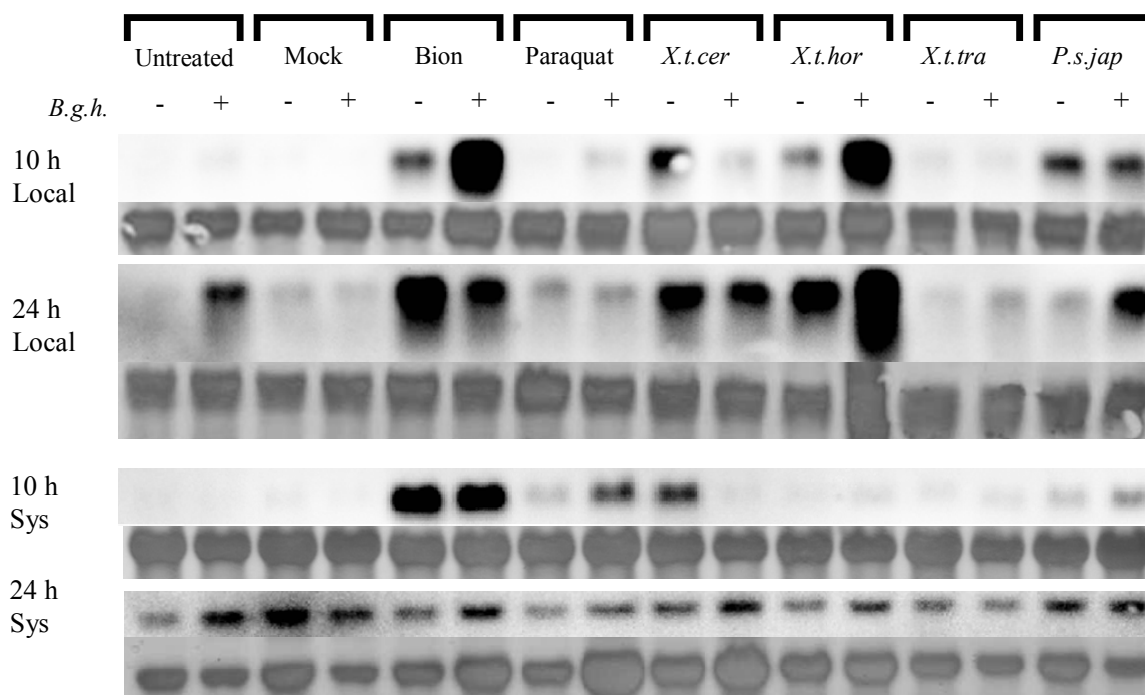
elevated local PR-1 expression pattern for *X.t.hor* pre-treatment, in systemic leaves a different pattern was found. This resembled that seen following Paraquat treatment, such that a quicker PR-1 induction following *Bgh* infection was seen, whilst *X.t.hor* pre-treatment did not induce PR-1 transcript accumulation.

#### *$\beta$ -1,3-glucanase transcript expression*

$\beta$ -1,3-glucanase (GLC) is one of the first enzymes to attack pathogenic fungi, they hydrolyse the fungal cell walls, and it is also a typical PR-protein (Ryals *et al.*, 1996; Prell and Day, 2001).

Bion<sup>®</sup> treatment led to elevated glucanase expression both locally and systemically irrespective of whether the plants were only treated with Bion<sup>®</sup> or also inoculated (Figure 21). *X.t.hor* infiltration induced glucanase expression locally yet had little effect on transcript expression in systemic tissue. *X.t.cer* and *P.s.jap* infiltration both caused moderate local glucanase expression, however, at the earlier time point (10 h) systemically a priming effect was found. *P.s.jap* infiltrated plants were able to accumulate glucanase mRNA quicker in response to fungal attack than mock infiltrated and inoculated plants. Paraquat pre-treatment also displayed a priming effect at the same time point in systemic leaves. *X.t.tra* infiltrated plants resembled transcript expression observed in control plants on both levels.





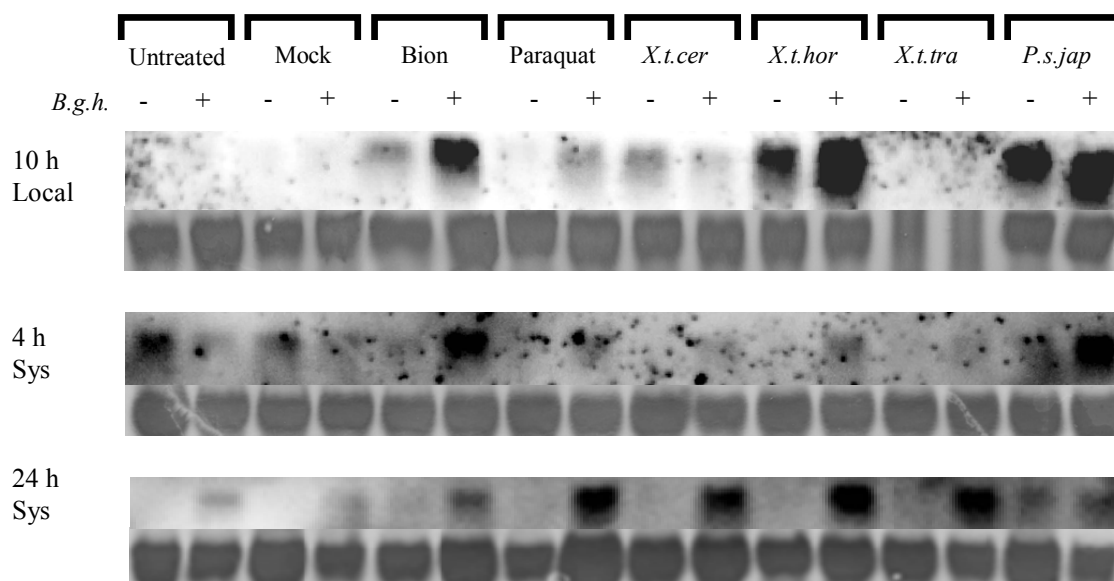
**Figure 21. Characterisation of  $\beta$ -1,3-glucanase expression.** Six day old barley plants (cv. *Villa*) were pre-treated with 100  $\mu$ M Bion<sup>®</sup>, 10  $\mu$ M Paraquat in comparison to untreated control plants or pre-infiltrated with  $1 \times 10^8$  cfu/ ml *X.t.cer*,  $1 \times 10^8$  cfu/ ml *X.t.hor*,  $1 \times 10^8$  cfu/ ml *X.t.tra*,  $1 \times 10^6$  cfu/ ml *P.s.jap* in comparison to 100 mM MgCl<sub>2</sub> (mock) pre-infiltration. Inoculation with *Bgh* (+) took place 5 days following pre-treatment, some plants were left uninoculated (-). Plants were harvested 10 or 24 hours later and the total RNA isolated from local or systemic (Sys) leaves. After gel electrophoretic separation the GLC expression was subjected to Northern blot analysis. Equal RNA loading was verified by methylene blue staining of the membrane.

#### *Chitinase transcript expression*

Chitinases (CHN) also break down fungal cell walls and are induced by glucan fragments (elicitors) produced following glucanase activity (Prell and Day, 2001).

Treatment of plants with Bion<sup>®</sup>, *X.t.hor* and *P.s.jap* induced chitinase expression locally, all other pre-treatments had little effect (Figure 22).

At the early time point (4 h) systemic chitinase expression was elevated in plants which had been pre-treated with either Bion<sup>®</sup> or *P.s.jap* and 5 days later had been inoculated with powdery mildew. By 24 hours all pre-treatments caused an induction in chitinase expression in inoculated samples.



**Figure 22. Characterisation of chitinase expression.** Six day old barley plants (cv. *Villa*) were pre-treated with 100  $\mu$ M Bion<sup>®</sup>, 10  $\mu$ M Paraquat in comparison to untreated control plants or pre-infiltrated with  $1 \times 10^8$  cfu/ ml *X.t.cer*,  $1 \times 10^8$  cfu/ ml *X.t.hor*,  $1 \times 10^8$  cfu/ ml *X.t.tra*,  $1 \times 10^6$  cfu/ ml *P.s.jap* in comparison to 100 mM  $MgCl_2$  (mock) pre-infiltration. Inoculation with *Bgh* (+) took place 5 days following pre-treatment, some plants were left uninoculated (-). Plants were harvested 4, 10 or 24 hours later and the total RNA isolated from local or systemic (Sys) leaves. After gel electrophoretic separation the CHN expression was subjected to Northern blot analysis. Equal RNA loading was verified by methylene blue staining of the membrane.

### 3.2.6 Microarray

Microarray analysis allows the expression of a large number of genes to be monitored simultaneously. Thus enabling an insight into the interplay of gene regulation following specific treatments to be investigated. The microarray consisted of approximately 350 genes involved in or associated with plant defence and primary metabolism and/ or housekeeping.

Three of the resistance inducers were chosen to be analysed in more depth: *X.t.hor*, *P.s.jap* and Paraquat, and RNA from systemic leaves from two different time points were subjected to microarray analyses. The first to investigate the systemic effect of local treatment alone 24 hours post treatment (24 hpt) and the second to observe the early events following secondary *Bgh* inoculation 5 days post treatment and 4 hours post inoculation (5 dpt 4 hpi).

#### *Changes in total expression*

For each treatment and time point, two microarrays were conducted with a so-called dye swap. Where for one array the treated samples were labelled with Cy3 and the other with Cy5, whilst control samples were labelled with the opposite dye. This was performed to compensate for the differing binding efficiencies of the two fluorescent dyes. This technical replicate allowed the reproducibility of the microarray results to be assessed. The signal intensities obtained from both arrays were then compared.

Before the differentially expressed genes for the individual time point and treatment are presented, an overview of the total expression observed is shown (Tables 9A and B). These tables compare the total number of genes with the number of which gave a signal on both arrays (dye swap) and finally how many of these differentially expressed genes were statistically significant.

Normally a gene is classified as induced or repressed when the change in expression is more than 2.0 fold (von Rad *et al.*, 2005). This threshold ensures that false positives are excluded from further analyses. As the number of genes which displayed statistically significant altered expression was relatively low (Tables 9A and B), it was decided to include a slightly relaxed lower threshold 1.5 - 2.0 fold change, thereby allowing more genes to be scrutinised.

Statistical significance is defined by the CV values, a coefficient which describes the difference between the signals on the two arrays. The lower the CV value the closer together the signal strengths hence the more significant the median value (induction factor). A good threshold for this value is 25, however, this is sometimes viewed as being stringent (von Rad, personal communication 2006), for this dissertation a threshold value of 50 has been set.

**Table 9. Overview of the differentially expressed genes in systemic barley leaves.** Six or eleven (for 5 dpt 4 hpi and 24 hpt, respectively) day old barley plants (cv. *Villa*) were either infiltrated with  $1 \times 10^8$  cfu/ml *X.t.hor*,  $1 \times 10^6$  cfu/ml *P.s.jap* or 100 mM  $MgCl_2$  (mock) or treated with 10  $\mu$ M Paraquat or left untreated. Inoculation with *Bgh* took place 5 days following pre-treatment. Plants were harvested at indicated time points and the total RNA isolated from systemic leaves. Microarray analysis was performed with fluorescently labelled probes. A) 24 hpt, B) 5 dpt 4 hpi. hpt = hours post treatment. dpt = days post treatment. hpi = hours post inoculation. Total genes = total number of detected genes expressed. On both arrays = Number of genes expressed following dye-swap. Stat. sig. = Number of genes with statistically significant expression. Changes in expression are highlighted: dark grey = 1.5 - 2.0 fold activation; light grey = 1.5 - 2.0 fold repression.

A

| Induction factor | <i>X.t.hor</i> 24 hpt |                |            | <i>P.s.jap</i> 24 hpt |                |            | Paraquat 24 hpt |                |            |
|------------------|-----------------------|----------------|------------|-----------------------|----------------|------------|-----------------|----------------|------------|
|                  | Total genes           | On both Arrays | Stat. sig. | Total genes           | On both Arrays | Stat. sig. | Total genes     | On both Arrays | Stat. sig. |
| > 2.0            | 2                     | 1              | 0          | 2                     | 0              | 0          | 6               | 4              | 0          |
| > 1.5 - 2.0      | 4                     | 3              | 2          | 12                    | 8              | 0          | 14              | 11             | 5          |
| 0.66 - 1.5       | 263                   | 228            | 61         | 228                   | 188            | 42         | 127             | 95             | 23         |
| 0.5 - 0.66       | 6                     | 5              | 2          | 4                     | 3              | 0          | 9               | 4              | 3          |
| < 0.5            | 3                     | 1              | 0          | 1                     | 1              | 0          | 16              | 7              | 7          |

B

| Induction factor | <i>X.t.hor</i> 5 dpt 4hpi |                |            | <i>P.s.jap</i> 5 dpt 4hpi |                |            | Paraquat 5 dpt 4 hpi |                |            |
|------------------|---------------------------|----------------|------------|---------------------------|----------------|------------|----------------------|----------------|------------|
|                  | Total genes               | On both Arrays | Stat. sig. | Total genes               | On both Arrays | Stat. sig. | Total genes          | On both Arrays | Stat. sig. |
| > 2.0            | 7                         | 1              | 1          | 6                         | 3              | 3          | 7                    | 0              | 0          |
| > 1.5 - 2.0      | 9                         | 3              | 3          | 14                        | 12             | 12         | 10                   | 9              | 9          |
| 0.66 - 1.5       | 260                       | 246            | 244        | 219                       | 201            | 200        | 240                  | 232            | 227        |
| 0.5 - 0.66       | 5                         | 0              | 0          | 8                         | 2              | 2          | 21                   | 15             | 13         |
| < 0.5            | 3                         | 0              | 0          | 2                         | 0              | 0          | 22                   | 12             | 7          |

Having set additional threshold values, all the non-differentially expressed genes (induction factor 0.66 - 1.5) were observed for statistical significance. It was found that the majority of the genes on the microarray were not regulated. For Paraquat 24 hpt the lowest total number of identified expressed genes was found, only 172 from ~350 genes (Table 9A), of which 127 were not regulated, 95 genes were present on both arrays and merely 23 were significantly non-differentially expressed. For both *X.t.hor* and *P.s.jap* the number of genes which were not regulated significantly was also low 61 and 42 respectively. *X.t.hor* infiltration induced 2 genes and reduced the expression of 2 genes significantly. *P.s.jap* infiltration induced and reduced the expression of 8 and 4 genes, respectively, however none significantly. Despite the

low overall number of detected expressed genes following Paraquat treatment, the most significant differential expression was observed for this treatment, 5 genes were induced and 10 reduced.

The microarray analysis for the later time point (5 dpt 4 hpi) gave rise to a larger number of differentially expressed genes (Table 9B). For this series of microarrays the expression significance was much higher, such that when a gene was expressed on both arrays it was generally significant. It can be concluded that these data are more reliable for analysing the gene expression profiles, because higher correlations between the data sets displayed in Table 9B were found. Again the majority of the genes were not regulated. The lowest number of significantly non-differentially expressed genes was 200 for *P.s.jap* 5 dpt 4 hpi which was more than 4 times more than for *P.s.jap* 24 hpt. This indicates experimental problems were encountered for the microarray analysis of the early time point. For the bacterial pre-infiltration and subsequent fungal inoculation more genes were induced than reduced, *X.t.hor* 4 and 0, or *P.s.jap* 15 and 2 respectively. As seen above Paraquat treatment led to the strongest overall response with the most differential expression, 9 genes were identified as induced while 20 genes were reduced.

More detailed data analysis was only performed on genes which displayed differential expression of statistical significance.

### *Differential expression of genes*

All the gene names and thus the putative function of the gene products for the sequences presented in the following tables have been confirmed by analysing the translated sequences using DNAMAN software and Blastp.

### *Genes regulated by X.t.hor*

*X.t.hor* infiltration led to the slight induction of a ROS producing germin-like protein (GLP4, 1.91) thought to be involved in the oxidative burst (Zhang *et al.*, 1995; Zhou *et al.*, 1998; Bernier and Berna, 2001).  $\beta$ -1,3-glucanase (PR2) a protein often involved in defence (1.55) was also induced. Whilst a secretory peroxidase (PRXCB, 0.53), involved in H<sub>2</sub>O<sub>2</sub> reduction and defence (Passardi *et al.*, 2004) was slightly reduced (Table 10A).

In samples which represent the early reactions following the secondary fungal infection expression of a SA inducible MYB1 transcription factor was elevated (2.07), in *X.t.hor* pre-infiltrated plants (Table 10B). RNase S-like protein (1.61) was slightly induced, this protein is expressed in response to pathogen infection (Galiana *et al.*, 1997). A gene involved in sterol

biosynthesis ( $\delta$ -24-sterol methyltransferase, 1.61) and putative signal recognition particle (1.55) were all slightly induced. For this treatment no genes were significantly reduced.

**Table 10. Differential gene expression in systemic barley leaves after *X.t.hor* infiltration.** Six or eleven (for 5 dpt 4 hpi and 24 hpt, respectively) day old barley plants (cv. *Villa*) were infiltrated either with  $1 \times 10^8$  cfu/ml *X.t.hor* or 100 mM MgCl<sub>2</sub> (mock). Inoculation with *Bgh* took place 5 days following pre-infiltration. Plants were harvested at indicated time points and the total RNA isolated from systemic leaves. After fluorescent labelling microarray analysis was performed. A) 24 hpt, B) 5 dpt 4 hpi. CV = Coefficient of variation. ID = Accession or EST number. Changes in expression are highlighted: light yellow = 1.5 - 2.0 fold activation; yellow = 2.0 - 2.5 fold activation; light turquoise = 1.5 - 2.0 fold repression.

#### A

| Name            | Median | CV | ID      |
|-----------------|--------|----|---------|
| GLP4            | 1.91   | 29 | HR01P10 |
| BG1 = PR2       | 1.55   | 14 | HK04P09 |
| Unknown protein | 0.62   | 21 | HF01D22 |
| PRXCB           | 0.53   | 19 | HW07K02 |

#### B

| Name                                  | Median | CV | ID       |
|---------------------------------------|--------|----|----------|
| MYB1 Transcription factor             | 2.07   | 5  | HA09K10  |
| RNase S-like protein                  | 1.61   | 1  | AY120886 |
| $\delta$ -24-sterol methyltransferase | 1.61   | 26 | U60754   |
| putative Signal recognition particle  | 1.55   | 17 | HX03A15  |

#### *Genes regulated by P.s.jap*

*P.s.jap* infiltration alone led to no significant differential gene expression (Table 9). However a large number of genes were regulated at the later time point tested (Table 11). A multidrug resistance associated protein (MRP2) displayed the highest induction found in this dissertation with a median value of 3.24. MRP proteins belong to a subfamily of ATP-binding cassette (ABC) transporters, which mediate the transportation of a wide range of substrates out of the cell and into the vacuole (Kolukisaoglu *et al.*, 2002; Klein *et al.*, 2006). Two transcription factors were found to be induced: an ethylene responsive factor was highly induced (2.97), and similar to *X.t.hor* MYB1 transcription factor (2.33).

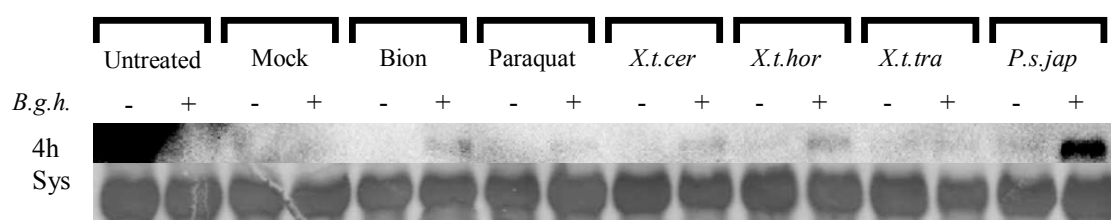
Twelve genes were slightly induced amongst others a disease resistance-like protein (1.96), RbohA (respiratory burst oxidase homologue, 1.83) which is involved in ROS production

(Groom *et al.*, 1996); factors involved in protein synthesis: a translation initiation (eIF-4A, 1.68) and 40S ribosomal S23 (1.78); and a MEKK1 (1.79) involved in signalling cascades. In comparison only 2 genes were slightly reduced a protein foldase (peptidylprolyl isomerase, 0.65) and glutathione-S-transferase (GST, 0.61) which is involved in cellular detoxification.

**Table 11. Differential gene expression in systemic barley leaves after *P.s.jap* induced resistance.** Six day old barley plants (cv. *Villa*) were infiltrated either with  $1 \times 10^6$  cfu/ ml *P.s.jap* or 100 mM MgCl<sub>2</sub> (mock). Inoculation with *Bgh* took place 5 days following pre-infiltration. Plants were harvested 4 hours later and the total RNA isolated from systemic leaves. After fluorescent labelling microarray analysis was performed. CV = Coefficient of variation. ID = Accession or EST number. Changes in expression are highlighted: light yellow = 1.5 - 2.0 fold activation; yellow = 2.0 - 2.5 fold activation; orange = 2.5 - 3.0 fold activation; red = more than threefold activation; light turquoise = 1.5 - 2.0 fold repression.

| Name                                          | Median | CV | ID       |
|-----------------------------------------------|--------|----|----------|
| MRP2                                          | 3.24   | 13 | HM03H07  |
| ERF3 Ethylene responsive factor 3             | 2.97   | 21 | HV04J09  |
| MYB1 Transcription factor                     | 2.33   | 18 | HA09K10  |
| Disease resistance-like protein isolate 29050 | 1.96   | 37 | AY224475 |
| Alanine aminotransferase                      | 1.88   | 23 | Z26322   |
| APX1                                          | 1.86   | 8  | HA04K10  |
| Rboh A                                        | 1.83   | 29 | HD01O06  |
| 26S proteasome regulatory subunit             | 1.80   | 27 | AB037149 |
| MEKK1 Map-Kinase-Kinase1                      | 1.79   | 20 | HA05G08  |
| 40S ribosomal protein S23                     | 1.78   | 29 | HA08P24  |
| RNase S-like protein                          | 1.76   | 7  | AY120886 |
| PRXCB                                         | 1.71   | 12 | HR01M11  |
| S-adenosyl-L-homocysteine hydrolase (SH6.2)   | 1.68   | 5  | L11872   |
| translation initiation factor eIF-4A - wheat  | 1.52   | 19 | HA02F18  |
| Glutathione-S-transferase I subunit           | 1.51   | 15 | AJ419775 |
| Peptidylprolyl isomerase                      | 0.65   | 39 | Y07636   |
| GST1 Glutathione-S-transferase                | 0.61   | 37 | HS01J15  |

To confirm the sensitivity of the microarray data a Northern blot was hybridised with DIG-labelled MRP2 probe. The gene which displayed the highest increase after *P.s.jap* pre-infiltration and subsequent *Bgh* inoculation (Table 11). Figure 23 shows that the strongest induction is indeed found after *P.s.jap* pre-infiltration and *Bgh* inoculation, it can also be seen that MRP2 expression was slightly induced in all the inoculated samples.



**Figure 23. Characterisation of MRP2 expression.** Six day old barley plants (cv. *Villa*) were pre-treated with 100  $\mu$ M Bion<sup>®</sup>, 10  $\mu$ M Paraquat in comparison to untreated control plants or pre-infiltrated with  $1 \times 10^8$  cfu/ml *X.t.cer*,  $1 \times 10^8$  cfu/ml *X.t.hor*,  $1 \times 10^8$  cfu/ml *X.t.tra*,  $1 \times 10^6$  cfu/ml *P.s.jap* in comparison to 100 mM  $MgCl_2$  (mock) pre-infiltration. Inoculation with *Bgh* (+) took place 5 days following pre-treatment, some plants were left uninoculated (-). Plants were harvested 4 hours later and the total RNA isolated from systemic (Sys) leaves. After gel electrophoretic separation the MRP2 expression was subjected to Northern blot analysis. Equal RNA loading was verified by methylene blue staining of the membrane.

#### *Genes regulated by Paraquat*

After Paraquat treatment (24 hours) more genes were reduced than induced (Table 12). Those that were only slightly induced included 2 thionins (1.88 and 1.71), which display anti-microbial functions (Florack and Stiekema, 1994) and a GST (1.92). This was the only treatment which led to strongly reduced gene expression of less than 0.33, two peroxidases (probably Peroxidase, 0.28, and At-ELI11, 0.07), a cytochrome p450 (CYP 71B6, 0.20) and a proteinase inhibitor (PIN1, 0.31).



**Table 12. Differential gene expression in systemic barley leaves 24 hours after Paraquat treatment.** Eleven day old barley plants (cv. *Villa*) were sprayed either with 10  $\mu$ M Paraquat or left untreated. Plants were harvested 24 hours later and the total RNA isolated from systemic leaves. After fluorescent labelling microarray analysis was performed. CV = Coefficient of variation. ID = Accession or EST number. Changes in expression are highlighted: light yellow = 1.5 - 2.0 fold activation; light turquoise = 1.5 - 2.0 fold repression; mint-green = 2.0 - 2.5 fold repression; bright green = 2.5 - 3.0 fold repression; dark green = more than threefold repression.

| Name                                         | Median | CV | ID       |
|----------------------------------------------|--------|----|----------|
| putative Glutathione S-transferase           | 1.92   | 4  | AF309379 |
| Thi 2.1                                      | 1.88   | 25 | HV04I15  |
| Thi 2.1                                      | 1.71   | 49 | HU03J11  |
| putative Receptor kinase                     | 1.57   | 24 | HU03P03  |
| Cinnamic acid 4-hydroxylase                  | 1.52   | 44 | HV02F12  |
| CYS                                          | 0.65   | 11 | HD02B12  |
| Unknown protein                              | 0.54   | 27 | HB09A09  |
| putative WAK1 wall associated protein kinase | 0.48   | 45 | HK03L08  |
| Rboh A                                       | 0.43   | 13 | HV03A17  |
| COMT Caffeic acid O-methyltransferase        | 0.37   | 26 | HW07J13  |
| PIN1                                         | 0.31   | 10 | HB09D23  |
| probably Peroxidase                          | 0.28   | 19 | HA03D02  |
| CYP 71B6                                     | 0.20   | 10 | HA12F06  |
| At-ELI11 see PRXCB                           | 0.07   | 7  | HD04F12  |

In Paraquat treated and subsequently inoculated samples (Table 13) calreticulin, a calcium binding protein, was slightly elevated (1.71) also 3 thionins, antimicrobial proteins, were slightly induced (1.59, 1.54 and 1.52). As previously described for the same time point for both bacteria, a pathogen inducible RNase S-like protein displayed slightly elevated expression (1.55).

Among the reduced genes were various factors involved in protein synthesis: translation initiation (eIF-4A, 0.60); elongation (factor 1 alpha and 2, 0.60 and 0.40 respectively); and a putative 60S ribosomal protein (0.51). Genes involved in signalling cascades displayed slightly reduced expression: two MAP-kinases (0.54 and 0.45) and a putative wall associated protein kinase (0.53).

**Table 13. Differential gene expression in systemic barley leaves after Paraquat induced resistance.** Six day old barley plants (cv. *Villa*) were sprayed with 10  $\mu$ M Paraquat or left untreated. Inoculation with *Bgh* took place 5 days following pre-treatment. Plants were harvested 4 hours later and the total RNA isolated from systemic leaves. After fluorescent labelling microarray analysis was performed. CV = Coefficient of variation. ID = Accession or EST number. Changes in expression are highlighted: light yellow = 1.5 - 2.0 fold activation; light turquoise = 1.5 - 2.0 fold repression; mint-green = 2.0 - 2.5 fold repression; bright green = 2.5 - 3.0 fold repression.

| Name                                         | Median | CV | ID       |
|----------------------------------------------|--------|----|----------|
| calreticulin - barley                        | 1.71   | 3  | HA04B09  |
| Unknown protein                              | 1.61   | 27 | AL928930 |
| Thi 2.1                                      | 1.59   | 1  | HU03J11  |
| RNase S-like protein                         | 1.55   | 4  | AY120886 |
| Glycine decarboxylase                        | 1.54   | 19 | AY123417 |
| Thi 2.1                                      | 1.54   | 1  | HV04I15  |
| Barley leaf specific thionin                 | 1.52   | 5  | M19048   |
| Unknown protein                              | 1.52   | 18 | HP01J03  |
| 2OG-Fe(II) oxygenase                         | 1.52   | 17 | HW05F10  |
| IFR Isoflavone reductase                     | 0.66   | 5  | HD02G19  |
| Rboh A                                       | 0.66   | 22 | HV03A17  |
| PIN1                                         | 0.64   | 18 | HB09D23  |
| CYS                                          | 0.64   | 22 | HD02B12  |
| Germin-like protein                          | 0.62   | 5  | AF493980 |
| translation initiation factor eIF-4A - wheat | 0.60   | 2  | HA02F18  |
| Elongation factor 1 alpha                    | 0.60   | 11 | L11740   |
| PRXCB                                        | 0.60   | 11 | HY07M08  |
| Unknown protein                              | 0.54   | 22 | HV02N02  |
| MEK1 MAP-Kinase                              | 0.54   | 33 | HU04G22  |
| putative WAK1 wall associated protein kinase | 0.53   | 20 | HK03L08  |
| putative 60S ribosomal protein               | 0.51   | 18 | HV04K22  |
| PR3 A IV                                     | 0.51   | 10 | HT01C02  |
| putative Immunophilin                        | 0.48   | 38 | HD04E03  |
| GST1                                         | 0.46   | 32 | HW05H18  |
| MEK1 MAP-Kinase                              | 0.45   | 21 | HB09E24  |
| Elongation factor 2                          | 0.40   | 10 | AF005085 |
| GST1                                         | 0.37   | 40 | HD03F05  |
| Tyrosine decarboxylase                       | 0.36   | 24 | HB09O13  |
| putative Serine carboxypeptidase III         | 0.35   | 41 | 1H3      |

Paraquat treatment led to reduced expression of ROS-producing enzymes: Rboh A (0.66), and germin-like protein (0.62). As well as enzymes involved in defence and cellular detoxification: secretory peroxidase (PRXCB, 0.60) and 2 GSTs (0.46 and 0.37). Interestingly chitinase (PR3) expression was also slightly reduced (0.51).

Paraquat treatment led to the slight induction of 2 thionins which remained at a constant level for both time points tested. Cysteine proteinase inhibitor (CYS) remained slightly reduced after Paraquat treatment.

**Table 14. Comparison of the differential gene expression following Paraquat treatment.** Changes in expression are highlighted: light yellow = 1.5 - 2.0 fold activation; light turquoise = 1.5 - 2.0 fold repression; mint-green = 2.0 - 2.5 fold repression; dark green = more than threefold repression.

| Name                                         | 24 hpt | 5 dpt 4 hpi |
|----------------------------------------------|--------|-------------|
| Thi 2.1                                      |        |             |
| Thi 2.1                                      |        |             |
| CYS                                          |        |             |
| putative WAK1 wall associated protein kinase |        |             |
| Rboh A                                       |        |             |
| PIN1                                         |        |             |

For the 3 remaining genes: a putative wall associated protein kinase; a respiratory burst oxidase homologue (Rboh A); and a proteinase inhibitor (PIN1), the degree of reduction became less intense over time. Such that at the later time point although reduced gene expression was still found it was not as pronounced as shortly after treatment.

#### *Genes directly regulated by different pre-treatments*

MYB1 Transcription factor was found to be induced in bacterially pre-infiltrated and subsequently inoculated plants. Only one gene was found to be similarly slightly induced following all three treatments, RNase S-like protein. Whilst translation initiation factor eIF-4A was slightly induced in *P.s.jap* pre-infiltration yet slightly reduced after Paraquat pre-treatment.

**Table 15. Comparison of the differential gene expression 4 hour post inoculation.** Changes in expression are highlighted: light yellow = 1.5 - 2.0 fold activation; yellow = 2.0 - 2.5 fold activation; light turquoise = 1.5 - 2.0 fold repression.

| Name                                         | <i>X.t.hor</i><br>4 hpi | <i>P.s.jap</i><br>4 hpi | Paraquat<br>4 hpi |
|----------------------------------------------|-------------------------|-------------------------|-------------------|
| MYB1 Transcription factor                    |                         |                         |                   |
| RNase S-like protein                         |                         |                         |                   |
| translation initiation factor eIF-4A - wheat |                         |                         |                   |

### 3.2.7 Differentially expressed proteins

One of the first points of contact with pathogens is the apoplast, where a known proportion of PR-proteins and ROS-producing enzymes are located (Bolwell and Wojtaszek, 1997; Prell and Day, 2001). The various pre-treatments were investigated to ascertain their influence on the proteins present in the apoplast. For this means a protein fraction, mainly consisting of intercellular wash fluid (ICWF) was collected from systemic leaves of locally treated plants 5 days after treatment.

To determine the amount of cytoplasmic contamination glucose-6-phosphate dehydrogenase (G6PDH) activity, a cytoplasmic enzyme involved in the oxidative pentose phosphate pathway (Hauschild and von Schaewen, 2003), was measured.

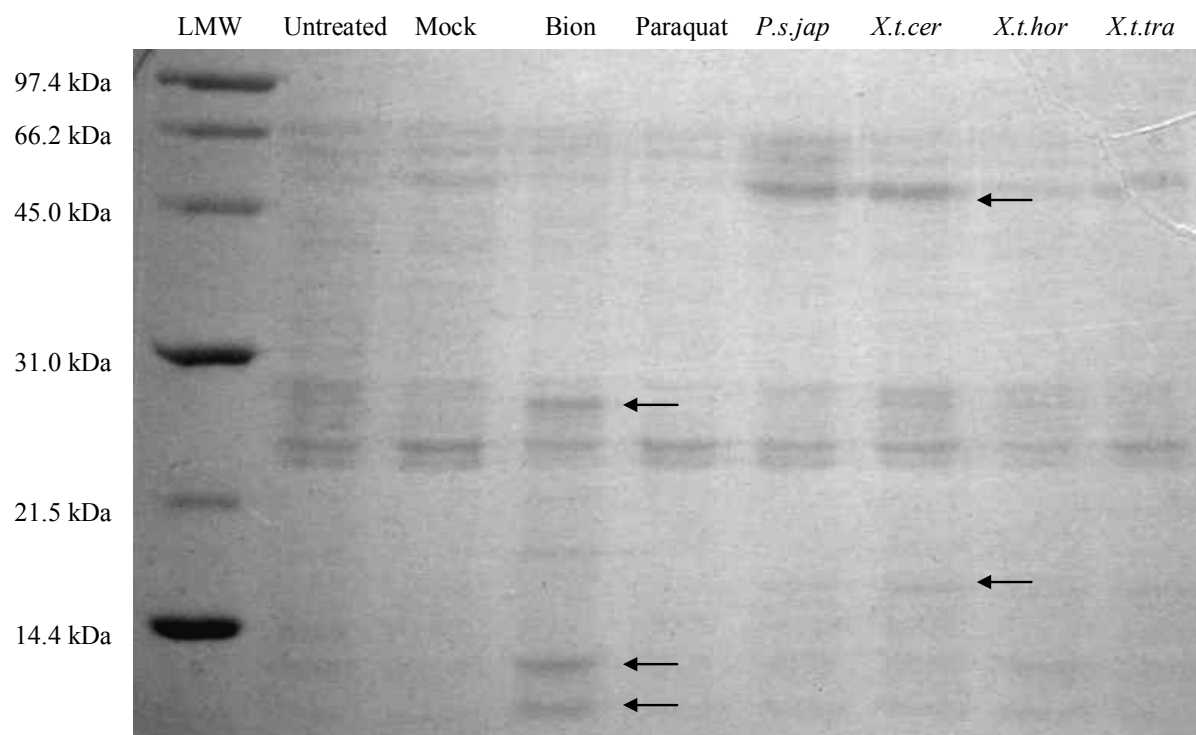
Table 16 displays the G6PDH activity measured in the ICWF samples which were later used for SDS-PAGE analysis. The protein concentrations in these ICWF samples were approximately 20 fold lower than that determined for the corresponding leaf extracts. Enzyme activity is presented as slope and nmol NADPH produced per minute. G6PDH activity was also detected in corresponding leaf extracts, to determine a value for maximum activity and to test whether the sampling could have inhibited the activity measurement. Several samples displayed G6PDH activity indicating a contamination of the ICWF with cytoplasmic proteins. But as the mock sample showed the highest contamination, it was assumed that any differences observed in SDS-PAGE (Figure 24) would be due to treatment effect and not varying cytoplasmic contamination.

**Table 16. Glucose-6-phosphate dehydrogenase activity in intercellular wash fluid samples used for SDS-PAGE analysis.** Six day old barley plants (cv. *Villa*) were treated with 100  $\mu$ M Bion<sup>®</sup>, 10  $\mu$ M Paraquat in comparison to untreated control plants or infiltrated with  $1 \times 10^8$  cfu/ ml *X.t.cer*,  $1 \times 10^8$  cfu/ ml *X.t.hor*,  $1 \times 10^8$  cfu/ ml *X.t.tra*,  $1 \times 10^6$  cfu/ ml *P.s.jap* in comparison to 100 mM MgCl<sub>2</sub> (mock) infiltration. Intercellular wash fluid (ICWF) samples was collected 5 days later and tested for glucose-6-phosphate dehydrogenase (G6PDH) activity. n = 1.

| Sample         | ICWF G6PDH activity (Slope) | Leaf extract G6PDH activity (Slope) | ICWF G6PDH activity (nmol NADPH min <sup>-1</sup> ) | Leaf extract G6PDH activity (nmol NADPH min <sup>-1</sup> ) |
|----------------|-----------------------------|-------------------------------------|-----------------------------------------------------|-------------------------------------------------------------|
| Untreated      | 0.000                       | 0.027                               | 0.00                                                | 217.85                                                      |
| Mock           | 0.005                       | 0.025                               | 41.80                                               | 198.55                                                      |
| Bion           | 0.002                       | 0.018                               | 13.67                                               | 147.11                                                      |
| Paraquat       | 0.000                       | 0.027                               | 0.00                                                | 213.29                                                      |
| <i>P.s.jap</i> | 0.001                       | 0.027                               | 11.25                                               | 213.83                                                      |
| <i>X.t.cer</i> | 0.003                       | 0.025                               | 20.10                                               | 199.89                                                      |
| <i>X.t.hor</i> | 0.002                       | 0.023                               | 18.49                                               | 188.64                                                      |
| <i>X.t.tra</i> | 0.001                       | 0.024                               | 11.25                                               | 195.87                                                      |

#### *Sodium dodecyl sulphate-polyacrylamide gel electrophoresis*

Protein separation by sodium dodecyl sulphate-polyacrylamide gel electrophoresis (SDS-PAGE) allowed alterations in protein patterns following biological and chemical treatment to be visualised. *P.s.jap* and *X.t.cer* treatment led to an increase of a protein band of approximately 55 kDa and the faint appearance of a protein of approximately 16.5 kDa (Figure 24). Bion<sup>®</sup> treatment increased the presence of a protein of 27-28 kDa and of two proteins smaller than 14.4 kDa.



**Figure 24. Differential protein expression in intercellular wash fluid following treatment.** Six day old barley plants (cv. *Villa*) were treated with 100  $\mu$ M Bion<sup>®</sup>, 10  $\mu$ M Paraquat in comparison to untreated control plants or infiltrated with  $1 \times 10^8$  cfu/ ml *X.t.cer*,  $1 \times 10^8$  cfu/ ml *X.t.hor*,  $1 \times 10^8$  cfu/ ml *X.t.tra*,  $1 \times 10^6$  cfu/ ml *P.s.jap* in comparison to 100 mM  $\text{MgCl}_2$  (mock) infiltration. Intercellular wash fluid (ICWF) samples were collected 5 days later. 20  $\mu$ g protein was separated by SDS-PAGE and subsequently stained with Coomassie blue. LMW = Low molecular weight standards.

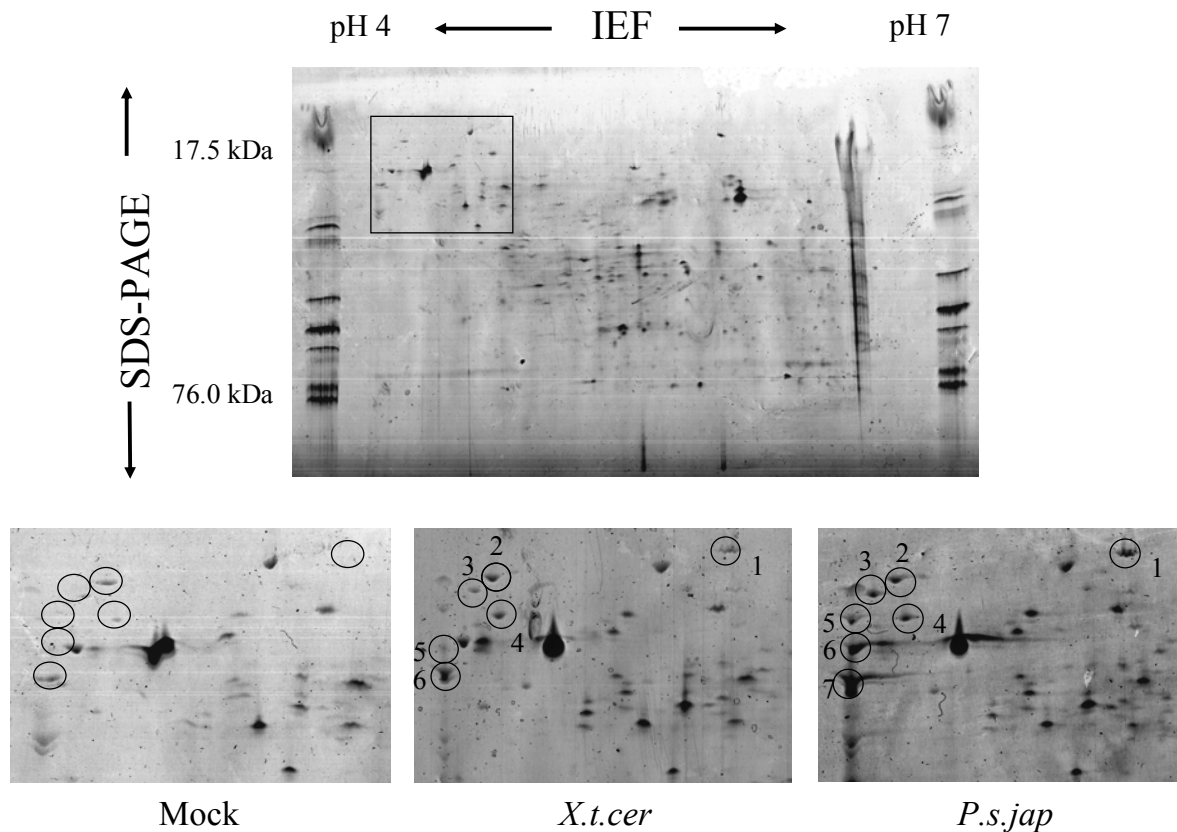
To ease photometric determination, proteins in ICWF samples for 2D analysis were concentrated before G6PDH activity was measured. For this experiment the G6PDH activity values were much higher 6.50 nmol NADPH  $\text{min}^{-1}$  mg protein<sup>-1</sup> (mock) and 7.45 nmol NADPH  $\text{min}^{-1}$  mg protein<sup>-1</sup> (*X.t.cer*). Due to low sample volume for *P.s.jap* G6PDH activity could not be measured, however, it can be assumed that the cytoplasmic contamination would have been similar to that found for mock and *X.t.cer*, approximately 50 %. As the values were of the same range for all treatments it can be assumed that any differences observed by 2D analysis are due to treatment influence.

**Table 17. Glucose-6-phosphate dehydrogenase activity in intercellular wash fluid samples used for 2D analysis.** Six day old barley plants (cv. *Villa*) were infiltrated with  $1 \times 10^8$  cfu/ml *X.t.cer*,  $1 \times 10^6$  cfu/ml *P.s.jap* in comparison to 100 mM  $\text{MgCl}_2$  (mock) infiltration. Intercellular wash fluid (ICWF) samples were collected 5 days later and tested for glucose-6-phosphate dehydrogenase (G6PDH) activity. N.M. = Not measured. N.Q. = Not Quantified. n = 3.

| Sample         | ICWF G6PDH activity<br>(nmol NADPH<br>$\text{min}^{-1} \text{mg protein}^{-1}$ ) | Leaf extract G6PDH<br>activity (nmol NADPH<br>$\text{min}^{-1} \text{mg protein}^{-1}$ ) | Cytoplasmic<br>contamination (%) |
|----------------|----------------------------------------------------------------------------------|------------------------------------------------------------------------------------------|----------------------------------|
| Mock           | 6.50                                                                             | 15.27                                                                                    | 43                               |
| <i>X.t.cer</i> | 7.45                                                                             | 13.61                                                                                    | 55                               |
| <i>P.s.jap</i> | N.M.                                                                             | 17.07                                                                                    | N.Q.                             |

## 2D

To allow a higher resolution of protein separation *P.s.jap* and *X.t.cer* treatments were selected and subjected to 2D analysis, both were compared to mock infiltration. Six and seven protein spots were found to be induced following *X.t.cer* and *P.s.jap* treatments, respectively, in comparison to mock infiltration (Figure 25). They were present in an acidic low molecular weight area of the 2D gels.



**Figure 25. Two-dimensional display of proteins present in intercellular wash fluid following treatment.** Six day old barley plants (cv. *Villa*) were infiltrated with  $1 \times 10^8$  cfu/ ml *X.t.cer*,  $1 \times 10^6$  cfu/ ml *P.s.jap* in comparison to 100 mM  $\text{MgCl}_2$  (mock) infiltration. Intercellular wash fluid (ICWF) samples were collected 5 days later and subjected to 2D analysis. Top: 2D gel of mock infiltrated ICWF sample. Bottom: Close-up comparisons of the boxed area from each 2D gel. Circles (spots) represent the induced proteins and the numbers correspond to the gel fragments which were prepared for further analysis by Mass Spectrometry. Spots: *X.t.cer* 1, 2, 3 and 6 as well as *P.s.jap* 1-7 were identified as Hordeum-Plastocyanin. For spots *X.t.cer* 4 and 5 no sequence could be identified.

Following trypsin digest, the peptides were analysed by Mass Spectrometry. The only proteins to be identified were plastocyanin, a nuclear-encoded chloroplast protein. The fact that plastocyanin was found confirms the presence of cytoplasmic contamination in the ICWF samples. Yet this protein was induced in the treated samples (both *X.t.cer* and *P.s.jap*) compared to the mock-infiltrated plants, indicating a possible role in the observed induced resistance.

### 3.3 Summary of important results

In this study it was shown that local pre-treatment with two different chemicals and four bacterial strains was able to provide systemic protection to a secondary powdery mildew infection. Thus proving that systemic resistance can be induced in monocotyledons. It was



also found that the individual pre-treatments invoked varying defence responses. An overview of the important findings of this study can be found below (Table 18).

**Table 18. Overview of the important results obtained in this study.** PR = pathogenesis related genes, CIR = chemically induced resistance. n.t. = not tested.

| Treatment      | Systemic resistance induction | PR                                  | Phenylpropanoid                                                      | Jasmonate                           | CIR              | Differentially regulated genes                           |
|----------------|-------------------------------|-------------------------------------|----------------------------------------------------------------------|-------------------------------------|------------------|----------------------------------------------------------|
| <i>P.s.jap</i> | yes                           | strong induction                    | transient <u>local</u> induction<br><u>systemic</u> pre-induction    | priming                             | n.t.             | <u>24 hpt</u> 0 genes<br><u>5 dpt 4 hpi</u><br>17 genes  |
| <i>X.t.cer</i> | yes                           | local induction                     | transient <u>local</u> induction<br><u>systemic</u> pre-induction    | weak priming                        | no expression    | n.t.                                                     |
| <i>X.t.hor</i> | yes                           | local induction<br>systemic priming | transient <u>local</u> potentiation<br><u>systemic</u> pre-induction | local induction<br>systemic priming | n.t.             | <u>24 hpt</u> 4 genes<br><u>5 dpt 4 hpi</u><br>4 genes   |
| <i>X.t.tra</i> | yes                           | similar to mock                     | transient <u>local</u> potentiation<br><u>systemic</u> pre-induction | priming                             | n.t.             | n.t.                                                     |
| Bion           | yes                           | strong induction                    | transient <u>local</u> potentiation<br><u>systemic</u> pre-induction | local priming<br>systemic induction | strong induction | n.t.                                                     |
| Paraquat       | yes                           | priming                             | transient <u>local</u> potentiation<br><u>systemic</u> pre-induction | priming                             | no expression    | <u>24 hpt</u> 15 genes<br><u>5 dpt 4 hpi</u><br>29 genes |



## 4 Discussion

Plants are immobile organisms which are unable to move away from their enemies. Instead they have to overcome the sometimes hostile conditions in order to survive. Among the various changes that can occur in the environment around them, biotic stress due to phytopathogens is one of the most common. Plants have evolved two distinct mechanisms to combat pathogen attack. The first is constitutive defence, which is always present, i.e. toxins and cell walls (Heath, 2000a). The second is induced defence. Following survival of a primary infection, plants are often able to respond quicker and more effectively to a secondary pathogen attack as such they are less susceptible to disease (Sticher *et al.*, 1997). This pathogen induced systemic acquired resistance (SAR) can last for months after the initial triggering (Ryals *et al.*, 1994, 1995). Induced systemic resistance (ISR) is an alternative form of protection and is mediated by non-pathogenic rhizobacteria (van Loon *et al.*, 1998).

### 4.1 Testing the system

In the course of this thesis a new method for observing systemic induced resistance was established. To ensure a clear segregation between local pre-treatment and systemic effects, barley plants were treated in the one leaf growth stage. The second leaf, which grew within the next 5 days, could be described as systemic as it was not present at the time of pre-treatment. In contrast to dicotyledons where the first two leaves grow opposite each other, for monocotyledons the base of the second leaf is hidden under the sheath of the first leaf. For this reason a local chemical application is in practical terms extremely difficult when barley seedlings are larger than the one leaf growth stage. To ensure that only the first leaf is treated means that the rest of the plant would have to be shielded whilst spraying and until the chemical had dried on the leaf surface in order to prevent inadvertent transfer to the systemic leaves. Also the quantity of plants per pot would have to be reduced to prevent spraying neighbouring plants.

With this new form of treatment it was found that local pre-treatment of barley plants with some but not all of the tested bacteria and chemicals resulted in a lower powdery mildew infection in the systemic parts of the plant, which is discussed in more detail below.

#### 4.1.1 Biological resistance induction

Bacteria were chosen as primary biological inducers so that the sequential infection of two different types of foliar pathogen could be tested. To determine whether primary infection with one type of pathogen (bacteria) could induce systemic resistance to a different type of pathogen (fungi). At present little data of experiments which combined two pathogen types in

resistance induction can be found. What has been done related to ISR and involves induction by non-pathogenic rhizobacteria (Pieterse *et al.*, 1996). But SAR and ISR are discussed to provide broad-spectrum resistance to various types of pathogen (Ryals *et al.*, 1996; van Loon *et al.*, 1998). Therefore if such a broad spectrum resistance exists in barley, bacterial pre-infiltration should offer systemic protection against powdery mildew. Several bacterial strains were assayed for their ability to lessen powdery mildew infection on systemic barley leaves. Pre-infiltration of barley plants with avirulent bacteria, invoking an incompatible interaction should lead to a hypersensitive response (HR; Maleck and Dietrich, 1999) and subsequently result in lower systemic fungal growth. Four of the eight tested bacterial strains were found to induce lower fungal infection in barley against secondary *Blumeria graminis* f.sp. *hordei* (*Bgh*) infection. Direct competition between bacteria and fungi can be eliminated as a possible reason for the lower fungal infection as the inducing bacteria were spatially separated from *Bgh* (data not shown). Antibiosis, whereby the bacteria produce substances which are released into the plant and disrupt fungal growth, can not be ruled out at this point. But the most likely cause for the lower fungal infection on systemic leaves of locally pre-treated plants is that a state of systemic resistance is induced. As described above an incompatible interaction between avirulent bacteria and barley should lead to induced resistance.

To determine whether a distinct type of plant-pathogen interaction was responsible for the observed resistance bacterial replication rates were analysed. Virulent bacteria are capable of replicating rapidly within host tissue (> 10 000 fold), whilst avirulent or non-pathogenic bacteria will either not grow or only multiply 10 - 100 fold (Katagiri *et al.*, 2002). *Pseudomonas syringae* pv. *japonica* (*P.s.jap*), *Xanthomonas translucens* pv. *cerealis* (*X.t.cer*), *Xanthomonas translucens* pv. *hordei* (*X.t.hor*) and *Xanthomonas translucens* pv. *translucens* (*X.t.tra*) all displayed near virulent growth *in planta* according to the criteria described by Katagiri *et al.* (2002). It was found that this enhanced bacterial multiplication in the locally infiltrated barley leaves was required to induce resistance in systemic leaves. The bacterial strains (*P.s.syr*, *P.s.tom*, *P.s.m avir* and *VIR*) that were unable to multiply in barley leaves were also unable to induce systemic resistance (Table 19). During the course of this study near virulent bacterial growth of barley pathogens resulted in lower fungal infection in systemic barley leaves. Neither avirulent nor non-pathogenic bacterial growth were capable of inducing such an effect. This is in contrast to the literature where systemic resistance is for the main part induced by prior infection with avirulent pathogens in both monocotyledons and dicotyledons. For example Lee and Hwang (2005) found that prior local inoculation of pepper plants with non-pathogenic bacteria (*Pseudomonas fluorescens*) or a virulent strain of the pathogenic bacteria (*Xanthomonas campestris* pv. *vesicatoria*, *X.c.v*) had little effect on challenge systemic growth of virulent *X.c.v*. In comparison primary infection with a virulent powdery mildew race led to reduced fungal growth on upper leaves after a secondary infection, however, the protection provided by pre-treatment with an avirulent fungal race was

more effective (Hwang and Heitefuss, 1982). This study differs from the above mentioned work as it combined a prior local bacterial infiltration with a secondary fungal inoculation. In another study non pathogen wheat powdery mildew (*Blumeria graminis* f.sp. *tritici*) was found to protect barley against a secondary *Bgh* inoculation (Thordal-Christensen and Smedegård-Petersen, 1988; Schweizer *et al.*, 1996). Two other non-pathogenic fungi (*Bipolaris maydis* and *Septoria nodorum*) induced resistance against a necrotrophic fungus (*Drechslera teres*) in barley (Jørgensen *et al.*, 1998). All of the above studies use the same type of pathogen (e.g. fungi) for the primary and secondary infection. Pathogenic induction of broad spectrum resistance has been described by Smith and co-workers (Smith and Métraux, 1991; Smith *et al.*, 1991) who used bacteria as a primary infection and proved that this gave systemic protection against secondary fungal infection. The authors provided descriptive studies using HR causing bacteria in cucumber and rice. This gave indications for the present work that bacteria would also be able to induce systemic resistance in barley against secondary powdery mildew infection. In comparison to the above mentioned studies, experiments performed during the course of this thesis showed that primary infection with avirulent pathogens did not result in lower systemic fungal infection. Near virulent bacteria were required to offer systemic protection against powdery mildew. Experiments performed by Smith and co-workers (Smith and Métraux, 1991) and those carried out in this study indicate that broad spectrum resistance does occur in monocotyledons. This is one of the characteristics of SAR found in dicotyledons.

The best known form of induced resistance is SAR, which is induced following either local infection of a necrotising pathogen and/ or an incompatible interaction resulting in a HR (Ryals *et al.*, 1996; Sticher *et al.*, 1997). In both cases necrosis formation plays a significant role to differing degrees. It should be noted that necrosis can be either actively, i.e. in response to cellular signalling (Gilchrist, 1998), or passively, direct cellular death resulting from severe and persistent trauma (Vranová *et al.*, 2002), triggered. Despite necrosis formation by avirulent and non pathogens no effect on systemic fungal growth was found in this study which indicates that necrosis formation is not absolutely necessary for resistance induction. That *X.t.cer*, *X.t.hor* and *X.t.tra* are capable of inducing resistance although they do not form necrosis, rather they form either chlorosis or water soaked areas, strengthens the argument that necrosis formation alone is not only insufficient for inducing systemic resistance but also not necessary. This coincides with results from Strobel and Kuć (1995), who found that various necrosis forming treatments (e.g. flame and dry ice) did not induce SAR in cucumber. Therefore it is more likely that confining bacterial growth plays a more important role in resistance induction than necrotic lesion formation. Another possibility is that a signal is generated from the replicating bacteria, which is transmitted throughout the plant. The fact that bacterial strains which displayed high local bacterial growth (Table 19) were able to induce systemic resistance supports the idea for a continual signal supply. It

could be speculated that a potential signal is recognised by a local receptor which in turn activates a second messenger that is transported throughout the plant.

Maybe the low bacterial concentrations applied for this study also played a role in the extent of the resistance induced in the systemic tissues. Such that although near virulent bacteria were infiltrated into barley plants, the actual number of bacteria infiltrated was low enough that the plant was able to contain the bacterial growth to a local lesion. Ross (1961) used diluted virulent strains of tobacco mosaic virus (TMV) to induce the systemic resistance in tobacco against secondary TMV infections, the first major experimental series on SAR to be performed. SAR is described as a phenomenon whereby plants which were able to overcome a primary infection are more resilient to a secondary infection on distal tissue both to the original pathogen as well as a broad spectrum of other phytopathogens.

**Table 19. Overview of bacterially induced local events and systemic resistance induction.**  
n.t. = not tested.

| Treatment      | High bacterial growth in locally infiltrated leaf | Bacterial symptoms | Systemic resistance induction | Hydrogen peroxide          | Superoxide anion                                             |
|----------------|---------------------------------------------------|--------------------|-------------------------------|----------------------------|--------------------------------------------------------------|
| <i>P.s.jap</i> | yes                                               | Necrosis           | yes                           | rapid accumulation         | rapid accumulation at edges, exclusion from infiltrated area |
| <i>P.s.syr</i> | no                                                | Necrosis           | no                            | n.t.                       | n.t.                                                         |
| <i>P.s.tom</i> | no                                                | Necrosis           | no                            | n.t.                       | n.t.                                                         |
| <i>Psm</i>     | no                                                | Necrosis           | no                            | n.t.                       | n.t.                                                         |
| <i>X.t.cer</i> | yes                                               | Chlorosis          | yes                           | rapid accumulation         | rapid accumulation                                           |
| <i>X.t.hor</i> | yes                                               | Chlorosis          | yes                           | rapid accumulation         | rapid accumulation at edges, exclusion from infiltrated area |
| <i>X.t.tra</i> | yes                                               | Water soaked areas | yes                           | slow or lower accumulation | slow or lower accumulation                                   |

#### 4.1.2 Chemical resistance induction

White *et al.* (1979) first described the exogenous application of SA leading to smaller TMV lesions in tobacco compared to untreated plants. In this study it was found that pre-treatment with Bion<sup>®</sup>, a SA analogue, 5 days before *Bgh* inoculation resulted in lower fungal infection, this is in agreement with results for wheat (Görlach *et al.*, 1996), rice and tobacco (Nakashita *et al.*, 2002, 2003). SA and two SA analogues tested displayed differing inducing strength in this barley powdery mildew pathosystem (Figure 2). Bion<sup>®</sup> was shown to be the most effective SA analogue as previously seen in barley and wheat (Beßer *et al.*, 2000; Görlach *et al.*, 1996).

Bion<sup>®</sup> action displayed an inverse dose dependence, such that the highest resistance inducing effect was observed at the lowest concentration tested (Figure 3). Contradicting results were described by Görlach *et al.* (1996) when Bion<sup>®</sup> was tested in a wheat powdery mildew pathosystem. Also in tobacco Bion<sup>®</sup> displayed a typical dose dependence, the lowest infection observed at the highest Bion<sup>®</sup> concentration tested (Friedrich *et al.*, 1996).

The SA analogue INA also has a dose dependence described for barley and powdery mildew (Wasternack *et al.*, 1994) the higher the INA dose (up to 500 ng per leaf injected) the greater the reduction in macroscopically visible colonies. In contrast Schweizer *et al.* (1997) found that lower INA concentrations (1 ppm) were more effective for plant protection in rice compared to 100 ppm, the threshold concentration at which INA was found to be phytotoxic for rice. The authors suggested this was a strong indication for an indirect mode of action, i.e. acquired resistance. This coincides with the results for Bion<sup>®</sup> pre-treatment in this study, suggesting that induced resistance is responsible for the reduced systemic fungal infection. Although no systemic SA accumulation was found in the barley powdery mildew pathosystem tested here, it has been previously proposed that SA analogues function either at the same site or downstream of SA accumulation (Lawton *et al.*, 1996). The results obtained in this study strengthens the proposal that Bion<sup>®</sup> functions downstream of SA accumulation. This means systemic effects appear not to involve mediation following SA accumulation, however, it can not be ruled out that SA plays a role locally in transmitting the initial trigger for systemic induced resistance.

Although Bion<sup>®</sup> is known to spread systemically through the plant (Oostendorp *et al.*, 2001), it seems more likely that a second messenger triggers the induced resistance, as the low Bion<sup>®</sup> concentration applied would become even more diluted once it was spread systemically throughout the plant. The actual amount of active ingredient that would reach distal plant parts would be extremely small. Therefore Bion would not reach threshold concentrations required for it to act as a SA substitute, ruling out the possibility that Bion<sup>®</sup> could accumulate instead of SA. Further supporting the site of effect being downstream of SA accumulation. The same reasoning applies for Paraquat, as low Paraquat concentrations were applied and local Paraquat treatment also resulted in a lack of systemic SA accumulation.

Paraquat pre-treatment has previously been shown to induce resistance in both tobacco and cucumber, both dicotyledons, against viral and/ or fungal infection (Strobel and Kuć, 1995). Despite being a herbicide Paraquat is able to induce resistance, perhaps because at lower concentrations the effects of this pro-oxidant chemical lead to an altered redox status. This has been described to be sufficient to induce NPR1, a positive regulator of SAR in dicotyledons, to move to the nucleus and interacts with TGA transcription factors (Mou *et al.*, 2003; Durrant and Dong, 2004; Fobert and Depres, 2005). It is conceivable that Paraquat mediated resistance induces NPR1 nuclearisation via redox alterations, following which gene expression is activated leading to systemic resistance against powdery mildew. However, Paraquat pre-treatment was less effective than Bion<sup>®</sup>, indicating that either additional defence responses are induced following Bion<sup>®</sup> pre-treatment or that not as much NPR1 is induced by Paraquat as by Bion<sup>®</sup>. Further experiments would be required to test this hypothesis.

As previously shown for H<sub>2</sub>O<sub>2</sub> the concentration of a chemical in the plant is important for its role (Levine *et al.*, 1994). It would seem that at high Paraquat concentrations (100 µM) cell death is induced (Ananieva *et al.*, 2002), whilst at low Paraquat concentrations (10 µM) cellular protection is enhanced, i.e. resistance is induced (This study; Strobel and Kuć, 1995).

This section has discussed the findings that systemic resistance could be induced in this system by local pre-treatment with some, but not all, bacterial strains and chemicals tested. The following section concerns the mechanisms behind the induced resistance and which markers correspond with the resistance mediated by the individual pre-treatments.

### *4.2 Systemic induced resistance: Looking for the responsible mechanisms*

A variety of defence responses combine together to give rise to induced resistance. This feature means that protection is given against a wide range of phytopathogens. As such the individual responses play their own role but it is the sum of all the responses that characterises the plants ability to respond more strongly and quickly to secondary pathogen attack. In this section the accumulation of defence proteins (PR proteins, intercellular proteins and phenylpropanoid proteins) or antimicrobial substances (reactive oxygen species and phenolic compounds) will be discussed. Other issues addressed in this section are: The timing of the accumulation and thus how the plant responds to the local treatment; Whether the plant reprogrammes itself to pre-induce defence responses in the event of a later pathogen attack; Or whether the plant enters a state of enhanced ability to respond more strongly and more rapidly to a challenge pathogen.



#### 4.2.1 Pathogenesis-related (PR) Proteins

PR proteins are a group of serologically similar proteins that accumulate following pathogen infection (van Loon, 1985; Linthorst, 1991). Some of these proteins have clearly defined functions, e.g.  $\beta$ -1,3-glucanase (PR-2) and chitinase (PR-3) which hydrolyse fungal cell walls, whilst for others the function is not certain e.g. PR-1. PR proteins are often co-ordinately elevated during induced resistance (Ward *et al.*, 1991). They have been classified into 14 families according to their sequences and properties (Gozzo, 2003). The majority of PR proteins are present in acidic and basic isoforms. Generally acidic isoforms are found in the apoplast and are induced by SA signalling, whilst basic PR proteins are located in the vacuole and are triggered by JA (Niki *et al.*, 1998).

##### PR-1

Both Bion<sup>®</sup> and *P.s.jap* pre-treatments induced basic PR-1 expression both locally and systemically, suggesting that PR-1 plays a role in the resistance induced by both these treatments. In comparison to wheat where PR-1 genes can not be used as markers for induced resistance as PR-1 expression did not correlate with resistance (Molina *et al.*, 1999), PR-1 is a suitable marker for resistance induced by Bion<sup>®</sup> and *P.s.jap* in this pathosystem. As described above basic PR expression is generally signalled by JA, yet this is unlikely for this pathosystem. Pre-treatment with Bion<sup>®</sup> or *P.s.jap* alone resulted in no local LOX expression, however, after the second infection local enhanced (primed) LOX expression was found (Figure 16) whilst PR-1 was induced after pre-treatment alone. Thus indicating that in addition to JA another signal induces local PR-1 expression, and this also applies to systemic PR-1 expression following *P.s.jap* pre-treatment. However it is possible that Bion<sup>®</sup> induced systemic PR-1 expression is triggered by JA.

Paraquat pre-treatment led to no PR-1 induction through treatment alone, however, after secondary powdery mildew infection a strong priming effect was found both locally and systemically. Here the Paraquat pre-treated plants appear to be poised to respond quicker to challenge fungal attack, without having the cost of pre-emptively producing defence proteins. Local PR-1 priming correlates with the early local LOX priming suggesting the involvement of JA signalling in the first leaf. Another signalling molecule must contribute to the systemic response as Paraquat had no systemic effect upon LOX expression. Green and Fluhr (1995) found that SA induction of PR-1 expression functions via a ROS requiring pathway and non-ROS requiring pathway. However, it is unlikely that SA is involved in this induction as Paraquat treatment did not result in significant SA accumulation. Potentially a signal other than SA could induce comparable downstream cascades. The non-ROS requiring pathway is blocked by cycloheximide thereby displaying a requirement for *de novo* protein synthesis, these results are consistent with those of Uknes *et al.* (1993). Various factors involved in protein synthesis were down regulated in plants displaying Paraquat mediated resistance (Table 13) suggesting a down regulation in *de novo* protein synthesis making it unlikely that

the non-ROS requiring pathway induces the observed PR-1 expression. The role of altered redox status in PR-1 expression was also described by Schultheiss *et al.* (2003), who found a temporal correlation between PR-1 induction and H<sub>2</sub>O<sub>2</sub> accumulation in barley following *Bgh* or *Bipolaris sorokiniana* infection. Paraquat mediated resistance altered the expression of a large number of redox genes (Table 13) implying an alteration in the redox potential. It is conceivable that ROS accumulation could contribute to systemic PR-1 expression.

*X.t.hor* pre-treatment led to a mixture of responses, locally PR-1 expression was pre-induced similar to *P.s.jap* pre-treatment whilst systemically priming was found similar to Paraquat. This suggests that *X.t.hor* pre-treatment induces two independent signalling pathways, one involved in the local responses and the other for systemic responses. A similar expression pattern was also found for lipoxygenase, despite the local and systemic differences, it is possible that both pathways involve JA signalling and/ or perception.

Both acidic and basic PR-1 proteins were induced following TMV infection and SA application in tobacco (Linthorst, 1991). In contradiction, Niki *et al.* (1998) found that acidic PR-1 was induced by SA and was induced only at later time points after wounding, whilst basic PR-1 expression increased in water controls after wounding and not in SA treated tobacco plants. They suggest that acidic PR-1 is positively regulated by SA and negatively regulated by JA with opposing regulatory mechanisms for basic PR-1. The investigated PR-1 in this study was a basic isoform and appears to be regulated, at least to some extent, by JA however it appears that another signalling molecule has to be involved in expression regulation. Perhaps these differences in transcript regulation are because a monocotyledon was investigated here and not a dicotyledon as described above.

#### *β-1,3-Glucanase (PR2)*

β-1,3-glucanases are thought to play a role in signalling. Its enzymatic activity releases elicitors which can induce further defence responses, amongst others chitinase activity is induced by glucan fragments.

Basic β-1,3-glucanase expression was induced in local and systemic leaves of Bion<sup>®</sup> treated plants. This correlates with expression patterns found in tobacco and *Arabidopsis* (Friedrich *et al.*, 1996; Lawton *et al.*, 1996). But Kogel *et al.* (1994) who used INA as a SA analogue and applied this by soil drench, could not find an induction in barley. It is possible that a different isoform was investigated which displays alternative expression patterns, or that soil drench leads to different results. It is difficult to compare the amount of SA analogue applied to a plant when different studies use soil drench or spraying. When soil drench is the method of choice, it is problematic determining what proportion is bound to soil particles and how much active ingredient actually reaches the plant. These are considerations before the actual uptake

into the plant and the final translocation within the plant. Soil drench also means that different long distance transport mechanisms are involved as the active ingredient, metabolite or second messenger must travel from the roots to the shoots, and therefore must be xylem mobile. When local leaves are sprayed shoot to shoot transport allows the systemic translocation, in this case transport must occur through the phloem. As in this system the first leaf was sprayed, which was clearly a source leaf during development of the second systemic leaf.

*P.s.jap* and Bion<sup>®</sup> pre-treatment resulted in similar  $\beta$ -1,3-glucanase expression patterns although the systemic induction following *P.s.jap* pre-treatment was less pronounced than in the Bion<sup>®</sup> samples. This suggests that more  $\beta$ -1,3-glucanase is present before *Bgh* inoculation occurs and can therefore engage antifungal action earlier than in uninduced plants and so contribute to thwarting fungal invasion.

Bacterial infiltration led to similar results observed for PR-1 expression, local induction and systemic priming, implying that bacterially mediated resistance relies on co-ordinated PR gene expression.

Shortly after treatment with *X.t.hor* (24 hpt)  $\beta$ -1,3-glucanase displayed elevated systemic expression (Table 10A), at this time period treatment of barley with *X.t.hor* alone was sufficient to induce expression. This enhanced expression must be transient because in systemic samples taken 5 - 6 days after *X.t.hor* treatment either no or only basal expression was observed (Figure 21). Enhanced or primed  $\beta$ -1,3-glucanase expression, in comparison to the mock controls, only became apparent after secondary fungal infection in systemic tissue.

Another situation was found after Paraquat pre-treatment, this resulted in priming barley plants to respond quicker to later fungal infection. Thus confirming previous indications that Paraquat initiates its effect on systemic resistance via another signalling pathway than the biotic inducers or SA analogue.

### *Chitinase (PR3)*

Chitinase is a hydrolytic enzyme that acts on chitin, a substance present in fungal cell walls, which leads to weakening and eventually disruption of the fungal structures infecting plant cells (Iseli *et al.*, 1996). This enzyme often works in combination with  $\beta$ -1,3-glucanase (Schneider and Ullrich, 1994; Münch-Garthoff *et al.*, 1997). As previously described for the other two tested PR genes chitinase expression was locally induced in barley plants pre-treated with Bion<sup>®</sup>, *X.t.hor* or *P.s.jap*. Implying that all these treatments function, at least partly, through the same pathway.

Chitinase expression differs systemically slightly from PR-1 and  $\beta$ -1,3-glucanase, where Bion<sup>®</sup> and *P.s.jap* pre-treatment resulted in systemic gene induction. Only these two pre-treatments had an effect on systemic chitinase expression and then enhanced expression only

became apparent after the secondary fungal infection, and hence displayed a rapid primed response. This strengthens the idea that these two treatments activate the same signalling pathway.

Systemic resistance induction in barley seems to require the co-ordinate induction (Bion<sup>®</sup> and bacteria) or priming (Paraquat and *X.t.hor* systemically) of a group of PR genes, this idea was previously suggested for tobacco and cucumber (Schneider and Ullrich, 1994). The question remains as to which pathways are involved in mediating the observed PR expression. As the induced resistance appears to be SA-independent (see section 4.2.2.), signalling could be mediated by JA, ROS or possibly a further as yet unidentified second messenger. This will be discussed later.

A second question is, whether besides basic PR proteins other mechanisms are involved in the observed induced resistance. Thus it could be possible that acidic PR proteins, which are supposed to be intercellular, might be expressed.

### *Intercellular proteins*

In an effort to encompass this last question 2D experiments were performed. Unfortunately the method for acquiring intercellular wash fluid (ICWF) led to a substantial cytoplasmic contamination. Other authors were able to extract the ICWF with less cellular perturbation (Schneider and Ullrich, 1994; Wohlgemuth, 2002) from tobacco. One possible reason for the high cytoplasmic contamination could be that the barley leaves were young and had not yet developed strong cell walls.

Very few proteins in the obtained “ICWF” from systemic leaves of locally pre-treated plants displayed differential expression (Figure 25) and these were identified as plastocyanin, a nuclear-encoded chloroplast protein involved in photosynthesis. This suggests that pre-treated plants do not accumulate large amounts of defence proteins in the apoplastic space. In tobacco plants 25 – 35 % of the defence enzyme activity was found in the intercellular wash fluid (Schneider and Ullrich, 1994). The PR genes tested during the course of this study coded for basic PR proteins. These isoforms are generally present in the vacuole (Linthorst, 1991), as such it is possible that the acidic isoforms, found intercellularly, were not induced. Perhaps as seen for transcript profiles major changes in protein expression are only apparent after secondary challenge with *Bgh* and not in systemic tissue of plants that were locally treated.

Enhanced protein expression may only occur intracellularly, however this assumption conflicts with the literature where it has been found that primary powdery mildew infection induces higher accumulation of oxalate oxidase activity present in the apoplast (Vanacker *et al.*, 1998). PR-1 proteins were also found to be present in ICWF following *Bgh* inoculation (Bryngelsson *et al.*, 1994).

Further experiments would determine if protein expression is primed to respond stronger and faster as shown for transcript accumulation. In order to obtain a full picture of how the plant responds in the induced state enzyme activity tests would also be necessary.

As a systemic induction of intercellular proteins after the first treatment does not seem to be responsible for the observed induced resistance, it was analysed whether the oxidative capacity was affected. This could lead to marked changes in a rapid response to a second infection.

#### 4.2.2 Reactive oxygen species (ROS) accumulation

ROS accumulation occurs rapidly after pathogen attack and is commonly known as an oxidative burst (Levine *et al.*, 1994; Tenhaken *et al.*, 1995; Low and Merida, 1996; Lamb and Dixon, 1997; Wojtaszek, 1997; Grant *et al.*, 2000). Also associated with ROS accumulation is the hypersensitive response, which causes localised cell death around the site of pathogen penetration thus halting further pathogen growth into neighbouring tissues (Levine *et al.*, 1996; Richael and Gilchrist, 1999; Alvarez, 2000; Heath, 2000b). ROS can be directly involved in pathogen defence, which will be discussed here, or can serve as a local signal, which will be discussed later in section 4.3.2.

Rboh A (respiratory burst oxidase homologue), a superoxide generating enzyme (Groom *et al.*, 1996), was systemically induced in *P.s.jap* treated and *Bgh* inoculated plants (Table 11), thus increasing the ROS production capability. Ascorbate peroxidase (APX) and PRXCB, a secretory peroxidase, were also both induced, these enzymes are involved in detoxification of ROS within the cell. This was an unexpected finding as it was hypothesised that reduced APX expression would establish the involvement of HR in the systemic resistance. However these results indicate that systemically ROS are unable to accumulate to large quantities. Possibly the simultaneous induced expression of ROS producing and detoxifying genes results in a rapid ROS turnover. Hence allowing a tight control and faster induction of ROS related defence responses. Conceivably these genes could be compartmentalised in different leaf regions. So that perhaps close to the site of pathogen infection ROS producing genes are induced whilst in adjacent tissue ROS detoxifying genes are elevated. This would also be relevant for the role of ROS as signalling molecules, which is discussed later (see section 4.3.2). Whether such compartmentalisation of ROS genes exists would require discrete sampling.

Peroxidase (class III) catalyses the reduction of  $H_2O_2$  in a broad range of physiological processes such as auxin metabolism, lignin formation, oxidative cross-linking of cell wall proteins, defence against pathogens or cell elongation (Bradley *et al.*, 1992; Olson and

Varner, 1993; Brisson *et al.*, 1994; Passardi *et al.*, 2004). That this protein is down regulated for both Paraquat time points (Table 12 and 13) suggests that an elevated amount of ROS would be able to accumulate within the cells. So allowing either direct antimicrobial action or signalling to occur as a result of an oxidative burst. This also implies that mechanisms such as lignification or cross-linking of cell wall proteins do not play an important role in this form of mediated resistance. Local Paraquat treatment had a massive effect upon systemic redox genes for the majority of cases the genes were reduced. This would lead to a dramatic change in the redox potential of Paraquat treated plants, a state which can influence NPR1 localisation, a positive SAR or ISR regulator (see below). However both Rboh A and a germin-like protein, two ROS producing enzymes, were also reduced following Paraquat treatment or mediated resistance. Leaving the possibility that not all ROS producing or metabolising enzymes are encompassed on the present array, or compartmentalisation of the enzymes as described above.

#### 4.2.3 Phenylpropanoid

Other possible substances, which might lead to an increased resistance in systemic leaves are phenylpropanoids, which are aromatic secondary metabolites produced in plants. These compounds are as diverse in structure, ranging from coumarins to anthocyanins (Hahlbrock and Scheel, 1989), as they are in function. Phenylpropanoids can serve as UV protectants, signalling molecules or flower pigments to name but a few (Nicholson and Hammerschmidt, 1992; Winkel-Shirley, 2001; Winkel, 2004). Whilst in pathogen defence their functions range from cell wall strengthening, e.g. lignification (Olson and Varner, 1993), to antimicrobial toxicity, e.g. phytoalexins (Hammerschmidt, 1999). Lignification and phytoalexin synthesis in combination with other phenolic compounds could lead to an enhanced resistance.

#### *Phenylalanine ammonium lyase (PAL)*

PAL as the first enzyme of phenylpropanoid metabolism (Logemann, *et al.*, 1995; Dixon *et al.*, 2002) was locally slightly induced in *X.t.cer* and *P.s.jap* pre-treated plants (Figure 14). And it was strongly induced in systemic *Bgh* inoculated samples which in turn led to a slight general increase in soluble aromatic compounds (compare Figures 13, 14 and Table 8). However, differentiation of the response to the individual pre-treatments could not be observed. Thus although PAL is transcriptionally regulated, it is involved in general rather than specific resistance (Kervinen *et al.*, 1997) and not affected by the pre-treatments. Use of the PAL inhibitor AOPP ( $\alpha$ -amino- $\beta$ -phenylpropionic acid) demonstrated that PAL activity is required for powdery mildew resistance in barley (Carver *et al.*, 1994). This correlates with data obtained during the course of this study, where fungal infection led to an increase in PAL expression, whilst pre-treatments failed to enhance this systemic induction.

For local defence reactions Katz *et al.* (1998) showed that in parsley cell suspension Bion<sup>®</sup> pre-treatment led to a primed PAL transcript accumulation. This correlates with the data presented here (4h local), not only for Bion<sup>®</sup> but also for Paraquat, *X.t.hor* and *X.t.tra* treatments, suggesting that PAL expression is involved in local reactions and could also be relevant for local secondary infections. It possibly leads to enhanced production of phenolic products for lignification or alternative cross-linking to strengthen cell walls. These phenolic compounds are bound to the cell wall and would therefore not be detected by the method used in this study. Papilla, cell wall appositions, form below the fungal appressorium and prevent fungal penetration (Zeyen *et al.*, 2002). Papillae contain phenolics and proteins amongst others (Wei *et al.*, 1994), offering another possible defence response, again the phenolics would be bound within the papillae and thus undetectable to the method utilised in this study.

#### *Chalcone synthase (CHS)*

CHS is the first committed step of flavonoid biosynthesis (Logemann, *et al.*, 2000; Rohde *et al.*, 1991). Flavonoids are secondary metabolites with a wide variety of functions including flower pigmentation and plant-pathogen interactions (Winkel-Shirley, 2001; Hartmann *et al.*, 2005). Primed CHS expression was observed in systemic leaves of Paraquat or bacterially pre-treated barley plants in response to secondary fungal infection (Figure 15). In combination with phenolic profiles for Peaks 1 and 2 (Table 8) it could be speculated that induced compounds were enhanced for the treatments which effected CHS expression. Such that the pre-treatments appear to induce CHS expression which later led to higher accumulation of flavonoids. Flavonoids often act as phytoalexins (Winkel-Shirley, 2001), possibly their accumulation is primed allowing the plant to react more effectively to secondary pathogen attack.

The lack of alteration in soluble phenolic compound accumulation in response to the individual pre-treatments suggests that if phenolics do play a significant role in the observed resistance then it must be due to the insoluble cell wall bound phenolics that could not be determined by the method used in the course of this study. Further experiments would be required to clarify this. However, it seems unlikely that insoluble phenolics would play a role in the observed systemic resistance as the individual pre-treatments failed to display differential systemic PAL expression.

#### *4.2.4 Additional defence mechanisms*

This subsection discusses the mechanisms for which indications were found from microarray analysis.

RNase S-like protein is a protein for which the clear function in SAR is not known at present, it has been found to be induced in SAR induced tobacco plants (Galiana *et al.*, 1997). It was slightly induced systemically in *X.t.hor* pre-treated and subsequently with *Bgh* inoculated (Table 10B), this correlates well with the literature where it is expressed in response to pathogen invasion.

Immunophilins display elevated expression after wounding, high salt concentrations, heat (Vucich and Gasser, 1996; Kurek *et al.*, 1999) and may be induced by other forms of stress. However during the course of this study the immunophilin peptidylprolyl isomerase was slightly reduced systemically in *P.s.jap* mediated resistance (5 dpt 4 hpi, Table 11). Peptidylprolyl isomerase belongs to a group of proteins with the ability to bind immunosuppressive drugs such as the macrolide drug FK506 or cyclosporin A (Kurek *et al.*, 1999). FKBP (FK506-binding protein) have been suggested to function as regulators of multidrug resistance (MDR)-like ATP-binding cassette (ABC) transporters (Geisler *et al.*, 2004). ABC transporters actively bind harmful or unwanted substances and traffic them out of the cell, so detoxifying the cell (Klein *et al.*, 2006). The multidrug resistance associated protein (MRP)-like ABC transporter gene family is closely related to the MDR subfamily (Kolukisaoglu *et al.*, 2002). Post-translational events such as protein-protein interactions with calmodulin and immunophilins are an integral part of the regulatory network of ABC transporters (Klein *et al.*, 2006). If indeed immunophilins are negative regulators this would be in accordance with the results obtained here as in *P.s.jap* mediated resistance (5 dpt 4 hpi) MRP2 expression was highly increased whilst peptidylprolyl isomerase expression was reduced. Thereby allowing additional toxic substances to be transported out of the cell and into the vacuole.

Positively charged proteins, such as thionins which were induced in plants following Paraquat treatment or mediated response (Table 12 and 13), interact with negatively charged fungal lipid bilayer leading to membrane permeability modification and disrupting the membrane organisation (Pelegrini *et al.*, 2005) thus directly involved in defence against fungal attack. Membrane disruption could also lead to the release of elicitors which could function as secondary messengers in signal transduction.

### 4.3 Role of signalling cascades

Up to this point the mechanisms involved in providing systemic induced resistance have been discussed. Now a closer look will be taken at the signalling cascades which are putatively involved in mediating the observed response.



#### 4.3.1 Calcium

Calcium serves as a cellular second messenger, triggering responses to a wide variety of signals including fungal elicitors, oxidative stress and wounding (Trewavas, 2000), and regulates some forms of programmed cell death (PCD) and gene expression (Michalak *et al.*, 1998). Calcium influx is stimulated following pathogen perception, representing one of the earliest detectable reactions of the cells (Jabs *et al.*, 1997), and leads to an increase in the concentration of free  $\text{Ca}^{2+}$  in the cytosol. This alteration in calcium concentration can initiate various defence responses including ROS production (Blumwald *et al.*, 1998). Hydrogen peroxide from an oxidative burst can also stimulate  $\text{Ca}^{2+}$  influx, resulting in positive feedback and signal amplification. This allows hydrogen peroxide threshold levels to be reached and a sustained calcium influx which can then activate cell death (Levine *et al.*, 1996).

The expression of calreticulin, which is a major calcium binding protein located in ER responsible for the regulation of cytosolic free calcium concentrations (Chen *et al.*, 1994; Michalak *et al.*, 1998; Agrawal *et al.*, 2002), increased in systemic leaves of plants displaying Paraquat mediated resistance (5 dpt 4 hpi, Table 13). In addition to its role in calcium homeostasis, it is proposed to play an important role as a molecular chaperone (Michalak *et al.*, 1998; Agrawal *et al.*, 2002). Paraquat induced calreticulin could be required for extra calcium storage to enhance the plants capability to specify the strength and/ or duration of a calcium signal. Another possibility would be as part of a general shift in metabolism and a heightened requirement for correct protein folding in its chaperone function.

Chitinase (PR3) was down regulated in systemic samples of Paraquat treated and subsequently powdery mildew infected plants. This was also found during Northern blot analysis (Figure 22). In rice  $\text{Ca}^{2+}$  induces this gene (Saito *et al.*, 2003). The up regulation of calreticulin could be involved in the down regulation of this PR protein. Enhanced storage capacity would lead to more calcium being bound to calreticulin leaving less free calcium available for signalling and therefore for chitinase induction.

#### 4.3.2 ROS

ROS can function as second messengers that induce HR and then SAR (Levine *et al.*, 1994; Ryals *et al.*, 1996; Lamb and Dixon, 1997; Alvarez *et al.*, 1998; Alvarez 2000; Grant *et al.*, 2000). In this study two ROS signalling effects were found, firstly in local leaves shortly after bacterial pre-treatment. At the infiltration site shortly after bacterial pre-treatment it was found that hydrogen peroxide accumulated in all bacteria-barley interactions that resulted in systemic induced resistance (Figure 11A). A correlation between the speed and strength, as determined by intensity of DAB accumulation, of hydrogen peroxide accumulation and the degree of systemic resistance was found. The quicker and more intense the DAB staining, hence  $\text{H}_2\text{O}_2$ , the lower the systemic fungal growth therefore the better the resistance

induction. Hydrogen peroxide has previously been shown to play an important role in cell death (Mellersh *et al.*, 2002; Hükelhoven and Kogel, 2003), as seen for *P.s.jap* large quantities led to local cell death. This signalling molecule has the longest half life of all ROS and can cross membranes (Baker and Orlandi, 1995). Thus increased levels of hydrogen peroxide could also function as a local signal that could initiate a systemic signal to be transported throughout the plant enabling it to react quicker to secondary pathogen attack.

Superoxide accumulated around the infiltration area (Figure 11B) which corresponds to its proposed role in restricting the spread of cell death throughout the whole leaf or plant (Hükelhoven and Kogel, 2003). As described for hydrogen peroxide the speed and strength of  $O_2^-$  accumulation correlated to the protection provided against systemic powdery mildew infection. Exclusion of superoxide accumulation, which is also a product of normal photosynthetic activity, following *P.s.jap* and *X.t.hor* infiltration suggests that photosynthesis is down-regulated within the infiltrated area. At later time points necrosis and chlorosis formation was observed at the infiltration sites confirming that photosynthesis is down-regulated after bacterial infiltration. This would deprive the pathogen of carbon and energy, in the form of sugar, thus hindering further pathogen growth.

The second ROS signalling effect was found to occur in systemic leaves of locally pre-treated plants before secondary pathogen attack. Germin was increased in systemic leaves *X.t.hor* 24 hpt (Table 10A) which is said to be involved in ROS production combined with reduced PRXCB a secretory peroxidase found in the extracellular space or vacuole which is involved in hydrogen peroxide detoxification. This indicates that local *X.t.hor* treatment leads to a systemic ROS increase. This could enable direct antimicrobial action or activate systemic defence genes to respond quicker to secondary pathogen attack.

### 4.3.3 Salicylic acid (SA)

Increases seen in SA accumulation here are low (maximum 2 fold induction) for untreated, Bion<sup>®</sup> and *P.s.jap* pre-treatments for the 24 hpi samples in comparison to that found in tobacco of 5 - 10 fold induction following local TMV infection (Malamy *et al.*, 1990). The individual pre-treatments had no effect on systemic SA accumulation.

In this study it was found that SA did not significantly accumulate after *Bgh* infection. This is in line with previous studies using the same pathosystem (Kogel *et al.*, 1994; Schweizer *et al.*, 1997; Vallélian-Bindschedler *et al.*, 1998). It can be concluded that SA accumulation does not appear to play a significant role in systemic resistance in barley. However, SA involvement in local defence reactions can not be ruled out.

MYB1 transcription factor was highly elevated shortly after the challenge fungal infection (4 hpi) in *X.t.hor* pre-treated plants (Table 10A), possibly it was primed to respond quicker and stronger. In tobacco NtMYB1 was found to be SA-inducible and induced following TMV infection (Jin and Martin, 1999). This transcription factor could be involved in the signalling cascade leading to elevation of defence gene expression. In *Arabidopsis* AtMYB1 was expressed in most tissues and after most treatments (Kranz *et al.*, 1998), showing that MYB1 from different species can perform different roles.

Basal resistance to biotrophic pathogens in dicotyledons is controlled by SA triggered responses (Ton *et al.*, 2002). Although *Bgh* is a biotroph, barley does not appear to rely on SA-mediated signalling cascades. SA accumulation was not a pre-requisite for defence gene expression or induced resistance as in dicotyledons, e.g. SAR. This suggests that there are major differences in the signalling pathways mediating induced resistance in monocotyledons and dicotyledons. Perhaps JA plays a more important role in signalling systemic induced resistance in monocotyledons.

#### 4.3.4 Jasmonate

LOX expression was investigated as a measure of the influence of jasmonic acid (JA) and the octadecanoid pathway on the induced resistance. LOX was examined because it plays an important role in the wound response (Rosahl, 1996), in JA-dependent defence reactions (Thomma *et al.*, 1998) and in the Rhizobacteria mediated induced systemic resistance (Pieterse *et al.*, 1996). Differences were found not only between the individual treatments but also locally and systemically. *X.t.hor* pre-treatment led to significant local LOX induction, whilst systemic primed expression was observed after the secondary fungal infection. Bion<sup>®</sup> pre-treatment induced LOX expression systemically, all other pre-treatments led to systemic priming of LOX transcript accumulation. LOX has also been described as a BCI by Beßer *et al.* (2000), as such expression was only induced following chemical activation and not following *Bgh* infection. Hause *et al.* (1999) showed that 7 hours after Bion<sup>®</sup> treatment LOX was induced and remained induced for the duration of the experiment. In contrast to the literature the same isoform was found to be induced in this pathosystem, confirming that cultivars can differ in gene expression.

Due to the chloroplastic localisation of this protein (Vöros *et al.*, 1998) a direct signalling role in epidermal cells against powdery mildew can be ruled out. As *Bgh* attack occurs solely in the epidermal cells which contain few if any chloroplasts. Thus JA would be produced in the neighbouring mesophyll cells and not in the attacked epidermal cells. It seems probable that the primed expression could also play a role in signalling for systemic defence responses. Whereby elevated JA biosynthesis activates defence responses, such as typical JA inducible

proteins (e.g. thionins or defensins) or alternatively the as yet undefined responses induced during ISR, which offer a broad spectrum resistance.

Indeed, two thionin coding ESTs (Thi 2.1) were up-regulated in systemic Paraquat 24 hpt samples (Table 12) and an additional thionin was induced 5 dpt 4 hpi (Table 13). This group of basic peptides is one of the main JA-induced proteins in barley leaves (Andresen *et al.*, 1992). Suggesting that Paraquat mediated induced resistance utilises the JA signalling pathway as opposed to SA signalling pathways involved in SAR of dicotyledons. Ethylene signalling suppresses Thi 2.1 transcription in *Arabidopsis* (Turner *et al.*, 2002), this is an unusual finding as JA and ethylene signalling often respond synergistically following pathogen invasion (Lorenzo *et al.*, 2003). However, neither JA (LOX, Figure 16) nor ethylene (SAMS, Figure 17 and ACCO, Figure 18) were systemically induced by Paraquat treatment. Suggesting that a different signalling mechanism is responsible for the Paraquat-mediated resistance or that Paraquat functions downstream of JA. Thionins are highly induced by pathogens and MeJA (Florack and Stiekema, 1994; Pieterse and Van Loon, 1999; Pelegriani *et al.*, 2005). It is possible that a mechanism similar to that described for rhizobacterium-mediated ISR is induced by Paraquat pre-treatment. That despite no JA accumulation, the induced plants could display a heightened JA sensitivity (Pieterse and Van Loon, 1999). It follows that it is possible that induced plants are able to demonstrate a higher sensitivity to a specific hormone. Even if no phytohormone accumulation could be determined, these plants might already respond to very low doses of these phytohormones. The induced plants could also respond to SA, even though no systemic accumulation was found following Paraquat pre-treatment irrespective of subsequent fungal infection.

Thionin genes in barley can be induced by SA as well as jasmonate (Kogel *et al.*, 1995). Demonstrating that thionins are regulated by more than one signalling cascade. Induction of leaf thionin mRNA has been described after powdery mildew infection, however, a cultivar-related difference in distribution of these thionins in epidermal cells in compatible and incompatible interactions between barley and powdery mildew was found (Florack and Stiekema, 1994). Therefore the induced expression of thionin genes in this work does not give any definite indication as to which signalling pathways were involved in the mediation of resistance. Further experiments would have to be performed to clarify the role, timing and spatial location of the individual signalling pathways in initiating the observed systemic resistance.

Proteinase inhibitor (PIN) is another protein, known to be regulated by JA. This type of protein is wound-induced and inhibits insects' proteolytic digestive enzymes which can lead to a protein malnutrition and growth problems eventually leading to the insects death (Doares *et al.*, 1995). This protein is up regulated by JA and its expression is reduced by SA, thereby raising doubt for the role of JA signalling in Paraquat mediated resistance as in this study it is

down regulated. Which correlates well with northern LOX data (Figure 16) as Paraquat treatment had no effect on systemic LOX expression. This indicates that not all responses downstream of JA, which must be induced by another signalling molecule, play a role in the response triggered by Paraquat. The fact that Paraquat pre-treatment had no effect on SA accumulation suggests that an alternative negative regulation for PIN exists, which could be ethylene.

#### 4.3.5 Ethylene/ Polyamine

Taken together the weak transient SAMS induction (Figure 17) and ACCO reduction (Figure 18) after *Bgh* inoculation for *P.s.jap* and *X.t.hor* indicates a small increase in polyamine biosynthesis occurred. Whilst ACCO was reduced in all *Bgh* inoculated samples and therefore representing a general reaction to *Bgh*. The combined results give a clear indication that ethylene signalling is not involved in the observed resistance 24 hours after powdery mildew infection. However, ethylene signalling shortly after the secondary pathogen attack can not be ruled out, particularly for *P.s.jap* 4 hpi which displayed the strongest SAMS induction. Ethylene signalling, in the form of ACCO transcript induction, has previously been described to occur shortly (2 hours) after bacterial infiltration (Scheideler *et al.*, 2002). Suggesting that early ACCO induction could have been missed, if this induction was transient.

The fact that an ethylene responsive factor (ERF3) was strongly induced in *P.s.jap* pre-treated and subsequently *Bgh* inoculated systemic samples (Table 11) strengthens the idea that, at least for *P.s.jap*-mediated resistance, ethylene is involved in early signalling events.

Polyamines accumulate in response to pathogen infection (Cowley and Walters, 2002a; Walters, 2003a). In addition it was found that primary leaves treated with MeJA lead to systemic protection against *Bgh* and polyamine accumulation (Walters *et al.*, 2002). As described above systemic LOX induction and priming was observed for Bion<sup>®</sup> and bacterial pre-infiltrations, respectively, the increased JA could lead to systemic polyamine priming. This could be a factor in the observed induced resistance.

To ascertain whether polyamine biosynthesis is increased the following enzyme activities: ornithine decarboxylase; soluble and particulate arginine decarboxylase; and SAM decarboxylase (Cowley and Walters, 2002b) could be monitored. Also the polyamine concentration could be measured, to determine if accumulation occurs.

Hydroxycinnamic acid amides (HCAA) have been implicated in plant resistance to pathogens (Walters, 2003b). High polyamine levels are generally found in young actively metabolising tissues whilst low polyamine levels are more common in tissue where metabolism has slowed down e.g. senescing leaves (Walters, 2000). Polyamine conjugates such as HCAs are known to accumulate in incompatible plant-pathogen interactions and have also been shown to exhibit direct antifungal properties (von Ropenack *et al.*, 1998). If these compounds played a

role in the systemic resistance, it would have been expected to find an accumulation in the soluble phenolic HPLC profiles. As this was not the case, it can be assumed that polyamine conjugates are not important for the improved resistance.

### *4.3.6 Additional signalling events*

Of all the biological and chemical pre-treatments only Bion<sup>®</sup> induced BCI-4 expression, a molecular marker for chemically induced resistance (CIR). Indicating that although Paraquat is a chemical it does not induce CIR and functions differently to the SA analogue Bion<sup>®</sup>.

## 5 Conclusions

### 5.1 Testing the system

During the course of this study the effects of local pre-treatment of barley with certain chemicals or bacteria on secondary powdery mildew growth on systemic leaves was investigated. It was demonstrated that some but not all of the bacteria tested were capable of lowering systemic *Blumeria graminis* f.sp. *hordei* (*Bgh*) infection. Furthermore it was concluded that this **systemic protection was in the form of induced resistance**.

It could be demonstrated that **confined virulent bacterial growth was necessary and sufficient** to induce systemic resistance. Furthermore continued bacterial growth was found, which led to the speculation that **the growing bacteria released a signal into the plant** and that this continuous signal supply was important to the systemic protection provided. The bacteria that were able to induce systemic resistance did so at differing rates, *Pseudomonas syringae* pv. *japonica* (*P.s.jap*) was the most effective biological inducer whilst *Xanthomonas translucens* pv. *translucens* (*X.t.tra*) was the least effective.

**Bion<sup>®</sup>** was the most effective salicylic acid (SA) analogue and displayed inverse dose dependence. Despite being a herbicide it was found that local pre-treatment of barley leaves with low concentrations of **Paraquat triggered systemic cellular protection**. This pro-oxidant chemical was less effective than Bion<sup>®</sup> at protecting systemic tissues from secondary fungal infection.

### 5.2 Systemic induced resistance: Looking for the responsible mechanisms

It was found that barley plants responded differently to the individual pre-treatments tested during the course of this thesis. Defence proteins, all 3 PR-proteins tested, accumulated systemically following **Bion<sup>®</sup>** or ***P.s.jap*** pre-treatments alone. These pre-treatments generally seemed to result in the plant reprogramming itself **pre-inducing** defence responses allowing the induced plant to respond instantly to subsequent pathogen attack.

**Paraquat** pre-treatment of barley plants alone appeared to have no significant effect on the plant. Enhanced accumulation of defence proteins, e.g. PR-1, only became apparent following secondary powdery mildew infection. Indications were found that two soluble phenolic compounds, possibly flavonoids (potential antimicrobial substances), were also enhanced. As such the plant had entered a **state of enhanced ability** to respond stronger and more rapidly to the challenge pathogen.

For the remaining bacterial (*Xanthomonas subspecies*) inducers a combination of the above described processes was found. In **local** tissues the pre-treatments resulted in **induction** of defence mechanisms, whilst the **systemic** tissues became **primed** to respond stronger and more rapidly to the secondary powdery mildew infection.

### *5.3 Role of signalling cascades*

It was proposed that **Bion**<sup>®</sup> mediates its systemic effects through JA signalling, whilst an additional signal is required locally possibly ROS or SA. *P.s.jap* utilises at least to a certain extent the same local signalling cascades as Bion<sup>®</sup>, this combination of JA and ROS signalling appears to be preceded systemically by early transient ethylene involvement.

**Paraquat** treatment alone or in combination with a secondary *Bgh* infection had a massive effect on a number of redox genes in systemic tissues, which were reduced indicating it is more likely that alterations in the redox potential may occur. JA is suggested to mediate local responses to Paraquat treatment.

Local signalling events are initiated by ROS following *Xanthomonas subspecies* pre-treatment and possibly include JA at later time points. In systemic tissues JA signalling could also be involved although a different response was found (priming as opposed to local induction).

The results obtained during this study indicate that a complex interaction of signalling pathways is involved in mediating the observed systemic induced resistance in barley. This resistance although displaying certain similarities to SAR in dicotyledons differs in many aspects. This study suggests that induced resistance in monocotyledons is even more elaborate than that found in dicotyledons and deserves further investigation.



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